Community Foundation of Tompkins County

Making a difference close to home

2003

COMMUNITY

ur name is our mission and our promise.

COMMUNITY is the spirit that guides us.

FOUNDATION is our work in building a broad and permanent financial base to provide resources for community needs far into the future. Tompkins County is our home and our focus.



community

Beginnings
LETTER OF WELCOME
FOUNDATION GRANT AWARDS
FOUNDATION DONORS
TAUGHANNOCK SOCIETY
GIVING OPPORTUNITIES
FINANCIAL STATEMENT
COMMINITY FOUNDATION ROADD 20.2



beginnings

Our core principles

- Build community
- Embrace diversity
- Promote participation
- Empower individuals and groups
- Increase the capacity of charitable organizations

n early 1999, a small group of concerned citizens gathered to discuss ways of generating a pool of financial resources to meet the ongoing needs confronting the communities of Tompkins County. More than fifty people joined this discussion over the following months. By early 2000, their ideas focused on creating a community foundation to serve as the philanthropic center for people wishing to help maintain and improve the quality of life for those who live and work in Tompkins County. In June 2000, six people were appointed by the group to serve as the Incorporating Board for the Community Foundation of Tompkins County, a 501(c)(3) non-profit public foundation.

In August 2000, the Foundation became a reality. Nominations for the Founding Board of Directors were solicited throughout the community. Primary criteria for the nominating committee were the importance of diversity among nominees and broadly based approaches to assessing different needs within the community. In September 2000, from a pool of seventy-five candidates, twenty individuals were selected to serve as the Founding Board of the Community Foundation. Board members are distinguished by their community involvement and commitment to increasing philanthropy in Tompkins County—for Tompkins County.



marks the third anniversary of the Community
Foundation of Tompkins County. We have many thanks to give: to
the people with the foresight to create the Foundation on behalf of
Tompkins County, to those who have served as Board leaders and volunteers through the Foundation's formative years, and, most of all, to
those who have seen the Foundation as a significant channel for giving
charitably to our communities in Tompkins County. The Community
Foundation is a reality through the efforts of these people.

We believe philanthropy is a personal journey. We believe that charity lies within each of us—in our hearts, in our heads, in our essential humanity. We understand that people of all kinds, ages, and means wish to help each other by sharing their time, their energy, and their resources.

Regardless of our means, we can all be philanthropists. At the Foundation we see this happening—individuals, groups, agencies, organizations, and towns coming together "in community" to pool their means and share their resources for preserving and enhancing the quality of life we all share right here in Tompkins County. We call this "making a difference close to home."



As a young foundation we have much yet to do. The extensive funding to secure the Community Foundation is also a journey, for the needs and charitable spirits within communities never disappear. We celebrate each new donor as a step in that journey. In our roles as steward and educator, we relish the opportunities we have to help those with means support those with needs or dreams. We take our fiscal and educational responsibilities seriously, for we know that we have been entrusted as one center of philanthropy in service to our communities.

We anticipate the Community Foundation's role as catalyst and convener in community dialogues that identify pressing issues, and inform potential philanthropists. We are a partner to our donors as well as to our communities as we foster the Foundation's role of bringing people together "in community."

We welcome any questions you have. As Board members and leaders of the Foundation we find great excitement in the growth of the Community Foundation in its first three years. We anticipate a bright future—together, "making a difference close to home."

John Moss Hinchcliff
CHAIR, BOARD OF DIRECTORS

Margaret A. Hendricks EXECUTIVE DIRECTOR

making a difference close to home

Community Facts From Agencies We Have Supported

Literacy Volunteers of Tompkins County, Inc.

Approximately 30% of the adults in Tompkins County do not have the literacy skills they need to qualify for an adequate job, write a letter to their Congressman, or help their children with homework.



Cayuga Addiction Recovery Services

Their residential treatment facility provides unpaid internships in community businesses and non-profit organizations to help the residents develop employment skills.

Tompkins County Food Distribution Network

44.1% of their clients report having to choose between paying for food and paying for utilities or heating fuel.

DeWitt Historical Society

The DeWitt Historical Society serves students in our community by providing educational programs that help teachers link local events to major themes in the United States.

Finger Lakes Land Trust, Inc.

The Finger Lakes Land Trust has worked with local landowners to conserve more than 7,000 acres of our region's undeveloped open spaces.

Family Reading Partnership

More than 20% of children in our community enter school having had few or no experiences with books in their homes.

Better Housing for Tompkins County, Inc.

In Tompkins County, low-income renters as well as homeowners face issues daily in finding and maintaining safe, decent, affordable places to live.

Catholic Charities of Tompkins County

The Samaritan Center is a major source of rental security deposit and emergency prescription assistance in Tompkins County.

Liberty Partnership Program

The Liberty Partnership Programs of the Groton, Newfield, Trumansburg, Dryden, Ithaca, and Lansing school districts provided a variety of services to the at-risk youth of each community to provide academic intervention and educational outreach services, preparation for final and Regents exams, educational field trips to various New York State sites, or summer programs.

