Partnering for the Future

2007 Report to the Community
FOUNDED in 2000, the Community Foundation of Tompkins County exists to work with all people interested in local philanthropy and civic engagement as an avenue to sustain and enhance the quality of life for all who live in, work in, and love Tompkins County.

FOUNDATION VALUES

- innovative models of service and proven practices
- involved and informed donors who are empowered to take bold, effective, and efficient philanthropic action
- community leadership, organizational accountability, continuously improving systems, and sound public policy
- openness, transparency, and accessibility
- reasonable risk and conflict on the path to greater service and better interventions

MISSION

To encourage and develop sustainable philanthropy for a broad range of community efforts by

- encouraging the growth of a permanent charitable endowment
- making strategic grants as community investments
- providing donors with vehicles to make giving easy and effective
- serving as a catalyst and convener
SECTION 1

Expanding Partnerships

Stories ................................................................. 3-5
Gift Planning ......................................................... 6-8
Volunteers .......................................................... 9

SECTION 2

Encouraging Partnerships

Stories ................................................................. 11-13
Funds ................................................................. 14-16
Donors ............................................................... 17-23

SECTION 3

Enabling Partnerships

Stories ................................................................. 25-27
Applying for a Grant ........................................... 28
Grantmaking ..................................................... 29-31

SECTION 4

Ensuring Partnerships

Story ................................................................. 33
Leadership ......................................................... 34-35
Financial Statement .......................................... 36
Expanding
With over three years of successful grantmaking and community building in its record, the Community Foundation’s Women’s Fund is crossing a new frontier in announcing a special effort to help local women build a better life by establishing a $200,000 endowment. The Women’s Fund Endowment will enable its grants to be a permanent part of our community. Gifts are made at a minimum of $1,000 with a goal of partnering with the first 200 donors to found this lasting legacy in our community. Future growth will come from additional gifts and prudent investment management. Many people will join forces to ensure that women and girls will forever have the resources necessary to open opportunities that will improve the quality of their lives.

“We’ve all been very fortunate to have lived most of our lives in Ithaca and we recognize the positive effect the community has made on us over those years. We hope people will join us as we create a legacy of giving back to the women of our community.”

—Three Generations of Women from the True Family
Advising to Advance Charitable Goals

Jean and Carl Gortzig have long been active community volunteers and know firsthand the importance of “planned giving” as part of their overall philanthropic strategy. When designing their own estate plan, Jean and Carl partnered with the Community Foundation and their professional advisor, attorney John Hinchcliff. Their wills include a gift to the Foundation that will be used as directed in a “memorandum of understanding.” This agreement with the Foundation honors the Gortzigs’ wishes for a portion of their gift to be used for the Community Foundation’s general charitable purposes and a second portion for its Women’s Fund. As the Foundation matures and needs change, Jean and Carl retain the flexibility to revise the memorandum of understanding without having to change their wills.

“We are privileged to have lived in this special place, Ithaca, for over 40 years. We feel a strong responsibility to support community organizations and institutions through volunteer and board service as well as with annual gifts, commitments to specific projects, and into the future through planned giving.”

—Jean and Carl Gortzig
Community Foundation Benefactors
Women’s Fund Grant Patrons
The Community Education and Outreach Committee of the Community Foundation’s Women’s Fund brought together the Ithaca Fire Department, the County Office for Aging, and Better Housing of Tompkins County to increase the home safety of elderly women throughout the county. As a result, the recipients have better protection with smoke and carbon monoxide detectors in their homes. By careful planning and creative collaboration, these partners achieved success with little financial expense and laid the groundwork for future joint efforts.

“This initiative of the Community Foundation Women’s Fund brought the right agencies to the table to create a synergy in a short period of time. This collaboration has led to tangible results which will improve the home safety of frail elders in our community who need smoke detectors and carbon monoxide detectors in their homes.”

—Lisa Holmes, Director, Tompkins County Office For the Aging
We at the Community Foundation seek to partner with others who love Tompkins County. We invite you to consider the power of the ultimate gift based on your values and passions to improve the quality of life in our community. We are eager to enable you to take action today that can have broad positive impact now and far into the future.

It is very likely that you can do more than you imagine now, and you can do it for a long time. If you would like to explore this opportunity, we would be pleased to partner with you and your professional advisors. The Community Foundation is experienced in tailoring a wide variety of gift strategies that have the greatest potential of helping our community while also delivering potentially very favorable financial and tax implications for you and your heirs.

Planned gifts can be made to start a new fund, to any existing fund or to build permanent funds, such as the Tompkins Today and Tomorrow Fund that supports the Foundation’s unrestricted operations and grant-making.
THE LEGACY SOCIETY OF THE COMMUNITY FOUNDATION OF TOMPKINS COUNTY

The Legacy Society honors and assists individuals who establish planned gifts with the Community Foundation of Tompkins County. For those who wish to perpetually benefit the communities and organizations located in Tompkins County, the Legacy Society promotes sustainable philanthropy through planned giving opportunities. Members have the joy of helping their community while they secure financial options for themselves and their heirs.

Planned giving is truly a “win-win” opportunity for you and the community. As a vehicle for charitable giving, the Community Foundation offers the advantages of tax savings, simplicity and flexibility, and administrative convenience, as well as sound fiscal management. Through various estate planning options, Legacy Society members have the chance to maximize family and financial benefits while addressing philanthropic goals that might otherwise seem unreachable.

Planned gifts include bequests in a will, life income agreements, trusts, flexible endowments, real estate with retained life use, retirement plans, and life insurance.

WHAT GIFT PLANNING CAN DO FOR YOU

- Provide support to your community perpetually into the future
- Generate current income tax deductions
- Produce lifetime income for you and your spouse
- Complement or complete your existing estate planning
- Reduce or eliminate estate taxes

PLANNED GIVING: CHOOSE THE GIFT THAT MATCHES YOUR GOALS

<table>
<thead>
<tr>
<th>If your goal is to:</th>
<th>Then you can:</th>
<th>And your benefits are:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Support the Tompkins County community</td>
<td>Put a bequest in your will to benefit the Tompkins Today and Tomorrow Fund or Field of Interest Funds of the Community Foundation</td>
<td>Your generosity benefits the Tompkins County community forever as changes and new needs emerge. The Community Foundation can manage your bequest to address specific needs. Furthermore, you receive estate tax deductions and keep assets in your name during your lifetime.</td>
</tr>
<tr>
<td>Maximize heirs’ inheritance while benefiting the Community Foundation and Tompkins County</td>
<td>Name the Community Foundation as beneficiary of your retirement plan; leave other assets to your family</td>
<td>Reduced estate and income taxes</td>
</tr>
<tr>
<td>Secure a life income while minimizing taxes</td>
<td>Establish a Charitable Remainder Trust with the Community Foundation</td>
<td>Tax benefits and often a boosted rate of return from assets</td>
</tr>
<tr>
<td>Reduce gift and estate taxes on assets you pass to your children and grandchildren</td>
<td>Create a Charitable Lead Trust that pays income to the Community Foundation for a specific term of years</td>
<td>A gift or estate tax deduction and your family keeps the assets</td>
</tr>
<tr>
<td>Make a large gift with little cost</td>
<td>Give a life insurance policy you no longer need to the Community Foundation</td>
<td>Current and possibly future income tax deductions</td>
</tr>
<tr>
<td>Make a revocable gift during your lifetime</td>
<td>Name the Community Foundation as the beneficiary of assets in a living trust</td>
<td>Full control of the trust and its assets during your lifetime</td>
</tr>
</tbody>
</table>
Types of Gifts

The Community Foundation specializes in helping donors develop customized philanthropic action plans for a broad range of assets, using a variety of giving tools. The Community Foundation of Tompkins County recommends that all charitable giving plans be discussed with your professional advisor. See How to Make a Gift in the “Donor” section of our website at www.communityfoundationoftc.org for more information.

