

COMMUNITY FOUNDATION OF TOMPKINS COUNTY

# Time Well Spent



2008 REPORT TO THE COMMUNITY

**Founded in 2000**, the Community Foundation of Tompkins County exists to work with all people interested in local philanthropy and civic engagement as an avenue to sustain and enhance the quality of life for all who live in, work in, and love Tompkins County.

## Foundation Values

- innovative models of service and proven practices
- involved and informed donors who are empowered to take bold, effective, and efficient philanthropic action
- community leadership, organizational accountability, continuously improving systems, and sound public policy
- openness, transparency, and accessibility
- reasonable risk and conflict on the path to greater service and better interventions

## Mission

To encourage and develop sustainable philanthropy for a broad range of community efforts by

- encouraging the growth of a permanent charitable endowment
- making strategic grants as community investments
- providing donors with vehicles to make giving easy and effective
- serving as a catalyst and convener

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# past, present, future

Community Foundation is dedicated to engaging in strategic partnerships to identify assets, challenges, and ways to improve the quality of life for all in Tompkins County. When alarm and distress was expressed about race, class and inequity and how they affect students and families, the Community Foundation embraced a leadership position. Thanks to generous donations from many people, the Community Foundation was able to raise funds for a grant and to act quickly to take action on an issue of passionate community concern.

The grant, from the Community Foundation's Social Justice Fund, supported a three-part series that examined the past, present and future of educational equity in the Ithaca schools. The series facilitated dialogue and invited involvement in a process to assist and support the effort to eliminate disproportionality among students of color, students without economic privilege, students with disabilities, and their peers.

The series was initiated by the History Center in Tompkins County, and created by The Center for the Study of Culture, Race, and Ethnicity (CSCRE) at Ithaca College, the Staff Development Office of Ithaca City School District (ICSD), and the Tompkins County Chamber of Commerce.

**“IT IS TODAY THAT WE FIT OURSELVES FOR THE GREATER USEFULNESS OF TOMORROW. TODAY IS THE SEED TIME, NOW ARE THE HOURS OF WORK, AND TOMORROW COMES THE HARVEST AND THE PLAYTIME.”**

W.E.B. DU BOIS





# THE LEGACY SOCIETY OF THE COMMUNITY FOUNDATION OF TOMPKINS COUNTY

The Legacy Society honors and assists individuals who wish to perpetually benefit the communities and organizations located in Tompkins County by establishing planned gifts with the Community Foundation. Through various estate planning options, Legacy Society members have the chance to maximize family and financial benefits while addressing philanthropic goals that might otherwise seem unreachable. Planned gifts include bequest intentions in a will, life income agreements, trusts, flexible endowments, real estate with retained life use, retirement plans, and life insurance. If you would like to make such a gift we would be happy to consult with you and your financial advisor.

If you have already made a planned gift and have not yet informed us, we invite you to share this information with us. Legacy Society members are acknowledged, according to their individual wishes, either by name or anonymously. We recognize their generosity and faith in the Community Foundation with deep gratitude.

## What Sustainable Philanthropy Can Do for You

- Provide support to your community perpetually into the future
- Generate current income tax deductions
- Produce lifetime income for you and your spouse

## Planned Giving:

### Choose the Gift that Matches Your Goals

- Complement or complete your existing estate planning
- Increase income from low-yielding assets
- Minimize capital gains taxes on the sale of appreciated assets
- Reduce or eliminate estate taxes

### LEGACY SOCIETY MEMBERS

<b>ANONYMOUS (8)</b>	<b>SUZANNE MOTHERAL</b>
<b>BARBARA DEWALL</b>	<b>ROBERT RITER</b>
<b>JEAN &amp; CARL GORTZIG</b>	<b>HELEN M. SAUNDERS</b>
<b>HOWARD HARTNETT</b>	<b>CAROL S. SCHEELE</b>
<b>BETH JENKINS</b>	<b>VALLY KOVARY</b>
<b>MARY LARKIN</b>	<b>THOMAS WEILER</b>
<b>SUSANNE MORGAN</b>	