Discovery Trail Partnership

The eight museums which comprise the Discovery Trail, collectively receive about one million visitors each year. ach year as many as sixty people immigrate to the Tompkins County area, leaving behind their family, friends, jobs, and culture. The Eleanor Roosevelt Free Loan Fund (ERF) was organized in February 2000 as an outreach effort to the Jewish, Christian, and Muslim communities to assist immigrants and refugees with their critical needs during resettlement. A *Community Information Guidebook*, funded by the Community Foundation, is being developed to provide practical information for immigrants building a new life in the Tompkins County area.

The ERF is privately funded and provides free loans to immigrants to aid with the basic needs of setting up a life in a new country. Security deposits for housing, medical expenses, and fees to take the U.S. citizenship exam are a few of the many necessities these loans cover. Since its organization three years ago, the ERF has assisted thirty-seven borrowers in Tompkins County. The loans are usually \$1,000 or less and are paid back without interest. The repayments are recycled to make funds available for others who need them.

The *Community Information Guidebook* is based on feedback from this group of borrowers. Insights about what people new to our country and locale need to know, what they find useful, and details they would like to share with others in the same situation are made available. The reference guide will be published in several languages and designed for easy updates. It will be available to individuals through the referral groups in town that already assist immigrants with the simple loan application process.

The Eleanor Roosevelt Free Loan Fund is designed to empower immigrants. The Fund is a micro-loan fund named for Eleanor Roosevelt, who helped refugees during World War II and "displaced persons" afterwards. The *Community Information Guidebook* is the next step in this effort. The Community Foundation is proud to support the ERF and our new residents with this guidebook.



Eleanor Roosevelt Free Loan Fund providing opportunities The Foundation has awarded \$152,086 in its first three years to forty-three local non-profit organizations through the general funds.

Arts and Culture: \$16,750

Community Arts Partnership

Community Cultural Assessment

DeWitt Historical Society

Our Historic Treasures UNWRAPPED!

(Phase II)

Greater Ithaca Activities Center

Community Unity Multicultural Music and Art

Program

Ithaca City School District Project LinkUP

Kitchen Theatre Ensemble

School and Community Project

Health: \$17,500

AIDSWork

Syringe Exchange Program

Ithaca Breast Cancer Alliance *Update and Computerize Database*

Longview

The Ithacare Mobility Project

Mental Health Association—Tompkins County

Understanding & Dealing with Self-Injury Workshop

Tompkins County Senior Citizens Council Promoting Physical Activity: A Video Project

Community Development: \$28,800

Better Housing for Tompkins County

Group Work Camps Home Repair Project

Brooktondale Community Center Roof Replacement

Catholic Charities of Tompkins County Samaritan Center: Community Council Rural Partnership

Challenge Industries, Inc.

Improving the Quality of Work Life for Employees in the Not-For-Profit Sector

Discovery Trail Partnership

Guide for Field Trip Explorations in Tompkins County

Eleanor Roosevelt Free Loan Fund Community Information Brochure

Finger Lakes Land Trust

Community Mapping Project in Tompkins County

Ithaca Neighborhood Housing

Mini-repair Classes for Homeowners

Environment: \$11,000

Cayuga Lake Watershed Network

Citizens Guide to Protecting Water Resources

Cayuga Nature Center ECO—School Program

Danby Agricultural and Environmental School

Danby School Community Garden

(T-S-T BOCES)

Education: \$27,500

Beverly J. Martin Elementary School Book Giveaway Project

City of Ithaca Youth Bureau

Grow Your Own Teachers Project

Coddington Road Community Center Headstart Collaboration Support

Cornerstone Recovery Services

Cornerstone GED 2002 Project

Day Care and Development Council of Tompkins County, Inc.

Early Education Partnership

DeWitt Technology Education Department Tech Connections

Family Reading Partnership Books to Grow On

Literacy Volunteers of Tompkins County, Inc. Enhanced Tutor Training Program

Sciencenter

YouthAlive! Program

Recreation: \$5,000

Franziska Racker Centers

Tompkins County After Hours Pilot Project:
A Time for Awareness

(continued page 6)

Human Services: \$45,536

Catholic Charities of Tompkins County
Samaritan Center—Urgent Assistance Programs

Community Dispute Resolution Center Enhancing Peer Mediation

Cornell Cooperative Extension of Tompkins County Parents Count Project

Enfield Food Distribution Program Computerization of Records

Family & Children's Service F&CS/GIAC Child Counseling Collaboration

Family & Children's Service

F&CS/GIAC Outreach and Training

Greater Ithaca Activities Center

The Intergenerational Community Program

Groton Central School District

Liberty Partnership Program

Ithaca Community Recovery
A Village Camp Experience:
Children, Families, Recovering Addicts

Lansing Community Library Center Handicapped Access Renovation

Learning Web, Inc.
Youth Outreach Young Adult Project

Southside Community Center RIBs All-Stars Project

Tompkins County Community Justice Center
Tompkins County Coalition Against Domestic Violence

Varna Volunteer Fire Company Project SAFE



beginning. Thanks to the farsightedness and trust of these special donors, the Community Foundation has been able to cover its start-up administrative costs and its funding awards to the communities and organizations of Tompkins County during these beginning years. Both the Park Foundation and Atlantic Philanthropies have been key to improving the quality of life for those who live and work in Tompkins County—and, in their support of the Community Foundation, have provided a place where all those who love this area can participate through their own gifts.