Gifts of Cash  We gladly accept gifts of cash, in the form of checks, to support our Tompkins Today and Tomorrow Fund, Field of Interest Funds, or to establish or to grow a Donor Advised Fund.

Gifts of Securities  Stocks or bonds that are now worth more than when you acquired them, can also be used to make a gift. In addition to potential income tax deduction benefits, you also may reduce or eliminate capital gains tax on the appreciated value of the securities.

Gifts of IRA Accounts or Other Retirement Plans  Simply name the Community Foundation as the beneficiary of your plan. The foundation will not pay income tax, and the gift would qualify for a charitable deduction against any estate tax.

Gifts of Life Insurance  You can donate your policy to the Community Foundation and receive an immediate tax deduction (usually an amount equal to the cash surrender value). If you make additional contributions sufficient to pay the annual premiums, we can keep the policy in force with the eventual benefits supporting the work of the Foundation.

Gifts of Real Estate  You can make a gift of real estate to the Community Foundation. Upon the sale of the property, the net proceeds are then available to the Foundation. Possible gifts include homes, farms, vacation property, undeveloped land or commercial property. You also have the option of retaining the right to use the property during your lifetime and giving the remainder value of your home, farm or other real estate to the Community Foundation. Gifts of real estate may result in significant income, capital gain, and estate tax benefits to you. Note that gifts of real estate present special issues, and the Foundation board will consider each gift of property on a case-by-case basis.

Gifts of Closeheld Securities  A gift of closeheld securities can be an effective strategy to transfer ownership of your business while resulting in potential tax benefits. Again, given the unique issues involved in closeheld businesses, the Foundation board will consider each gift of this type on a case-by-case basis.

Charitable Bequest  You can make a bequest in your will to the Community Foundation for a specific amount, a particular asset or a remainder interest. The bequest can support the Tompkins Today and Tomorrow Fund, or create or add to a fund for a particular Field of Interest, be designated for specific charities or be used to create a named fund.

Life Income Gifts  The Community Foundation offers a variety of vehicles that provide you and other beneficiaries you select with charitable and estate tax deductions and lifetime income. These vehicles include Charitable Remainder Trusts, Charitable Lead Trusts, and Pooled Income Funds. Each offers a unique set of benefits.

Transfer a Private or Family Foundation  A private foundation can become a Supporting Organization; its board can become the advisors that direct disbursements from the fund. If the private foundation board disbands, the Community Foundation board can continue to administer the fund to support the purposes for which it was formed.
Dedicated Volunteers

Partnerships represent the voluntary contributions of time and effort focused on achieving goals of common interest. Magic happens when people come together and work to solve problems, build institutions, and celebrate successes. All are encouraged to participate, and the Community Foundation values everyone’s contributions.

The Community Foundation enjoys the support of volunteer board members and also the support of special volunteers listed below. We acknowledge with deep appreciation their generous and precious donation of time and expertise.

Beverly Baker
Barbara Caldwell
David Call
Michael Cannon
Carol Chernikoff
Caroline Cox
Mary Beth Gehring
Margo Hittleman
Anna Holmberg
Joan Jacobs Brumberg
Carol Kammen
John Krout
Jacquie Lewis
Don Lifton
Karen Macier
Ann Mathews
Bill Myers
Leo McGrattan
Nina Miller
Suzanne Motheral
Shaianne Osterreich
John Rudd
Mickie Sanders-Jauquet
Lynnette Scofield
John Semmler
Deirdre Silverman
Paul Streeter
Sandy True
Mildred Warner
Mary Ziegler
Encouraging
Tom and Maria Eisner are inquisitive, reflective, and accomplished community members of long standing. They worked with the Community Foundation to establish the Tom and Maria’s Butterfly Fund as a tool to continue to support ways of addressing needs in the community. They made their first grant nominations dedicated to basic human needs, to local providers of food and shelter, the American Red Cross, and Loaves and Fishes. The Eisners also hope to help Ithaca preserve its beautiful natural setting.

“We believe that every person is deserving of respect and dignity and that we all have responsibility to seek a more compassionate community.”

—Tom and Maria Eisner Donor Advisors
The Women’s Fund joined with nearly 30 grant patrons whose dedicated gifts enabled a quadrupling of the number of grants and the total amount of its grant-making. The gifts from these partners, combined with the Women’s Fund volunteer advisory committee’s needs analysis, made possible a grant to Foodnet: Meals on Wheels. This grant focused on improving food stamp access for Groton residents. Food stamps represent a powerful partnership which brings federal tax dollars back to our community, circulates these dollars among local businesses, and delivers critically needed nutritional food to families in need. This grant’s successes and benefits will continue with the ongoing work of the Tompkins County Department of Social Services, ensuring continuity through home assistance in order to access and maintain food stamp benefits. The generosity of people from all parts of Tompkins County resulted in focused benefits to a specific community demonstrating a clear appreciation of the bonds and benefits that come from working together.

“Food stamp outreach staff was able to speak individually with 118 low income elders, mainly women living in rural areas of Tompkins County, resulting in new food stamp applications and recertifications.”

—Steve Griffin, Executive Director, Foodnet: Meals on Wheels
When the Community Foundation serves as reviewing agent for the private Howland Foundation, we receive more requests than available resources. As we share these requests with donor advisors they then step forward to recommend grant disbursements from the additional resource of their own donor advised funds. The Community Foundation is dedicated to working in league with donor advisors who nominate grants for board consideration. This year, for example, the process resulted in a grant to the Health Planning Council to expand school-based asthma control programs identified by schools and health providers and benefiting families and their school-age children.

“This grant will help children with asthma miss less class time, have fewer sick days, and be more active. It will also help energize people in our community to work together on this leading chronic disease among children.”

—Betty Falcao, Director Health Planning Council
The Community Foundation takes seriously our responsibility and we are honored to be the steward of resources to build quality of life and to solve problems now and in perpetuity. We are experienced in and committed to prudently invest these funds so that they will always be available for charitable purposes.

Each type of Community Foundation fund of a certain size may be permanently named for an individual, a family, an organization or a business. The legacy created by naming a fund creates a lasting tribute to the values and passion of those honored or memorialized.

**FOUNDATION FUNDS**

*Endowment Funds* represent the sustainable and permanent base of support for the Community Foundation in which gifts are reserved to ensure that the Foundation’s work thrives in perpetuity.

*Operating Funds* enable the Community Foundation to be more immediately responsive to emerging problems and to convene community conversations and collaborations today. These unrestricted gifts support our role as an agent of community building and represent our greatest current need. Individuals, groups or corporations are invited to make a three-year pledge for annual gifts at levels beginning at $250 annually, or for single-year gifts at any chosen level to assist the Foundation in this important phase of our growth.

*Field of Interest Funds* include defined areas of interest such as: the Women’s Fund, the Social Justice Fund, and for areas such as Children and Youth, Health and Human Services, the Environment, Arts and Culture, and Sustainable Communities.

