



1Q20 Investment Performance (net of fees)

Plan A: 65/35: \$12,525

Vanguard

Benchmark: -6.03 -14.74 -14.74 2.42 2.42

| Time Period | Latest 12 Months 4/1/19 to 3/31/20 | 1Q20 | 2020 Year to Date 3/31/20 | Three Year Return | Five Year Return | Inception (3/31/17) to 3/31/20 |
|----------------------------|--|--------|------------------------------------|-------------------------|------------------------|--------------------------------------|
| Gen Portfolio Return | -6.89 | -15.21 | -15.21 | 1.87 | - | 1.87 |

Plan B: 80/20: \$142K

Vanguard

Benchmark: -9.01 -18.26 -18.26 1.84 2.06

| Time Period | Latest 12 Months 4/1/19 to 3/31/20 | 1Q20 | 2020 Year to Date 3/31/20 | Three Year Return | Five Year Return | Inception (2/28/17) to 3/31/20 |
|----------------------------|--|--------|------------------------------------|-------------------------|------------------------|--------------------------------------|
| Gen Portfolio Return | -8.48 | -18.39 | -18.39 | 1.79 | | 2.07 |

Plan C: 40/60: \$179K

Vanguard

Benchmark: -0.02 -7.95 -7.95 3.78 3.80

| Time Period | Latest 12 Months 4/1/19 to 3/31/20 | 1Q20 | 2020 Year to Date 3/31/20 | Three Year Return | Five Year Return | Inception (2/28/17) to 3/31/20 |
|----------------------------|--|-------|------------------------------------|-------------------------|------------------------|--------------------------------------|
| Gen Portfolio Return | -1.24 | -8.72 | -8.72 | 3.20 | | 3.27 |

Plan D: 65/30: \$3,607K

Brown Advisory

Benchmark: -4.5 -13.6 -13.6 2.2

| Time Period | Latest 12 Months 4/1/19 to 3/31/20 | 1Q20 | 2020 Year to Date 3/31/20 | Three Year Return | Five Year Return | Inception (5/31/17) to 3/31/20 |
|----------------------------|--|-------|------------------------------------|-------------------------|------------------------|--------------------------------------|
| ESG Portfolio Return | -4.2 | -13.3 | -13.3 | - | - | 2.3 |

Returns over one year are annualized