Donor Advised Grant Awards

Since 2001, Donor Advised Funds have generated grants to forty-six organizations totaling \$327,072.

people to people

Amnesty International*

Audubon Society*

Better Housing for Tompkins County

Cayuga Medical Center Foundation

Cayuga Waterfront Trail

Center for Study of American South/ University of North Carolina*

Community Foundation of Tompkins County

Community Recreation Center, Inc.

Cornell University Fund, Courtney Sanford Endowment Fund

DeWitt Historical Society

Edge Fund

Family & Children's Service of Ithaca

Family Reading Partnership

Filling Foundation*

Finger Lakes Land Trust, Inc.

First Congregational Church

Grassroots Leadership*

Hangar Theater

Historic Ithaca

Hospicare

Huber Opera House and Civic Center*

Ithaca Breast Cancer Alliance

Ithaca Community Recovery

Ithaca College

Ithaca Neighborhood Housing Services, Inc.

Ithaca Public Education Initiative

Kendal at Ithaca

Keuka Health Care Foundation*

Loaves and Fishes

Longview/Ithacare Service Center

Massena Memorial Hospital Fund*

The Nature Conservancy, Central and Western NY Chapter*

Oesterlen-Services for Youth, Inc.*

Planned Parenthood of Tompkins County, Inc.

Powers Library*

Reconstruction Home

Red Cross

Salvation Army

Schuyler Health Foundation*

Sciencenter

Tompkins County Chamber of Commerce Foundation

Tompkins County Public Library Foundation

Ulysses Philomathic Library

Unitarian Church

United Way of Tompkins County

University of Vermont, College of Education Fund*

^{*} Grantee is outside of Tompkins County

ne size does not fit all when it comes to learning! DeWitt Middle School teachers Bob Walters and Dave Buchner wanted to attract more students to the technology field, and, in particular, they wanted to increase the number of girls involved in the school's Technology Club. "Tech Connections," a project funded by the Community Foundation of Tompkins County in 2001, provides girls with the opportunity to demonstrate their unique strengths in nontraditional ways by utilizing desktop publishing, web page design, digital photography, and digital video activities during an after school Tech Club.

The original idea for the DeWitt Tech Connections project came from the National Technology Student Association (TSA) competition in June 2001. "We saw a majority of girls participating in multimedia presentations—a technology we did not offer," said Buchner. With the help of this grant, a new lab is now filled with iMAC computers, digital cameras, a digital video camera, and a color scanner. The number of girls in Tech Club has increased significantly over the last two years. These young women are quickly becoming experts in this new field. At the 2002 National TSA Competition one student finished fourth in digital photography after learning the technology just weeks before. This year, five girls will be competing in the digital video and photography categories.

Veteran teachers Walters and Buchner want their students to understand the materials, processes, and systems of the technology they will encounter in the real world, and prepare them to meet future challenges. The greatest measures of success are the lives touched by such teachers. An alumna of the DeWitt Tech Club recently took first-place at the 2003 TSA Competition, high school level, in the digital video competition. The Community Foundation is proud to provide the funding for this innovative program!

De Witt Middle School Tech Connections investing in our children



inspiration



and Van Videntity were looking for a way to do their charitable giving yet remain involved in the decision-making process. They found the answer with a Donor Advised Fund (DAF) at the Community Foundation of Tompkins County.

Since 1878, generations of the Ridenour family had farmed the homestead in Hicksville, Ohio. Layel and Nan Ridenour were no exception. Guided by both a strong moral obligation to be close to Layel's parents and care for them in their later years, and by Nan's love of country life and values for raising their own children, they returned to the farm in 1947 and spent the next thirty-five years raising crops, poultry, and beef cattle. Nan also returned to elementary school teaching in 1957, and taught for sixteen more years before retiring in 1973. Their leadership roles in the church, Rotary, various farm organizations, and 4-H Clubs were a few of the many ways they expressed a lifelong commitment to family and community.

They celebrated their sixty-fifth wedding anniversary before deciding to sell the farm in Hicksville and settle in Ithaca in 1999 to once again be near family. With a longstanding history of community involvement in their hometown of Hicksville, and after a lifetime of careful saving and investing, Layel and Nan chose to keep their hard-earned dollars working...for them, their family, and their special community interests.

The Ridenour Family Fund was established in the spring of 2002. When asked why he decided to set up a DAF with the Community Foundation of Tompkins County, Layel replied, "It was the logical thing to do. It was easy to start our DAF. We are able to use the earnings to assist deserving organizations, both in this community and back in Ohio."

Layel and Nan immediately used their Fund to assist in the restoration of the historic Huber Opera House in downtown Hicksville. Locally, a gift to Hospicare of Tompkins County was established in memory of Nan, who passed away in March 2002. They have also donated to the Ithaca Breast Cancer Alliance.

The entire Ridenour family is committed to making a difference, both in Ohio and in Ithaca. Layel and Nan showed by example how life should be led. Their love of family and desire to be of service to their community has been an inspiration not only to their own family but to all who have known them.

The Endowment Fund represents the permanent base of the Community Foundation. Gifts of any size matter. Through its income, the fund makes annual grants to non-profit community projects and organizations throughout Tompkins County.