**DONOR ADVISED FUNDS**

enable donors to establish a fund from contributions, the earnings from which are nominated for consideration for charitable giving in Tompkins County and elsewhere for a wide variety of interests. These funds continue to grow over time with additional gifts and investment earnings. Donors may be individuals/families, nonprofit or for-profit corporations, or an unincorporated group of community members. The funds may also serve as fitting memorials or tributes in perpetuity. The beneficiaries of these funds do not need to be identified at the time of fund creation and can change over time to respond to emerging community needs and donor interests.

**DESIGNATED FUNDS**

allow donors to identify and direct the Community Foundation to make their gifts automatically to a specific agency or purpose. Donors can be individuals/families, nonprofit or for-profit corporations, or an unincorporated group of community members. The funds may also serve as fitting memorials or tributes in perpetuity. The beneficiaries of these funds do need to be identified at the time of fund creation and remain fixed.

- *All funds are assets of the Community Foundation, and are created by irrevocable, tax-deductible gifts.*
- *All grants from any fund are reviewed by staff to ensure legal eligibility and final action is determined by the Community Foundation Board of Directors.*
Funds

Tompkins Today and Tomorrow Fund
Supports the unrestricted grantmaking and operations of the Community Foundation of Tompkins County

NEW FUNDS: ESTABLISHED JULY 31, 2006 – AUGUST 1, 2007

Betty J. McKnight and Jean C. Smith, MD Environmental Education Fund
Glenn B. Wilder Fund for Peace & Justice
21 Goodwill Street Fund
The Lane Family Fund
Many Hands: Peter D. Wadach Memorial Fund
Established to provide opportunities for individuals to serve humanity in the diverse and generous ways that Pete Wadach did throughout his life
Paul D. Tate Fund
Intended to honor the person named through gifts reflecting his generosity and compassion

Strebel Fund for Community Enrichment
Created in the memory and spirit of Lee Strebel’s love of the performing arts. To carry on his artistic vision and legacy, this fund supports talented high school students, through organizations who desire to develop their full potential through continued studies, with special emphasis in the performing arts. Additionally, this fund supports various organizations, including arts education in the Ithaca City School District, local thespian events, and other related community programs.

Social Justice Fund
To develop ongoing structural change that reduces inequality and redistributes economic and social power and to enhance opportunities for the most disadvantaged

Tom and Maria’s Butterfly Fund
With this fund, Tom and Maria Eisner hope to support some of the worthy organizations that enrich the life of our community.

ESTABLISHED IN 2000

The Howard Hartnett Fund
Established on December 29, 2001, this was the first fund created by a private individual at the Community Foundation of Tompkins County. The Howard Hartnett Fund supports a broad range of community needs.

The Schlather, Geldenhuys, Stumbar and Salk Fund
Supports the firm’s gifts to the community

The Q-G Fund

ESTABLISHED IN 2001

Johnson Graduate School of Management Community Impact Fund
Supports grants to the community by the students of the Johnson Graduate School of Graduate Management

The Miller Mayer Fund
Supports the firm’s gifts to the community

ESTABLISHED IN 2002

The Carman and Sandra Brink Hill Fund
The Children and Youth Fund
The EDGE Fund
Supports projects that benefit the Tompkins County community in the context of a global vision for progressive social change including peace, social and economic justice, environmental sustainability, and human rights.

James E. Lawrence Environmental Memorial Fund
Established to honor the life of James E. Lawrence, a dedicated conservationist and environmentalist. Grants from the fund will support his love of the natural world through local and regional conservation projects.

Reverend David N. Gramkee Youth Ministry Fund
In honor of Reverend David N. Gramkee’s personal commitment to social ministry and community projects throughout the Ithaca, Elmira, Seneca Falls, Auburn, and Rochester areas, the fund is dedicated to the support and enhancement of youth ministry programs and activities in our region.

The Ridenour Family Fund
Satya P. and Chandra Talpade Mohanty Progressive Fund
True Insurance Community Fund

ESTABLISHED IN 2003

The Browning Fund
Supports local organizations

Cascadilla Boat Club Fund
Supports the scholastic rowing program for high school athletes in our community through donations from businesses, private donors, grants, and charitable organizations

Dryden Youth Opportunity Fund
Provides resources for the benefit of the youth in the Dryden community by funding innovative programs that enrich educational and community services

Family & Children’s Service of Ithaca Fund
Builds Family and Children’s Service’s capacity to assist children, adults, and families facing life challenges: services include mental health and crisis counseling, guidance for troubled youth, home care for the elderly and ill, adoption consultation, employee assistance, and advocacy for crime victims

The Hinchcliff Family Fund
Kitchen Theatre Fund
Supports the programs and activities of the Kitchen Theatre

Newfield Central School Fund
Provides financial support for educational enrichment not included in the school district’s operating budget for the benefit of the children of the Newfield School System during the time they are enrolled

The Sandy and Jay True Fund
Wilcox Press Donation Fund
Supports the company’s gifts to the community
North American Rock Garden Society – Adirondacks Chapter (NARGS) Fund
Supports projects to promote rock gardening

Sciencenter Fund
Supports the programs and activities of the Sciencenter

Taylor Peck Donor Advised Fund

Tompkins County Quality of Life Fund
Begun by Tompkins County Legislator Michael Koplinka-Loehr to support the programs and activities of Tompkins County’s government services. Having a permanent mechanism for voluntary contributions will enable annual efforts to supplement county programs that tax dollars could never cover.

Women’s Fund
To improve through purposeful philanthropy the status and quality of life for all women

ESTABLISHED IN 2005

Adele and Herman Kirp Memorial Fund for Social Justice
Supports and encourages activism by a college-bound high school senior who has demonstrated a commitment to the ideals and practices of social justice in such areas as anti-racism or anti-homophobia work. Begun by Nancy K. Bereano, a longtime Ithaca resident and activist, in honor of her parents and the values they helped to instill.

Community Dispute Resolution Center (CDRC) “Talk Works” Fund
Supports the mission, activities, and programs of the Community Dispute Resolution Center

Finger Lakes Land Trust Stewardship Fund
Supports the stewardship of land and conservation easements held by the Finger Lakes Land Trust

The Newfield Public Library-Lawrence E. and Lillian C. Payne Memorial Fund
Supports the programs and activities of the Newfield Public Library; Established in memory of Lawrence and Lillian Payne

ESTABLISHED IN 2006

The Advocacy Center
Supports the programs and services of the Advocacy Center

The Dorothy L. Allen Black Music Fund

The Edith W. Showacre Memorial Fund
Established to memorialize Edith W. Showacre (1929–2005), a beloved and admired Ithaca High School English teacher, and dedicated community member

The Joe Daley Community Fund
Gives back to the community through grants to the arts, athletics, and the environment

The League of Women Voters of Tompkins County Education Fund

The Lynnette Molesky Scofield Fund

The Shelley and John Semmler Fund

The Ujeni Grants for Advancing Public Education Fund
Established to provide educational opportunities, this fund encourages lifelong learning and promotes quality education that prepares students to become contributing members of our ever-growing and changing society.

The Yarussi Family Fund

Anonymous
At the request of donors, several funds have not been listed in this report.

Anyone may contribute gifts to any fund.
Donors

Community Foundation of Tompkins County
August 1, 2006–July 31, 2007

Community Sustainers, Benefactors, Sponsors, and Supporters are special people and businesses who are among the first to commit multiyear, unrestricted gifts to support the operations of the Community Foundation of Tompkins County. We thank these leaders in our community for helping to build and enhance our work in service of solving problems and improving the quality of life for all.

