



Change of Successor Donor Advisor(s)

Have questions? Need assistance?
 The Community Foundation
 200 E. Buffalo St. Suite 202 Ithaca, NY 14850
 (607) 272-9333
 info@cftompkins.org

Information About Fund

Name of Donor Advised Fund:

Information About New Advisor(s)

New Primary Advisor Successor			New Secondary Advisor Successor		
Name:			Name:		
Address:			Address:		
City:	State:	ZIP Code:	City:	State:	ZIP Code:
Home Phone Number:			Home Phone Number:		
Work Phone Number:			Work Phone Number:		
Email Address:			Email Address:		
Signature of New Primary Advisor Successor:			Signature of New Secondary Advisor Successor:		

Acknowledgement and Certification

Current Primary Advisor

Printed Name of Current Primary Advisor: _____

Signature of Current Primary Advisor: _____ Date: _____

Current Secondary Advisor

Printed Name of Current Secondary Advisor: _____

Signature of Current Secondary Advisor: _____ Date: _____