Area Funds are located within the Endowment of the Community Foundation and include special areas of interest such as: Children and Youth, Health and Human Services, the Environment, Arts and Culture, or Sustainable Communities. Donors may designate their gifts to one of these funds.

Wendy Bakal and Augie Stagliano Peg and Ted Hendricks Nancy and Bill Myers Helen Saunders Susan Schattschneider and Jeffrey True Diane and Dick Shafer

The General Fund represents general gifts to the Community Foundation. They support the general needs of the Foundation and its activities in service to the community.

Karen Adams and Jake Ryan Atlantic Philanthropies, Inc. Alternatives Federal Credit Union Michelle and Michael Cannon Judy and Eric Clay Community Federal Credit Union Cornell University

Francille and John Firebaugh Sarah and Jeff Furman

Raymond Gozzi, Jr.

Mary and Brad Grainger

Christine and Matthew Green

Hazel and Christopher Gunn

Howard P. Hartnett

Janet Hawkes

Peg and Ted Hendricks

Robin and John Moss Hinchcliff

Leni Hochman

Mary Beth Holub

Ithaca College

Johnson School of Management Community

Impact Funds

Bobbi and John Krout

M&T Bank

Kenneth A. McClane

Nancy and Bill Myers

Park Foundation

Helen Saunders

Susan Schattschneider and Jeffrey True

Shelley and John Semmler

Diane and Dick Shafer

Pam and Robert Swieringa

Carol Terrizzi

United Way of Tompkins County

Sally True

True, Walsh, and Miller

Jeanne and Gene Yarussi

Special thanks go to the United Way of

Tompkins County for its early investment in the Community
Foundation of Tompkins County. A grant from the United Way
covered the incorporation process, making the Foundation a public
non-profit charity.



Cornell University and
Ithaca College, who have
provided much help in making
the Community Foundation
a reality.

Donor Advised Funds (DAFs)

let donors establish an endowed fund for their personal short- or long-term charitable giving. They can make gifts to their favorite charities in Tompkins County or elsewhere.

The Browning Fund

Priscilla E. Browning

Q-G Fund

Priscilla Quirk Gregory L. Q. Garvan

The Hartnett Fund

Howard P. Hartnett

Carman and Sandra Brink Hill Fund

Johnson School of Management Community Impact Fund

Lo Pinto, Schlather, Solomon, and Salk Fund

Satya P. and Chandra Talpade Mohanty Progressive Fund

Ridenour Family Fund

Layel C. Ridenour George A. Ridenour Mary A. (Ridenour) Dietz

Nan and Jerome True Donor Advised Fund

True Insurance Community Fund
True, Walsh and Miller Fund

donors

Special Funds are established by groups of donors to cooperatively support projects that are consistent with missions and goals they define for themselves. Each Special Fund has its own Advisory Group, which recommends grants to specific causes.

Dryden Youth Opportunity Fund

Provides resources for the benefit of the youth in the Dryden community by funding innovative programs that enrich educational and community services.

John Bailey Paul Streeter

"Creating a special fund within the Community Foundation eliminated the burden and cost of operating as a standalone foundation and is allowing us to focus our time simply on raising funds and developing opportunities for the youth in Dryden."

—PAUL STREETER

donors

The EDGE Fund

Supports projects that benefit the Tompkins County community in the context of a global vision for progressive social change including peace, social and economic justice, environment sustainability, human liberation, and more.

Anonymous
Carl Feuer
Leni Hochman
Eric Lerner
Ken McClane
Nancy Miller
Satya and Chandra Talpade Mohanty
Priscilla Quirk and Greg Garvan
Jake Ryan
Natasha and John Suter
Carol Terrizzi
Jens Wennberg

Newfield Central School Fund

Provides financial support for educational enrichment not included in the school district's operating budget for the benefit of the children of the Newfield School System during the time they are enrolled.

The Vitamin L Fund Project

Supports the activities of The Vitamin L Project, an organization dedicated to encouraging positive character development in young people (ages 7–21) through the powerful medium of music; an affiliate program of the Center for Religion, Ethics, and Social Policy at Cornell University (CRESP).

Agency Endowment Funds assist non-profit organizations by creating a permanent endowment tailored to their charitable service. The Community Foundation takes care of the long-term investment management and services for each organization assuring these funds will always be available for charitable purposes.

Family & Children's Service of Ithaca General Endowment

Since 1885, Family & Children's Service of Ithaca's general endowment has enabled the agency to provide a wide range of services that help support and strengthen children, individuals, families, and our community. Currently, these services include mental health counseling, guidance for troubled youths, adoption counseling, home care and respite services, and caregiver counseling for the ill and the elderly.

The Howland Foundation

Supports grants to Tompkins County and other surrounding counties of Western New York in areas such as aging, youth, animal welfare, and health/human services.

The Kitchen Theater Fund

Supports the programs and activities of the Kitchen Theater.

Family & Children's Service of Ithaca has chosen to place endowment funds with the Community Foundation because we support and share the Foundation's mission to make a difference close to home and encourage and retain philanthropic giving in Tompkins County. Family & Children's Service provides a wide range of mental health, home care, and other services to community members who are facing significant life challenges.