Community Sustainers
(Minimum annual pledge of $2,000 for three years)
Percy Browning

Community Benefactors
(Minimum annual pledge of $1,000 for three years)
Emerson Power Transmission
George P. Ferrari, Jr. and Daniel R. Hirtler
Robert and Barbara Foote
George B. Bailey Agency
Dryden Mutual Insurance Company
Jean and Carl Gortzig
Brad and Mary Grainger
Howard Harnett
Robert and Anita Harris
John and Robin Moss-Hinchcliff
David Holmberg and Kathryn March
Lansing Funeral Home
M & T Charitable Foundation
Daniel Mansoor and Joyce Rothschild
Miller Mayer, LLP
Money with a Mission
The Ridenour Family
Helen M. Saunders
Robert J. and Pamela B. Swieringa
Bruce and Katie Thompson
Sandy and Jay True
Eugene and Jeanne Yarussi

Community Sponsors
(Minimum annual pledge of $500 for three years)
Wendy Bakal and Augie Stagliano
Mary Pat Dolan and David Kerness
Greg Garvan and Priscilla Quirk
Leo and Mary McGrattan
Risa M. Mish
Susanne Morgan
Taylor Peck
Caitlin and Tom Schryver
Shelley and John Semmler
Dick and Diane Shafer
Therm, Inc.

Community Supporters
(Minimum annual pledge of $250 for three years)
Don Barber and Rita Rosenberg
Jennie C. Graham
Carman and Sandra Brink Hill

Women’s Fund Grant Patrons

Women’s Fund grant patrons have pledged a multiyear commitment to support the current grant-making priorities of the Women’s Fund. The generous support of these community leaders enable the balance of the Women’s Fund to grow at the same time that immediate needs are addressed with annual grants.

Anonymous
Beverly Baker
Eugenia Barnaba
In honor of Beverly Baker
Blumkin, Finlay & Bixler
Charlotte Bruce
Mary G. Call
Barbara DeWall
In memory of Lois DeWall
Betsy East and Elizabeth Bixler
Carl Gortzig
Jean Gortzig
Linda Hoffmann
Anna Holmberg,
Holmberg, Galbraith, Van Houten & Miller
Patti Jacobson
Joanne James
Carol Kammen
Karen Macier
Nina Miller
In memory of Rose Kaplan
Risa Mish
In honor of Kate Potteiger
Susanne Morgan
Judith Pratt
Helen Saunders
Schlather, Geldenhuys, Stumbar & Salk
In memory of Laura Holmberg
Lynnette Scofield
In honor of Beverly Baker
Diane Shafer
Paula P. Sidle
Sally True
DONORS

AES Cayuga*
Irene and Lee Alexander*
Richard Allen and Anke Wessels*
Shawn and Abigail Allison
Aon Foundation
Pat Archambault*
Patricia Ard*
Douglas and Lucia Armstrong
Doug and Laurie Arnold*
Robert Aronson*
Autodesk, Inc*
E. A. Ayer and Jeff Walkuski*
John W. Bailey*
William and Jane Bailey*
Wendy Bakal and Augie Stagliano*
Beverly Baker*
  Gifts to the Foundation
  Gift in honor of Linda Parks and
  Joseph Carbone
  Gift in honor of Eva Vollbrecht
  Gift in honor of Mary Ann Costello
  Gift in honor of Lloyd Meeker
Frederick and Helene Ballantyne
Maryanne and Richard Banks*
David M. Barbano*
Don Barber and Rita Rosenbush
Eugenia M. Barnaba*
Joan Barnes
Walter and Marilyn Baurle*
Helen Bayer
Joan Bechhofer*
Carol and Ronald Beck
Stephanie J. Behler
Benfield, Inc.
John and Doris Benford
  Gift in memory of Glenn B. Wilder
Kristin Bennett*
  Gift in memory of Erin Aljoe Schlather
John and Mary Ann Beno*
  Gift to the Foundation
  Gift in memory of Edith Showacre
Mary Berkelman
Rose Bethe*
Elizabeth J. Bixler and Betsy East
Blumkin, Finlay & Bixler*
Rose Marie Bobnick*
Marion Boratynski
Nicholas Borrelli and Kaye Newbury*
  Gift in memory of Glenn B. Wilder
Gerald W. Brady Jr.
Joyce R. Brady
  Gift in memory of Glenn B. Wilder
Peter and Jacqueline BRElochs
Paul and Mary Brenner
Andrew P. Prague
Daniel and Eve Brown
  Gift in memory of Peter D. Wadach
Randolph and Deborah Brown*
Percy Browning
Charlotte Bruce
Michael Brutvan
  Gift in memory of Erin Aljoe Schlather
Wendy Buchberg*
Louise Buck*
Harriet L. Budke
Nancy Burston
  Gift in memory of Erin Aljoe Schlather
Richard and J’nelle Cahoon*
Barbara H. Caldwell
David and Mary Call*
Michael and Michelle Cannon*
Suzanne A. Cardwell*
The Carey McKinney Group*
  Gift in memory of Peter D. Wadach
Joe and Jacqueline Cassaniti*
Samantha Castillo-Davis
  Gifts to the Foundation
  Gift in honor of John Moss Hinchcliff
Elaine M. Catanise
  Gift in memory of Glenn B. Wilder
Mary Helen and Lawrence Cathles*
David and Linda Caughey
Dolora Chorba and Carol Hoffman
  Gift in memory of Glenn B. Wilder
Al and Donna Clark*
Eric Clay*
Charlotte Coffman
Jeffrey Cohlberg*
Lisa and Richard Coico
  Gift in memory of Ruth Staiano
Gould and Cynthia Colman*
Germaine Colvin

*Denotes donor who has given over multiple years
Historical Tompkins Partnerships
The South Side Center opened in 1927, the creation of the joint efforts of the Frances Harper Club, the City of Ithaca, interested citizens, and several Cornell University trustees. The Southside Center has served the local community since with sports activities in the Jerome “Brud” Holland gymnasium, classes in a variety of subjects, and community entertainment.
Historical Tompkins Partnerships
The Ladies Union Benevolent Society (LUBS) was created by women working together from the various religious congregations in Ithaca in 1869 to create The Home, open to women without family. Today, LUBS operates McGraw House where men and women enjoy independent living with numerous communal cultural activities.