If your goal is to:	Then you can:	And your benefits are:
Support the Tompkins County community	Put a bequest in your will to benefit the unrestricted endowment fund or field of interest funds of the Community Foundation	Your generosity benefits the Tompkins County community forever as it changes and new needs emerge. The Community Foundation can manage your bequest to address these issues and you receive estate tax deductions and keep assets in your name during your lifetime.
Maximize heirs' inheritance while benefiting the Community Foundation and Tompkins County	Name the Community Foundation as beneficiary of your retirement plan; leave other assets to your family	Reduced estate and income taxes
Secure a life income while minimizing taxes	Establish a Charitable Remainder Trust with the Community Foundation	Tax benefits and often a boosted rate of return from assets
Reduce gift and estate taxes on assets you pass to your children and grandchildren	Create a charitable lead trust that pays income to the Community Foundation for a specific term of years	A gift or estate tax deduction and your family keeps the assets
Make a large gift with little cost	Give a life insurance policy you no longer need to the Community Foundation	Current and possible future income tax deductions
Make a revocable gift during your lifetime	Name the Community Foundation as the beneficiary of assets in a living trust	Full control of the trust and its assets during your lifetime

# lifetime

MARY LARKIN has a lifetime love affair with Tompkins County. Although no longer a year round resident, she wanted to establish a permanent charitable asset that would be of use to future generations of Ithacans seeking to build this special community. An important conversation with her financial advisors led Mary to create a planned gift and join the many generous people who are part of the Community Foundation's Legacy Society. She selected the grant making program to be the beneficiary of her eventual estate gift. Mary liked the Community Foundation's local leadership and current grant making track record that will guide future grants.



**“AS FOR THE FUTURE,  
YOUR TASK IS NOT  
TO FORESEE IT,  
BUT TO ENABLE IT.”**

ANTOINE DE SAINT-EXUPERY



## FUNDS SERVING YOU AND YOUR COMMUNITY

The Community Foundation takes seriously the responsibility and honor to be the steward of resources entrusted to us. Donations which create new funds and grow current funds improve quality of life and solve problems now and in perpetuity. We are experienced in and committed to prudently investing these funds so that they will always be available for charitable purposes.

Each type of Community Foundation fund may be permanently named in honor for an individual, a family, an organization or a business. Naming a fund creates a lasting tribute to the values and passions of those honored or memorialized.

### Fund Types

**Tompkins Today and Tomorrow Funds** are the most flexible and powerful type of funds enabling the Community Foundation to make initiating and responsive grants to address problems, convene community conversations on emerging needs and build collaborations to solve long standing challenges. These unrestricted gifts support the Community Foundation's role to improve the quality of life in our community in the areas of arts, education, the environment, health and human services and community building.

**Field of Interest Funds** include defined areas of interest such as: the Women's Fund, the Social Justice Fund, and for areas such as Children and Youth, Health and Human Services, the Environment, Arts and Culture, and Sustainable Communities.

**Donor Advised Funds** (DAFs) enable donors to establish a fund and to make grant nominations to be considered for charitable giving in Tompkins County and elsewhere for a wide variety of interests. Donors may be individuals/families, nonprofit or for-profit corporations, or an unincorporated group of community members. The beneficiaries of these funds do not need to be identified at the time of fund creation and can change over time to respond to emerging community needs and donor interests.

**Designated Funds** allow donors to identify and direct the Community Foundation to make their gifts automatically to a specific agency or purpose. Donors can be individuals/families, nonprofit or for-profit corporations, or an unincorporated group of community members. The beneficiaries of these funds do need to be identified at the time of fund creation and remain fixed.

### Fund Status

Donors may select the status of any fund type to be either **ENDOWED** or **NON-ENDOWED**.

**ENDOWED FUNDS** represent the sustainable and permanent base of support for the Community Foundation in which gifts are reserved to ensure that the Foundation's work thrives in perpetuity.