— JIM JOHNSTON, CEO FOR F&CS

Memorial Funds ensure that loved ones are remembered in perpetuity. Charitable gifts are received and acknowledged in a timely manner, providing family and friends with time to make a thoughtful decision regarding the most meaningful use of the funds.

Gramkee Youth Ministry Fund

In honor of Reverend David N. Gramkee's personal commitment to social ministry and community projects throughout the Ithaca, Elmira, Seneca Falls, Auburn, and Rochester areas, the Fund is dedicated to the support and enhancement of youth ministry programs and activities in our region.

George Abbott Mary Ann Agnello Mr. and Mrs. Dick Albright The Alder Family Mr. and Mrs. James Alessio Ms. Anne Allen Thomas and Donna Anastasio Margaret Archer Ms. Ann Argetsinger William Assel Mr. and Mrs. W. R. Aument Ralph and Louis Aunkst Mr. and Mrs. Paul Avveduti Betty Baker Tom and Anne Battaglia Sara, Kelly, Carolyn Becker Mr. and Mrs. Adolph Belke Gordon and Mary Lou Benassi Mr. and Mrs. Dennis Bender Daryl and Janice Bentley Robert and Helen Bergamo Gloria Bianchi Mary Blong Ms. Mary Bohensky Mr. and Mrs. Roy Boyce **Brown Family** Mr. and Mrs. Francis Budney The Cafaro Family Salvatore Cammuso Pat Cammuso Mr. and Mrs. Mike Campanelli



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Mr. and Mrs. Vincent DiPasquale Mr. and Mrs. John Dragone Peter and Mary Durocher Mr. and Mrs. Norman Dykema

Ms. Anne Eller Jim and Kathy Eno Mary Farley

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David and Linda Ferrara

The Ferraras

Joseph and Catherine Ferrindino

Adam Fisher The Fleszar Family

Ann Flynn Jacqueline Fox

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Mary Grace

Mr. James E. Gramkee

Frank Griffin

Mr. and Mrs. Walter Guan Mr. and Mrs. Joseph Guardino

Mary Guardino **Howard Hartnett** Ms. Ann Heizmann Ms. Mary Higgins John and Mary Hilbert Mr. and Mrs. Andrew Hiywa

Since 2001, the students, faculty, and staff, of the **Johnson** Graduate School of Management at Cornell have raised \$41,000 to benefit the Tompkins County community through their Annual Charity Auction. All auction proceeds go to their "Community Impact Fund" at the Community Foundation.

Opecial thanks to the Johnson School students:

Ethan Spencer, Carol Chan, Jen Bremner, Stacy Hirschberg, Maura Cowan, Maria Zagalis, Andy Leicester, Justin O'Keefe, Kim Jones, Megan McWeeney, Rob Chesley, Rhonda Velazquez, Christina Reddin, Erik Duisenburg, Brian Culley, Bunya Fujiwara, Jinhee Salzman, Michele Frey, Zach Stein, Heather Abbott, Stewart Cowan, Colleen Poirier, John Fay, Chris Brown, Will Harries, Shannon Harding, Suzanne Merritt, Tara Fallon, Annie Oh, Kelly Johnson, Felix Rouse, Bryan Harmon, Marella Oveido, Charlie Bowser, Alice Chen, Nate Russell, Dave Wax.

Herb and Becky Holden

D. F. Holland Sr. Mary Howard Ms. Jean Hubsch Roseanne Hvde Louis and Ann Hylwa Mr. and Mrs. Nick Incarnato Lewis and Glenda Johns Mr. Charles Kakritz Mr. and Mrs. H.L. Keating

Jack Kennedy Mr. and Mrs. Robert Kernan

Carmela Kosowski

The Kelley Family

Mr. and Mrs. Chet Kuplinski

Ms. Kathleen Lakin Ms. Barbara Lamark Meghan Langley Larry and Lynda Langley Mr. and Mrs. Jean LaTulip

Helen Lawson Ralph Leone Dr. Emanuel Li Mary Liberatore

Mr. and Mrs. John Liberatore

The Logan Family Garv and Gail Lohr

Mr. and Mrs. Carlo Lorenzetti

Lou Lorenzetti and Genevieve Giovannetti

Mary Lorenzetti Jennifer Lucchesi

Mr. and Mrs. Angelo Lucchesi Steve and Bernadette Lucchesi Lance and Margaret Lydon Charles and Olive Lydon Mr. and Mrs. John Lynd Ms. Helen Macali Shirley Makovitch Kenneth and Mary Mangan

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Lena Marr

Mr. and Mrs. Michael Marrapese

Marge Marrapese Anne Marrazzo Lucien Martens Linda McCully Ms. Colleen McDermott

Deborah McDermott Kevin and Patricia McDermott

Kevin and Gretchen McDonald

Phyllis McDuffie Christopher Mechalke Patricia Mellini Ms. Eugenia Messner

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Mr. and Mrs. John Pagano

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Bill, Mary Ann, Elizabeth Povero

Mary Povero

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Ms. Doris Prechti Carol Pridmore