Peg and Ted Hendricks*  
  *Denotes donor who has given over multiple years
  Gift in honor of John Moss Hinchcliff
Karen A. Henion*
Christopher L. Henley
Tom Hestwood and Therese Jeziorno
Theresa Hewitt
Carman and Sandra Brink Hill*
Diane and Daniel Hill*
Cara and Glenn Hoffman  
  Gift in memory of Glenn B. Wilder
Eva Hoffman
Mary R. Hoffman
Michael and Linda Hoffmann
Roald Hoffmann
Anna Holmberg*
David Holmberg and Kathryn March*
Elizabeth Holmes  
  Gift in memory of Erin Aljoe Schlather
Debby and Corwin Holtz*
Edward and Susan Hooks  
  Gift in memory of Peter D. Wadach
Lisa Horn  
  Gift in memory of Erin Aljoe Schlather
Lisa Horton
Perry L. Huested  
  Gift in memory of Glenn B. Wilder
Susan J. Hughes  
  Gift in memory of Glenn B. Wilder
William Hughes*
Stanley and Donna Hugo*
Ted and Joan Hullar*
Jeffrey and Shannon Humphrey
Leslie and Todd Hunter
Tee-Ann Hunter
Sami Husseini and Catherine Husa-Husseini*  
  Gift in memory of Erin Aljoe Schlather
Invest in Others
Ithaca Sunrise Rotary
James and Barbara Ivers*
Kathleen Jacklin
Patti Jacobson
Karen Jamarusty
Joanne James*  
  Gifts to the Foundation
  Gift in honor of John Moss Hinchcliff
  Gift in honor of Linda Parks and Joseph Carbone
James John*
Marguerite Johnson*
Deborah Jones*  
  Gift in memory of Glenn B. Wilder
Eric and Mary Juergens*
Ruth Kahn  
  Gift in memory of Glenn B. Wilder
Carol and Michael Kammen*
Jonathan Kanter and Ann Axtell Kanter
Mike Katz*
Bill Kellner and Camille Tischler*
Melanie Kelly  
  Gift in memory of Peter D. Wadach
Sherman Kelly  
  Gift in memory of Glenn B. Wilder
Kemper Auto and Home
Margaret F. Kennedy*
Dooley Kiefer*
Jack Kieffer  
  Gift in memory of Glenn B. Wilder
Chris and Michael Kimball
Adam Klausner and Meredith McCleod
Suzanne Knight  
  Gift in memory of Glenn B. Wilder
Judith Komor*
Donald and Dorothy Kompf  
  Gift in memory of Peter D. Wadach
Vivian Kramer  
  Gift in memory of Glenn B. Wilder
Stephen Kresovich and Janice E. Kilburn
John and Bobbi Krout*
Arthur Kuckes and Martha Wright
David Kuckuk
  Gift in honor of Sheila Danko and Jane Wiley Kuckuk
  Gift in memory of Veronica Danko, Janette Mount Wiley, and Marion Cameron Kuckuk
David Kuckuk and Sheila Danko*
Evan and Tracy Kurtz*
Karen LaFluer
Patricia and Jeffrey Lallas*
Bruce R. Lane
Katherine A. Lane
Lansing Funeral Home*
Joelle Laszlo*
Peter and Margaret Lauria*
Carmen Lazarro and Marg Lazarro
Josephine and Joseph Lazzaro
William Lazzaro
Philip and Lesly Lempert*
Carl and Lynn Leopold
William Lesser and Susan Bailey Lesser*
Deborah S. Levin*
Light in Winter Festival, Inc.
Robert Lipari
Kathleen E. Loehr*  
  Gifts to the Foundation
  Gift in memory of Erin Aljoe Schlather
Robert and Margaret Lorenzen*
Christopher J. Lowe
James and Carol Lowe*
Janet W. Lowe*
Roy Luft and Nancy Emerson*
Gwyneth Lymberis*
M&T Bank Charitable Foundation*
Karen Macier*
Matthew Mandel*
Thomas H. Mann  
  Gift in memory of Glenn B. Wilder
Dan Mansoor and Joyce Rothschild*
Fran Manzella*  
  Gift in memory of Erin Aljoe Schlather
Dianna Marsh*
William and Judith Maxwell*
Lisa and Mark Maybury*
Beverly Maynard

*Denotes donor who has given over multiple years
Charles and Barbara McCann*
Gift in memory of Glenn B. Wilder

Charlene McCaull

Charles McCormick

Virginia E. McCune*

Lee McGill

Mary M. McGinnis*

Jane McGonigal and Carl Crispell*

Leo and Mary Jean McGrattan

Erin McKinley*

Sally McMillin

Phyllis S. McNeill*

Mimi Melegrito*
Gifts to the Foundation
Gift in memory of Diane Samms

Mile Strip Farm

Jonathan Miller and Rebecca Nelson*

Scott A. Miller*

Bette and David Minarski

Risa M. Mish*
Gifts to the Foundation
Gift in honor of Kate Potteiger

Satya and Chandra Mohanty*

Money with a Mission*

Joan and James Mooney
Gift in memory of Glenn B. Wilder

Susanne Morgan*

Helen S. Morse

Tim and Elizabeth Mount*

Diana L. Mulligan
Gift in memory of Peter D. Wadach

Joyce Munschauer

Susan H. Murphy and Gerald Thomas

Mark and Catherine Nelson

NewStar Financial

Michael and Teri Niziol*

Michelle and Joseph Nolan*

Patti and John Nozell

Beth O’Connor

Valerie O’Hearn

Christine M. Olson and Dennis D. Miller

Edwin and Mary Ann Oyer*

Kenneth Paddock and Catherine Kullman Paddock*

Cosimo and Dolores Pagano

Jonathan and Michelle Pargh*

Park Foundation*

Robert S. Parker and Joy E. Swanson*

Banoo Parpia

William and Lisa Payne

Taylor Peck*

Sue Perlmuter*

Robert Peterson*

Kathleen and James Pickard

Michael Pinnisi and Paige Anderson

Maggie Pitkin
Gift in memory of Glenn B. Wilder

Judith Pratt and Tom Bruce

Bard and Gina Prentiss*

Margaret H. Przygocki
Gift in memory of Glenn B. Wilder

Allen Quirk
Gift in honor of Priscilla Quirk

Robert K. Race

Joe M. Regenstein*

John Reid

Kathleen Reidy*
Gift in memory of Erin Aljoe Schlather

George Ridenour and Jeanette Shady*
Gifts to the Foundation
Gift in honor of John Moss Hinchcliff

Layel C. Ridenour*
Gift in honor of John Moss Hinchcliff

Martha Robertson

Robinson Bailey Agency, Inc
Gift in memory of Peter D. Wadach

Eric and Margaret Robinson
Gift in honor of Linda Parks and Joseph Carbone

Frank and Margaret Robinson
Gift in honor of John Moss Hinchcliff

Susan Robinson*
Gift in honor of Tom Hestwood and Therese Fezioro

Tom and Margie Rodgers
Gift in honor of Linda Parks and Joseph Carbone
Gift in honor of Meryl and John Streeter

John Rudd
Gift in memory of Erin Aljoe Schlather

David Ruppert*

Kathy Russell*
Gift in memory of Erin Aljoe Schlather

John Rutledge

S & H Contractors of Seneca Falls
Gift in memory of Glenn B. Wilder

Gail Shapiro Salk*

Ruth Same
Gift in memory of Glenn B. Wilder

Michelle Sanders-Jauquet and Mark Jauquet

Helen Saunders*
Gifts to the Foundation
Gift in honor of John Moss Hinchcliff
Gift in honor of Jane DeWalt Jones

Helen Sauvageau
Gift in memory of Glenn B. Wilder

Stevan Sauvageau
Gift in memory of Glenn B. Wilder

Sue Sauvageau
Gifts in memory of Glenn B. Wilder

Anne Schaff*

Carol Scheele

Schlather, Geldenhuys, Stumbar & Salk*

Jessica Schlather*
Gifts to the Foundation
Gift in memory of Erin Aljoe Schlather

Raymond and Kathy Schlather*

Caitlin and Tom Schryver*
Gifts to the Foundation

Herbert and Elizabeth Schryver*

Josie L. Schug*

Daniel R. Schwarz and Marcia Jacobson
Gift in memory of Florence Schwarz

Lynnette M. Scofield*

Shelley and John Semmler*

Seneca County Democratic Committee
Gift in memory of Glenn B. Wilder

Bertram C. Serling
Gift in memory of Glenn B. Wilder
Historical Tompkins Partnerships
In 2000 the County Historian invited the appointed town, village, and city historians to work together as the Municipal Historians of Tompkins County. In lively monthly meetings, the group discusses needs and opportunities, and with a grant from the Community Foundation of Tompkins County and the Tompkins County Foundation published Place Names of Tompkins County (2003).

