Stock or Mutual Fund Gift Form

Have questions? Need assistance?

The Community Foundation

200 E. Buffalo St.
Suite 202
Ithaca, NY 14850

(607) 272-9333
info@cftompkins.org

Information for Donor

Please fill out this form and send it to the Community Foundation of Tompkins County.
Email completed form to Amy LeViere (aleviere@cftompkins.org) or mail to:

Amy LeViere, Donor Services Officer
200 E. Buffalo Street, Suite 202
Ithaca, NY 14850

Signature of donor is required.

Information About Donor

Name of Donor: _____ **Phone Number:** _____

Address: _____ **Email Address:** _____

City: _____ **State:** _____ **ZIP Code:** _____

Information About Gift

Name of Stock(s) or Mutual Fund(s): _____ **Number of Shares:** _____

Fund Designation (*select one*):
I am donating the above named stock or mutual fund to the Community Foundation of Tompkins County. The proceeds of this gift are to be applied to:

☐ The Community Foundation of Tompkins County's Unrestricted Fund

☐ A specific Community Foundation fund (*please specify*):

_____

Acknowledgement and Certification

By signing below, I relinquish all rights, privileges, and dividends on this stock.

Once this form is received, we will contact you with specific gift transfer information within 3-4 business days. If you are not contacted within this time frame, please feel free to contact us or submit this form again.

Signature of Donor: _____ **Date:** _____

Thank you for your support!