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Charles Shaffer

John and Susan Sheehan

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Mr. and Mrs. James Simone

Mark Sinicropi

Dom and Ann Sinicropi

Mr. and Mrs. Vince Sinicropi

Vito and Joyce Sinicropi

Dolores Sinicropi

Rose Smith

The SMS Auxiliary

The SMS Society

Mr. and Mrs. Lewis Sorrentino

Colleen Spellecy

St. Anthony Festival Committee

St. Patrick Daily Lottery

St. Patrick Youth Group

Anna Staffieri

Mr. and Mrs. Michael Stanley

Mr. John Stillhard

Sts. Peter and Paul Cemetery

Mark, Mary, Tim Suffredini

Kathleen Suffredini

Mr. and Mrs. Angelo Suffredini

Mr. and Mrs. William Sullivan

Marilynn Sullivan

William and Lucille Sullivan

Ted Summers

Martha Doell Swacen

Mary Tanous

Mr. and Mrs. Leroy Tenny

Mr. and Mrs. Robert Tracy

Jeffrey True and Susan Schattschneider

Mr. and Mrs. Jerome B. True, Ir

Ruth and Robert Tuite

Martha Uticone

The Uticone Family

Ms. Joanne Vacca

Bonnie VanArsdale

Sam and Dora VanDitto

The VanDoren Beach Association

Ms. Anne Vedora

Mrs. J. M. Vedora

Ada Verzillo

Mr. Lawrence Walters

The Wegman Family

Mr. and Mrs. Paul Wenderlich

Ms. Toni West

Beverly and Richard Wheeler

Mr. and Mrs. James Wilkins

Isabel Williams

Ms. Annette Woods

Robert and Mary Wright

The Zimmerman Family

Nick Zona

Thanks to those who gave anonymously, and to those who gave gifts after August 4, 2003.

James E. Lawrence Environmental Fund

Established to honor the life of James E. Lawrence, a dedicated conservationist and environmentalist. Grants from the fund will support his love of the natural world through local and regional conservation projects.

Anonymous

Ms. Gretchen Behl

James Canan

Cornell University

John Deegan

Joseph Deegan

Carol R. Dik

Robert Dingman

Roy J. Erb

Foreign Motor Repair

Mrs. Beatrice Goldberg

Margaret S. Gould Trust

Mary and Brad Grainger

Mr. James G. Hawkes

Robert Heath

Ms. Sue W. Johnson

James R. Johnston

Kuyahooa Volunteer Ambulance

Ms. Betty McKnight Mr. John Nordstrom George Pfann K. V. Raman Rath Family Foundation Dr. Jean Smith Ms. Dianne Thaler Alvin White

Mr. and Mrs. John Ziegler

Directed Accounts represent short-term accounts created by local organizations utilizing the Community Foundation as fiscal administrator for special events and activities. The Community Foundation manages fund collection, initial acknowledgements, and final reporting back to the organization. The organization directs the use of the unendowed fund.

Merrill Lynch Shoot-Out

Represented the 2003 community golf tournament to benefit four local organizations: Hospicare, Sciencenter, Literacy Volunteers, and SPCA. In 2004 the Community Foundation will be one of the four beneficiaries.

James Lawrence knew what it meant to be a careful citizen of the land and he dedicated his life to sharing that passion with others. A Professor Emeritus at Cornell University, he was a teacher, a writer, and a steward of the environment, committed to conservation and conservation education.

His family and friends felt that a dedicated Environmental Fund would be a fitting tribute to his lifelong service to environmental education and outreach. **The James E. Lawrence Environmental Fund** was established with the Community Foundation because "his spirit embodies all that the Community Foundation is about," said his family. "…in purpose, in its sense of intergenerational philanthropy, in its ways of capturing a sense of community and the ways that regular people make uncommon contributions to make the world and our lives a better place."



commitment

Carman and Sandra Hill

contribute to a long list of organizations each year. A financial planner with the MassMutual Financial Group for fifty years, Carman knows the importance of estate planning. "The Community Foundation enabled us to establish a donor advised fund that will make grants to our selected charities as long as we live, plus one more generation, and thereafter as advised by the CFTC's Board of Directors. The money stays in Tompkins County...we like that," they said.



"In addition, the stock we gave had a large gain. When we gave it to the CFTC, there was no capital gains tax. We also have a large income tax deduction, and it takes money off the top of our estates, reducing that tax, too."

Soon after graduating from the Cornell College of Agriculture in 1949, Carman made Ithaca his home. He has been active in the Rotary Club, the United Way, Family & Children's Service, Hospicare, and the Ithaca Memorial Society. "Thirty-five years ago, a group of women leaders asked me if I would help them start Planned Parenthood of Tompkins County. They felt they needed a man to help raise money," said Carman. "I agreed because there was and still is a strong demand for the services and care given by them. Planned Parenthood is at the top of our list."

Carman and Sandy place a high value on education. Sandy was a teacher of Home Economics/Home and Career Skills for twenty years at the South Seneca Central School district. Now retired, she volunteers her teaching skills and talent at the Enfield Elementary School. She loves children, talks with them, and they gather around her. Carman served on the Ithaca City School District Board of Education from 1961 to 1971. They are pleased to give to the Ithaca Public Education Initiative.