Diane and Dick Shafer*
Gifts to the Foundation
Gift in honor of John Moss Hinchcliff
Sandra Sharp
Karen and Michael Shuler*
Paula P. Sidle
Rachel J. Siegel*
Robert H. Silsbee
Deirdre Silverman
Mark and Deirdre Silverman*
Albert and Jeanette Sinnigen*
John Skawski
Robert Slocum*
Marjorie Smart*
Jean C. Smith and Betty J. McKnight*
Patricia Spencer
Gift in memory of Peter D. Wadach
Caroline Spicer*
Chris and Jodie Sprouse
St. Catherine of Siena
St. John Bosco School*
Douglas and Virginia Stairs*
Jery and Robin Stedinger
Randall and Joanne Sterling*
Stevers Garage
Jean and Robert Storandt
Paul and Leslie Strebel
Rose Strebel
Mary Streeter*
Paul and Anne Marie Streeter*
Peter Strumpf, DDS
Maria and Joseph Stycos
Mary Suffredini*
Gift in memory of Mark Suffredini
Jennifer and Grant Sullivan*
Edward and Sandra Swayne
Gift in memory of Erin Aljoe Schlather
Robert and Pamela Swieringa*
Michael C. Teeter and Deborah I. Nottke
Gift in memory of Glenn B. Wilder
Joan Teichner
Temple Beth El*
Melissa and Douglas Tesoriero*
Roselyn and Saul Teukolsky
Therm, Inc.
Kathryn and Bruce Thompson*
Tom and Kati Torello
Anne Treichler and James Kohm
Gift in memory of Glenn B. Wilder
Triad Foundation, Inc.*
Samuel and Leora Tripodi
Jay and Sandy True*
Sally True and Tony Parise*
Steve and Eileen Trumbull*
George D. Ufford
Gift in memory of Glenn B. Wilder
John and Martha Ullberg*
John Valentino
Cheryl Van Denberg
Gift in memory of Glenn B. Wilder
Ari Van Tienhoven
Jean B. VanAlstine*
Esther and Albert Viggiano
Gift in memory of Peter D. Wadach
Lindsay Vose
Jodi Wadach*
Gift to the Foundation
Gift in memory of Peter D. Wadach
Kellen Wadach
Gifts in memory of Peter D. Wadach
Stephen W. Wagner
Gift in memory of Glenn B. Wilder
Charles and Joyce Walsh*
Gail Warhaft*
Paige Webb
Timothy Weber and Katherine Lockwood*
Terry and John Weiss
Gift in memory of Glenn B. Wilder
Michael and Catherine Whalen*
Mark and Ellen Wheeler
Gift in memory of Erin Aljoe Schlather
Gift in memory of Peter D. Wadach
Paul Wilcynski
Lynne Williams
Richard and Marlene Winter*
Alex Wood
Carol and Chester Woods
Gene and Jeanne Yarussi*
Nicole Zahka
Gift in memory of Erin Aljoe Schlather
Jane Zimmer
Christine and Stephen Zinder*
Micheline Zion
Gloria J. Zirbel*

Historical Tompkins Partnerships
The Moosewood idea began in 1972 with a group of friends who enjoyed cooking together. Their restaurant opened in January 1973 in the old DeWitt Middle School. It is a collectively owned and worker-managed business; profits are distributed among the workers or recycled back into the restaurant which features “nutritionally balanced and aesthetically pleasing” food.

*Denotes donor who has given over multiple years

Every effort has been made to provide accurate information. The Community Foundation of Tompkins County sincerely apologizes for any errors or omissions. Please contact our office with revisions.
Enabling
Community Foundation board member and donor advisor Percy Browning reviewed Howland grant applications as part of our Grants Committee. Percy, an accomplished arts advocate, was moved by one request to nominate a grant from the Browning Fund to advance the ninth year of Art in the Heart of the City. This grant makes downtown Ithaca a gallery of public art, enhancing the business environment, celebrating artists, and enjoyed by residents and tourists alike.

“I AM ALWAYS INTERESTED IN SUPPORTING ARTS PROJECTS, ESPECIALLY THOSE THAT ARE IN THE PUBLIC ARENA, AND I WAS PLEASED TO FUND THIS YEAR’S INSTALLATION. MORE GOOD ART ATTRACTS MORE PEOPLE AND THAT IS WHAT THE COMMONS IS ABOUT.”

—PERCY BROWNING, COMMUNITY FOUNDATION BOARD MEMBER, COMMUNITY FOUNDATION SUSTAINER, AND DONOR ADVISOR
Matching Expertise and Resources to Meet the Need

Matching resources for local needs with expert service organizations leads to winning grants. The Community Foundation linked the need for more senior housing, the Howland Foundation’s priority interest in elders, and Better Housing for Tompkins County to facilitate a way to begin to solve a regional problem. This grant will enable Better Housing to complete a market study for more units in Newfield adjacent to its existing Newfield Garden Apartments. This required study begins a process that opens the way for federal and state funds and ultimately will produce more rental units for seniors.

“The Howland Foundation grant through the Community Foundation will ultimately help more seniors find affordable safe, independent apartments in Newfield.”

—John Spence, Executive Director, Better Housing
Thanks to a grant from an anonymous donor giving through the Community Foundation, and a powerful partnership put together by the Family Reading Partnership, 400 young children and their families with low incomes across Tompkins County will have a lot to sing about this fall. Read-Along Songs is a special new project designed to bring songs as entertainment and education into the lives of families.

In addition to receiving six beautiful children’s books, families will take home the wonderful voices of Cal Walker and John Simon who read and sing the story songs.

The books and CD will help families provide a literacy-rich environment for their children where the joy of words are a special part of everyday family life.

“FUNDING FROM A COMMUNITY FOUNDATION DONOR TURNED OUR VISION TO A REALITY. ALL THE READ-ALONG SONG PARTNERS UNDERSTAND THE POWER AND WONDER OF RHYME, RHYTHM, SONG, AND READING WITH FAMILIES IN CHALLENGING CIRCUMSTANCES.”

—BRIGID HUBBERMAN, EXECUTIVE DIRECTOR, FAMILY READING PARTNERSHIP
Community Foundation grants support the arts, build civic engagement, enrich education, protect the environment, advance health, and serve those in need. We make grants to promote capacity, further performance, and advance accountability of service providers in our community’s robust non-profit sector.

The Community Foundation also makes grants through Donor Advised Funds. Grants from our donor advised funds provide local philanthropists—individuals or community groups—with opportunities to guide us about charitable needs. Through these funds, the Community Foundation enlarges charitable capacity and enhances the effectiveness of giving.

The Community Foundation serves as a local grant administration and as a recommendation-making agent for other foundations. By partnering with other foundations, we seek to encourage philanthropic alliances that expand the resources available to benefit Tompkins County residents.

The Grants Committee oversees the grant-making process and maintains an intimate knowledge of the county as it draws guidance from a diverse membership.

Grant Application Process: Please provide a simple general letter of inquiry indicating need and services. The Grants Committee reviews these letters on a monthly basis. Applicants will be instructed about the next steps in the grants process on a case-by-case basis.
In the twelve-month period between August 1, 2006 and July 31, 2007, the Community Foundation partnered with donor advisors to grant $550,008 focused for specific results through 165 individual grants.