**NON-ENDOWED FUNDS** enable donors to actively participate in shorter term grant making.

*All funds are assets of the Community Foundation. All grants from any fund are reviewed by staff to ensure legal eligibility and final action is determined by of the Community Foundation Board of Directors. All gifts to the Community Foundation are tax deductible to the extent allowed by law.*

# FUNDS OF THE COMMUNITY FOUNDATION OF TOMPKINS COUNTY

## The Tompkins Today and Tomorrow Fund

*Supports the unrestricted grant-making and operations of the Community Foundation of Tompkins County.*

### New Funds: Established January 1, 2008–December 31, 2008

#### Myrtle Dee Nash Memorial Fund

#### Ithaca Community Chorus Fund

*This fund was established by the family of Bill Thayer, who sang tenor in the Chorus, both before and after he was diagnosed with Alzheimer's disease. The Thayer family was particularly touched by the many kindnesses that chorus members extended to Bill as his illness advanced, and wanted to do something that would strengthen the chorus in years ahead.*

#### White Family Fund

*Established to support the spiritual growth, recovery and enrichment of our larger community.*

#### TST Enrichment Opportunities Fund

*Established to enhance and supplement programs for middle and high school aged, at-risk students, while they are enrolled in school. Priority will be given to the BOCES TST Community School.*