"Ithaca has been good to us," said Carman and Sandy. They are thankful that they have been able to leave this place a bit better, and with the CFTC some of their works will continue on and on.



he Taughannock Society recognizes individuals who establish planned gifts with the Community Foundation of Tompkins County. Begun in 2003, the Taughannock Society promotes enlightened lifelong philanthropy and planned giving opportunities for those who wish to benefit the communities and organizations located in Tompkins County, New York. Members have the joy of helping their community while they secure financial options for themselves and their heirs.

Planned giving is truly a "win-win" opportunity. As a vehicle for charitable giving, the Foundation offers the advantages of tax savings, simplicity and flexibility, administrative convenience, as well as sound fiscal management. Through various estate planning options, Taughannock Society members have the chance to maximize family and financial benefits while addressing philanthropic goals that might seem unreachable. Planned gifts include bequest intentions in a will, life income agreements, trusts, flexible endowments, real estate with retained life use, retirement plans, and life insurance.

legacy

What Enlightened Philanthropy Can Do for You

- Generate current income tax deductions
- Produce lifetime income for you and your spouse
- Complement or complete your existing estate planning
- Increase income from low-yielding assets
- Avoid capital gains taxes on the sale of appreciated assets
- Reduce or eliminate estate taxes

The Community Foundation of Tompkins County is a collection of many gifts and bequests contributed by the people of our community for the benefit of our community. Please consider making your planned gift today. We look forward to welcoming you as a member of the Taughannock Society.

Planned Giving: Choose the Gift that Matches Your Goals

If your goal is to:	Then you can:	And your benefits are:
Secure a fixed life income while avoiding taxes	Establish a Charitable Remainder Unitrust with the Community Foundation	Tax benefits and often a boosted rate of return from assets
Defer a gift until after your lifetime	Put a bequest in your will (cash, specific property, or a share of the estate residue)	Estate tax deduction and keep assets in your name during your lifetime
Maximize heir's inheritance while benefiting the Community Foundation and Tompkins County, New York	Name the Community Foundation as beneficiary of your retirement plan; leave other assets to your family	Reduced estate and income taxes
Make a large gift with little cost	Give a life insurance policy you no longer need	Current and possible future income tax deductions
Create a hedge against inflation over the long term	Establish a charitable remainder trust	A variable income for life and tax benefits
Reduce gift and estate taxes on assets you pass to your children and grandchildren	Create a charitable lead trust that pays income to the Community Foundation for a specific term of years	A gift or estate tax deduction and your family keeps the assets
Make a revocable gift during your lifetime	Name the Community Foundation as the beneficiary of assets in a living trust	Full control of the trust and its assets during your lifetime

Endowment Fund	represents the permanent base of the Community Foundation. Gifts of any size matter. Through its income, the Fund generates annual grants to non-profit community projects and organizations throughout Tompkins County.				
Area Funds	are located within the Endowment Fund of the Community Foundation and include special areas of interest such as: <i>Children and Youth, Health and Human Services, the Environment, Arts and Culture</i> , or <i>Sustainable Communities</i> . Donors may designate their gifts to one of these funds.				
General Fund	represents unrestricted gifts to the Community Foundation. They support the general needs of the Foundation and its activities in service to the community.				
Donor Advised Funds	(DAFs) let donors establish an endowed fund for their personal short- or long-term charitable giving. They can make gifts to their favorite charities in Tompkins County or elsewhere.				
Designated Funds	allow donors to identify and direct their gifts automatically to a specific agency or purpose.				
Special Funds	are established by groups of donors to cooperatively support projects that are consistent with missions and goals they define for themselves. Each Special Fund has its own Advisory Group.				
Memorial Funds	ensure that loved ones are remembered in perpetuity. Charitable gifts are received and acknowledged in a timely manner, providing family and friends with time to make a thoughtful decision regarding the most meaningful use of the funds.				
Agency Endowment Funds	assist non-profit organizations by creating a permanent endowment guided by their own Advisory Group. The Community Foundation takes care of the long-term investment management and services for each organization, assuring these funds will always be available for charitable purposes.				
Directed Accounts	represent short-term accounts created by local organizations utilizing the Community Foundation as fiscal administrator for special events and activities. The Community Foundation provides fund collection, initial acknowledgements, final reporting, and other services to the organization.				

All gifts to the Community Foundation are tax-deductible.

	• 1					
111010101		1	AUDITED		UNAUDITED	
		Year Ended		April 1, 2003–		
			March 31, 2003		June 30, 2003	
	ASSETS					
	Cash and Cash Equivalents	\$	393,242	\$	374,500	
	Unconditional Promises to Give		130,000		130,000	
	Investments at Market		817,125		906,523	
	Other Assets		7,442		7,036	
	TOTAL ASSETS	\$	1,347,809	\$	1,418,059	
	LIABILITIES					
	Accounts and grants payable	\$	7,048	\$	1,937	
	TOTAL LIABILITIES		7,048		1,937	
	NET ASSETS					
	Unrestricted	\$	117,350	\$	77,851	
	Unrestricted-Board Designated		867,578		960,876	
			984,928		1,038,727	
	Temporarily Restricted		355,333		376,695	
	Permanently Restricted		500		700	
	TOTAL NET ASSETS	\$	1,340,761	\$	1,416,122	
	TOTAL LIABILITIES AND NET ASSETS	\$	1,347,809	\$	1,418,059	
	Statement of Activities					
	REVENUE					
	Contributions/Grants	\$	291,679	\$	27,528	
	Investment Income		(96,821)		91,013	
	TOTAL REVENUE	\$	194,858	\$	118,541	
	EXPENSES					
	Grants	\$	418,318	\$	500	
	Administration		115,049		42,680	
	TOTAL EXPENSES	\$	533,367	\$	43,180	
The Community Foundation is a member of the Council on Foundations. The Community Foundation's policies meet the National Standards for United	CHANGE IN NET ASSETS	\$	(338,509)	\$	75,361	
	NET ASSETS AT BEGINNING OF YEAR	\$	1,679,270	\$	1,340,761	
States Community Foundations.	NET ASSETS AT END OF YEAR	\$	1,340,761	\$	1,416,122	