<table>
<thead>
<tr>
<th>Community Foundation Grants</th>
<th>% of $</th>
<th>$ Area Amount</th>
<th># of Grants</th>
<th>% of # of Grants</th>
<th>Average Grant Size</th>
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<tbody>
<tr>
<td>ARTS &amp; CULTURE</td>
<td>21%</td>
<td>$116,261</td>
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<td>15%</td>
<td>$4,650</td>
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<td>ENVIRONMENT/SUSTAINABILITY</td>
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<td>6%</td>
<td>$1,521</td>
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<td>EDUCATION</td>
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<td>22%</td>
<td>$4,740</td>
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<td>HEALTH &amp; HUMAN SERVICES</td>
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<td>$226,445</td>
<td>73</td>
<td>44%</td>
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<td>$21,444</td>
<td>21</td>
<td>13%</td>
<td>$1,021</td>
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<td>TOTALS (all areas)</td>
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<td>$550,008</td>
<td>165</td>
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<td>$3,333</td>
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<table>
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<tr>
<th>Community Foundation Grants</th>
<th>% of $</th>
<th>$ Area Amount</th>
<th># of Grants</th>
<th>% of # of Grants</th>
<th>Average Grant Size</th>
</tr>
</thead>
<tbody>
<tr>
<td>ARTS &amp; CULTURE</td>
<td>16%</td>
<td>$289,191</td>
<td>89</td>
<td>16%</td>
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<tr>
<td>ENVIRONMENT/SUSTAINABILITY</td>
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<td>8%</td>
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<tr>
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<td>41%</td>
<td>$4,120</td>
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<tr>
<td>COMMUNITY BUILDING</td>
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<td>91</td>
<td>16%</td>
<td>$1,746</td>
</tr>
<tr>
<td>TOTALS (all areas)</td>
<td>16%</td>
<td>$1,820,416</td>
<td>574</td>
<td></td>
<td>$3,171</td>
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</tbody>
</table>
Women’s Fund

The Community Foundation’s Women’s Fund invites all to participate in purposeful philanthropy so that we can improve the status and quality of life for all women and girls. In 2007 the Women’s Fund quadrupled its number of grants and amount of grant funds with the following four awards:

- **Catholic Charities’ Samaritan Center** for basic needs, such as apartment security deposits
- **Foodnet: Meals on Wheels** for increasing knowledge of nutrition programs available to seniors in Groton
- **Community Good Neighbor Fund of Newfield** for basic needs, such as utility shut-off prevention
- **Women’s Opportunity Center** for employment training to learn marketable retail skills

The **Laura Holmberg Award** is presented annually to honor a woman who, in addition to excelling in her own work, has selflessly and voluntarily contributed time, talents, and skills in ways that promote the well-being of women in our community. The 2007 award was presented to Sara Pines of the Friendship Donation Network who gives of herself to assure that between 2,000 and 2,500 people weekly have safe food that otherwise would be thrown away.

2007 Helen Thomas Howland Grants

The Community Foundation of Tompkins County is pleased to partner with the Helen Thomas Howland Foundation for grants in Tompkins and Broome Counties.

*The following 2007 Helen Thomas Howland Grants were facilitated by the Community Foundation of Tompkins County:*

**FOR AGING SERVICES**
- **Lifelong** for its EnhanceFitness classes at Titus Towers and Juniper Manor
- **Association for Vision Rehabilitation and Employment** for a senior vision program
- **Better Housing for Tompkins County** for an affordable senior housing market study
- **Hospicare and Palliative Care Services** for field computer equipment

**FOR YOUTH SERVICES**
- **IPEI** for *Kids Discover the Trail!* books
- **Drop In Children’s Center** for increasing access for low-income working families
- **Tompkins Community Action** for a primary school summer family support program
- **Mental Health Association** for a summer recreation program
- **On Site Volunteers** for a school mentoring and service project

**FOR ANIMAL WELFARE**
- **Binghamton Zoo at Ross Park** for a portable anesthesia machine

**FOR ENVIRONMENTAL PROGRAMMING**
- **Broome County Library Foundation** for a reading garden
- **WSKG-TV** public broadcasting for the NATURE program
- **City of Binghamton**’s shade tree commission for a newsletter
- **Cooperative Extension of Tompkins County’s 4-H** program for an environmental leadership program

An additional grant to the **Tompkins County SPCA** was also made as part of fulfilling a multiyear commitment.
GRANT RECIPIENTS

Advocacy Center of Tompkins County
Alternative Community Ventures
Alzheimer’s Association—Central New York Chapter
American Red Cross—Tompkins County Chapter
Audubon Society
Bethel Grove Bible Church
Better Housing for Tompkins County, Inc.
Binghamton Community Orchestra
Boy Scouts Baden-Powell Council
California State University, Long Beach
Catholic Charities of Tompkins Tioga
Cayuga Chamber Orchestra
Cayuga Medical Center Foundation
Cayuga Nature Center
Center for Immigrant Families
Center for Religion, Ethics and Social Policy
Children’s Miracle Network—NICU Book Fund
Community Good Neighbor Fund of Newfield
Community Science Institute
Community Unity Music
Cornell Cooperative Extension of Tompkins County
Cornell University
Defiance Area Youth for Christ
Drop-In Children’s Center
Dryden Central School District
Dryden Presbyterian Church
Families and Work Institute
Family & Children’s Service of Ithaca
Family Reading Partnership
Finger Lakes Land Trust, Inc.

Finger Lakes Runners Club
First Congregational Church
First Presbyterian Church
Foodnet: Meals on Wheels
Freeville United Methodist Church
Friends of Tioga County Hospice
Gadabout Transportation Services, Inc.
Golisano Children's Hospital
Grassroots Leadership
Greater Ithaca Activities Center (GIAC)
Groton Central School District
Habitat for Humanity of Ontario County
Hangar Theatre
Heflin Family YMCA
Historic Ithaca
History Center in Tompkins County
Holy Cross Church
Hospicare and Palliative Care Services
Human Services Coalition
Ithaca Breast Cancer Alliance
Ithaca College
Ithaca Composite Squadron of the Civil Air Patrol
Ithaca Downtown Partnership
Ithaca Neighborhood Housing Services
Ithaca Public Education Initiative
Lansing Community Library

League of Women Voters (US)
Lehman Alternative Community School
Lifelong
Loaves and Fishes
Massena Memorial Hospital Fund
The Nature Conservancy/Central N.Y. Chapter
Newfield Central School District
Newfield Public Library
NYPIRG—Ithaca
Paleontological Research Institution (PRI)
Planned Parenthood of the Southern Finger Lakes
Powers Library
Salvation Army
Social Ventures, Inc.
South Seneca Central School District
St. Andrews School
St. James AME Zion
Syracuse City School District
Tompkins County Department of Social Services
Tompkins County Office for the Aging
Tompkins County Public Library
Tompkins County Public Library Foundation
Town of Dryden Recreation Department
Trumansburg Central Schools
Ulysses Philomathic Library
Unitarian Church of Ithaca
United Way of Tompkins County
University of Vermont
US-RILM Office
Village of Freeville Summer Recreation Program
Women's Opportunity Center
YMCA of Ithaca and Tompkins County
Ensuring
Learning from Partner Funders: Serving Other Foundations

The Community Foundation is committed to partnerships that provide a continuous learning environment for donors, grantees, board, and staff. The Grantmakers Forum of NY is a regional association of foundations, private and public, corporate giving programs, and United Ways who join together to maximize the results of organized philanthropy. The Community Foundation is a member of this association with a history of service on The Grantmakers Forum board, and public policy and conference planning committees. Throughout New York, grantmakers are making community investments in nonprofit capacity, evaluating the impact of their work, and creating funding collaborations to address broad community issues. This fall the Ithaca area is the site of the Grantmakers Forum’s statewide conference at which the Community Foundation will host a special reception for a select group of Tompkins County private foundations to explore collaboration and partnership.

“The Grantmakers Forum is about making connections and giving access to philanthropic trends and research. It is the work of members like the Community Foundation of Tompkins County that makes us strong and keeps our communities vibrant.”

—Liz Wilder  
Executive Director  
Grantmakers Forum NY
LEADERSHIP

The Community Foundation’s dedication to partnerships invigorates our work and helps produce effective and efficient solutions to problems in Tompkins County. We trust that you have enjoyed learning about the many ways in which we enter into alliances and how so many partners are growing a permanent charitable asset for today and tomorrow.

We are excited about the future of locally guided philanthropy and the opportunities to work with each of you. We acknowledge with appreciation your participation with the Community Foundation and thank you for making our shared success possible. Thanks to you, the philanthropic sector continues to grow in resources, responsibilities, and results.

As a member of the Council on Foundations we have achieved compliance with national standards for community foundations. The Council’s ethical principles guide our work and demonstrate our commitment to partnerships. These ideals require working together with our community:

• Dedication to public benefit
• Stewardship of communal assets
• Accountability and transparency
• Diversity and inclusiveness
• Governance
• Respect

As we continue to advance partnerships which solve problems, create possibility, and nurture optimism, we eagerly seek opportunities to work with individuals, businesses, government, and neighbors to improve the quality of life for all in Tompkins County. In our hopes, our challenges, our successes, and our love for our community, we are truly linked to one another.

Jean L. Gortzig
Chairperson, Board of Directors

George P. Ferrari, Jr.
Executive Director
Board of Directors

John Bailey
Executive Vice President
George B. Bailey Agency, Inc.

Brad Grainger
Senior Vice President
Capmark Finance, Inc.

Frank Robinson, PhD
The Richard J. Schwartz
Director of the Herbert F.
Johnson Museum of Art
Cornell University

Donald Barber
Sunnybrook Builders
Supervisor, Town of Caroline

Howard P. Hartnett
Vice President and Regional
Manager
M&T Investment Group

John Rogers
Owner
John Rogers Construction
Management

Priscilla (Percy) Browning
Community Leader

John Moss Hinchcliff
Miller Mayer, LLP

Helen Saunders
Certified Financial Planner
Branch Manager
LPL Financial Services

Thomas W. Bruce
Vice President for University
Communications
Cornell University

Joanne James
Business Administrator
Newfield Central Schools

Caitlin Schryver
Senior Planner, Planning and
Budget
Cornell University

Samantha Castillo-Davis
Assistant Director
Cornell University Office
of Alumni Affairs and
Development
College of Human Ecology

Mimi Melegrito-Palmer
Past Lt. Governor, New York
District
Kiwanis International

Diane Shafer
Community Leader

Eric Clay, PhD
Community Coach
Shared Journeys, Inc.
Community, Economic, and
Congregational Development

Risa Mish, JD
Lecturer of Leadership and
Director, Leadership Skills
Program, Johnson Graduate
School of Management
Cornell University

Tom Torello
Executive Director
Marketing Communications
Ithaca College

Mary Pat Dolan
Community Leader

Bill Myers
Aspen Institute
(board term ended 5-31-07)

George Ridenour
Principal Search Consultant
NEXUS Associates

SERVICE ENDING 2006

Greg Garvan
Carman Hill
Theodore Hullar
John Krout
Gene Yarussi

BOARD EMERITI

Penny Boynton
Travena L. Byrd
Michael C. Cannon
Fernando de Aragon
Francille M. Firebaugh
Matthew Green
Eldred Harris
Robert L. Harris, Jr.
Janet Hawkes
Margaret A. Hendricks
Board Chair and Executive Director Emeritus

Mary Beth Holub
Eric Lerner
Ken McClane
Jake Ryan
Vilma Santiago-Irizarry

Carol Minton Morris
Jeffrey B. True
Executive Director Emeritus
Sally True

# deceased

INCORPORATING DIRECTORS

Jeff Furman
Howard P. Hartnett
William Myers
John Semmler
Diane Shafer
Robert Swierenga

STAFF

George P. Ferrari, Jr.
Executive Director
gferrari@communityfoundationofc.org

Colleen Crawford Drozd
Executive Assistant

Esther Haney
Financial Officer
### Statement of Financial Position

<table>
<thead>
<tr>
<th>ASSETS</th>
<th>AUDITED PERIOD ENDED</th>
<th>AUDITED PERIOD ENDED</th>
</tr>
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<tbody>
<tr>
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<td>DECEMBER 31, 2006</td>
<td>MARCH 31, 2006</td>
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<td>4/1/06 TO 12/31/06 (9MOS.)</td>
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<td>Cash and Cash Equivalents</td>
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<td>Unconditional Promises to Give</td>
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<td>Investments at Market</td>
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<tr>
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<td>LIABILITIES</td>
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<td>Accounts and Grants Payable</td>
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<td><strong>3,394</strong></td>
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<td>NET ASSETS</td>
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<td>Unrestricted</td>
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</tr>
<tr>
<td>Unrestricted-Board Designated</td>
<td>3,112,602</td>
<td>2,928,047</td>
</tr>
<tr>
<td><strong>TOTAL UNRESTRICTED NET ASSETS</strong></td>
<td><strong>3,268,557</strong></td>
<td><strong>3,077,363</strong></td>
</tr>
<tr>
<td>Temporarily Restricted</td>
<td>84,076</td>
<td>92,271</td>
</tr>
<tr>
<td>Permanently Restricted</td>
<td>729,980</td>
<td>738,198</td>
</tr>
<tr>
<td><strong>TOTAL NET ASSETS</strong></td>
<td><strong>$ 4,082,613</strong></td>
<td><strong>$ 3,907,832</strong></td>
</tr>
<tr>
<td><strong>TOTAL LIABILITIES AND NET ASSETS</strong></td>
<td><strong>$ 4,103,542</strong></td>
<td><strong>$ 3,911,226</strong></td>
</tr>
</tbody>
</table>

### Statement of Activities

| REVENUE                                    | AUDITED PERIOD ENDED | AUDITED PERIOD ENDED |
|                                           | DECEMBER 31, 2006    | MARCH 31, 2006       |
|                                           | 4/1/06 TO 12/31/06 (9MOS.) | 4/1/05 TO 3/31/06 (12MOS.) |
| Contributions/Grants                       | $ 687,252            | $ 812,356            |
| Investment Income                          | 241,395              | 275,638              |
| Other                                      | 24,500               | 27,313               |
| **TOTAL REVENUE**                          | **$ 953,147**        | **$ 1,115,612**      |
| EXPENSES                                   |                      |                      |
| Grants                                     | $ 461,645            | $ 359,383            |
| Administration                             | 237,428              | 184,581              |
| Directed Fund Expenses                     | 79,293               | 86,344               |
| **TOTAL EXPENSES**                         | **$ 778,366**        | **$ 630,308**        |
| CHANGE IN NET ASSETS                       | $ 174,781            | $ 485,304            |
| NET ASSETS AT BEGINNING OF YEAR            | $ 3,907,832          | $ 3,422,528          |
| NET ASSETS AT END OF YEAR                  | $ 4,082,613          | $ 3,907,832          |

*Different report periods are due to change of the fiscal year to begin on the calendar year, as of January 1, 2007.*