Current Board Members 2003



Top Row (L-R): Samantha Castillo-Davis, Traevena L. Byrd, Diane Shafer, Michael C. Cannon, Bill Myers, Joanne James;

MIDDLE ROW (L-R): Peg Hendricks, Eric Clay, Helen M. Saunders, John Moss Hinchcliff, Robert L. Harris, Jr., Damanyanthi (Dammi) Herath;

FRONT ROW (L-R): John A. Krout, Gregory L. Q. Garvan, Fernando de Aragon. NOT PICTURED: Matthew Green, Howard P. Hartnett, Jake Ryan, Sally True, Gene Yarussi

Community Foundation Board of Directors 2002-2003

CURRENT BOARD MEMBERS

Michael C. Cannon

Commercial Loans Manager CFCU Community Credit Union

Samantha Castillo-Davis

Community Relations Liaison & Marketing Manager PRI's Museum of the Earth

Eric Clay

Pastoral Associate, First Congregational Church Consultant in Community and Congregational Development

Fernando de Aragon, Ph.D., AICP

Staff Director Ithaca-Tompkins County Transportation Council

Gregory L. Q. Garvan, MS

Money with a Mission/FAFN

Matthew Green

Certified Public Accountant Mengel, Metzger, Barr & Co. LLP

Robert L. Harris, Jr.

Vice Provost and Associate Professor Cornell University

Howard P. Hartnett

Vice President and Regional Manager M&T Investment Group

John Moss Hinchcliff

True, Walsh & Miller, LLP

Damayanthi (Dammi) Herath

Executive Director Women's Opportunity Center Joanne James

Business Administrator Newfield Central Schools

John A. Krout, Ph.D.

Gerontology Institute Ithaca College

Bill Myers

Chief Executive Officer Alternatives Federal Credit Union

Traevena L. Byrd, JD

Director
Office of Affirmative Action & Equal
Employment Opportunity
Ithaca College

Jake Ryan

Politics Professor Emeritus Ithaca College

Helen M. Saunders

Certified Financial Planner Branch Manager LPL Financial Services

Diane Shafer

Community Leader

Sally True

True, Walsh & Miller, LLP

Gene Yarussi

Chief Executive Officer Emerson Power Transmission **INCOMING BOARD MEMBERS 2004**

John W. Bailey

Executive Vice-President George B. Bailey Agency, Inc.

Priscilla E. Browning

Community Leader

Jean Gortzig

Community Leader

Eldred V. Harris

Reunion Campaign Officer Cornell University

Carman Hill

Agent Emeritus MassMutual Companies

Frank Robinson

The Richard J. Schwartz Director Herbert F. Johnson Museum of Art Cornell University

COMMUNITY FOUNDATION STAFF

Executive Director Margaret A. Hendricks

Executive Assistant Wendy Bakal



It takes a community to build a community foundation. These individuals have served as board members for the Community Foundation of Tompkins County, volunteering their time, energy, and insights to create the essence of this organization. The Incorporating Board and the Founding Board established a public foundation committed to supporting the communities of Tompkins County and deserve thankful recognition.

INCORPORATING BOARD
Jeff Furman
Howard P. Hartnett
Bill Myers
John Semmler
Diane Shafer
Robert Swieringa

FOUNDING BOARD Penny Boynton Michael C. Cannon Eric Clay Fernando de Aragon Francille Firebaugh Matthew Green Janet Hawkes Peg Hendricks John Moss Hinchcliff Mary Beth Holub John A. Krout Eric Lerner Ken McClane Jake Ryan Vilma Santiago-Irizarry Helen Saunders Neal Stamp * Carol Terrizzi Sally True Gene Yarussi

*denotes deceased member

"Never doubt that a small group of thoughtful, committed citizens can change the world; indeed, it's the only thing that ever has."

—MARGARET MEAD



We make a living by what we get, but we make a life by what we give.

-WINSTON CHURCHILL

dream

PR/Marketing Committee

Samantha Castillo-Davis, Chair

Writing Services/Communications Consultant

Susan Page, Page Perspectives

Design

Jane MacDonald, Sunset Design

Guest Editors

Nancy K. Bereano Joan Lawrence

Photography

Robert Barker Dede Hatch, *Dede Hatch Photography* Jon Reis, *www.jonreis.com* Sheryl D. Sinkow

Printing

Arnold Printing, Ithaca, NY

3M 2003



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