#### 21 Goodwill Street Fund

#### Alex Haley Pool Fund

#### Arts and Culture Fund

#### Betty J. McKnight and Jean C. Smith, MD Environmental Education Fund

#### Cascadilla Boat Club Fund

#### Community Dispute Resolution Center (CDRC) "Talk Works" Fund

#### Crime and Sexual Assault Victims Fund

#### David Kuckuk and Sheila Danko Fund

#### Dryden Youth Opportunity Fund

#### Erin Aljoe Schlather Dedicated Memorial Fund

#### Family & Children's Service of Ithaca Fund

#### Finger Lakes Land Trust Stewardship Fund

#### Friends of the Lansing Community Library Fund

#### Glenn B. Wilder Fund for Peace & Justice

#### Groton Education Fund

#### Home Learners of the Finger Lakes Fund

#### Ithaca Health Alliance Education and Outreach Fund

#### Ithaca Health Alliance General Fund

#### James E. Lawrence Environmental Fund

#### Johnson Graduate School of Management Community Impact Fund

#### Kitchen Theater Fund

#### Lenore Coral Fund

#### Light in Winter Festival Fund

#### Louis Perlgut Memorial Fund

*Anyone may contribute gifts to any fund.*

#### Mansoor Family Fund

#### Many Hands: Peter D. Wadach Memorial Fund

#### Museum of the Earth at Paleontological Research Institute (PRI) Fund

#### Newfield Central School Fund

#### North American Rock Garden Society—Adirondacks Chapter (NARGS) Fund

#### Paul D. Tate Fund

#### Reverend David N. Gramkee Community Fund

#### Satya P. and Chandra Talpade Mohanty Progressive Fund

#### Sciencenter Fund

#### Social Justice Fund

#### Strebel Fund for Community Enrichment

#### Taylor Peck Fund

#### The Advocacy Center Fund

#### The Browning Fund

#### The Carman and Sandra Brink Hill Fund

#### The Children and Youth Fund

#### The Dorothy L. Allen Black Gospel Music Fund

#### The Edith W. Showacre Memorial Fund

#### The George B. Bailey Agency Fund

#### The Hartnett Fund

#### The Hinchcliff Family Fund

#### The Joe Daley Community Fund

#### The Lane Family Fund

#### The League of Women Voters of Tompkins County Education Fund

#### The Lynnette Molesky Scofield Fund

#### The Miller Mayer Fund

#### The Newfield Public Library—Lawrence E. and Lillian C. Payne Memorial Fund

#### The Q-G Fund

#### The Ridenour Family Fund

#### The Sandy and Jay True Fund

#### The Schlather, Geldenhuis, Stumbar and Salk Fund

#### The Shelley and John Semmler Fund

#### The Ujeni Grants for Advancing Public Education Fund

#### The Yarussi Family Fund

#### Tom and Maria's Butterfly Fund

#### Tompkins County Quality of Life Fund

#### True Insurance Community Fund

#### Wilcox Press Donation Fund

#### Women's Fund

#### Anonymous

*At the request of donors, several funds have not been listed in this report.*



# DONORS MULTI-YEAR

August 1, 2007—December 31, 2008

## COMMUNITY SUSTAINERS

(Pledge of \$2,000 per year for three consecutive years)

Anonymous  
Percy Browning

## COMMUNITY BENEFACTORS

(Pledge of \$1,000 per year for three consecutive years)

Anonymous  
John W. Bailey  
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Mary Pat Dolan and David Kerness  
George P. Ferrari, Jr. and Daniel R. Hirtler  
Robert and Barbara Foote  
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Dryden Mutual Insurance Company  
Jean and Carl Gortzig  
Brad and Mary Grainger  
Howard Hartnett  
John and Robin Moss-Hinchcliff  
David Holmberg and Kathryn March  
Joanne James  
Kenneth McClane  
Miller Mayer, LLP  
Helen M. Saunders  
Robert J. and Pamela B. Swieringa  
Katie and Bruce Thompson  
Sandy and Jay True  
Eugene and Jeanne Yarussi

## COMMUNITY SPONSORS

(Pledge of \$500 per year for three consecutive years)

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Shelley and John Semmler  
Therm, Inc.

## COMMUNITY SUPPORTERS

(Pledge of \$250 per year for three consecutive years)

Don Barber and Rita Rosenberg-Barber  
Jennie C. Graham  
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John Krout



## WOMEN'S FUND GRANT PATRONS

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*in honor of Beverly Baker*  
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Mary G. Call  
Barbara DeWall  
*in memory of Lois DeWall*  
Betsy East and Elizabeth Bixler  
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Jean L. Gortzig  
Linda Hoffman  
Anna Holmberg  
Holmberg, Galbraith, Van Houten & Miller  
Patti Jacobson  
Joanne James  
Karen Macier  
Nina K. Miller  
*in memory of Rose Kaplan*  
Risa Mish  
*in honor of Kate Potteiger*  
Susanne Morgan  
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Schlather, Geldenhuys., Stumbar & Salk  
*in memory of Laura Holmberg*  
Lynnette M. Scofield  
*in honor of Beverly Baker*  
Diane Shafer  
Sally T. True, Partner, True, Walsh & Schubert, LLP

## WOMEN'S FUND ENDOWMENT FOUNDERS

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*in honor of Beverly Baker*  
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Barbara Call Bourassa,  
Carolyne Call Zachman,  
Linda Rapp Call,  
Erica Call, and  
Callie Andolina*  
Priscilla Crispell  
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Erin Grainger*  
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Emily Hinchcliff, and  
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Jane Wiley Kuckuk  
and in memory of Veronica Danko,  
Janette Mount Wiley, and  
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*in honor of Nan True*  
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Jeanne and Gene Yarussi

## SOCIAL JUSTICE FUND PATRONS

John Rogers  
Mark and Deirdre Silverman  
Don Lifton

## SOCIAL JUSTICE FUND ENDOWMENT FOUNDER

Don Lifton



# tomorrow

Community Foundation is dedicated to improving student experiences and to creating opportunities for youth which inspire, enlighten, and engage.

Thanks to a broad range of grant making, the

Community Foundation is respected and experienced in working with people in all parts of Tompkins County.

One package of six grants from the Community Foundation's Dryden Youth Opportunity Fund helped to create future possibilities for Dryden youth. One of these grants enabled all 160 Dryden 1st graders to take part in a special Ag in the Classroom program. Another grant assisted Dryden students to compete in the New York State Olympics for the Visual Arts. Two more grants brought musical artists and poets into the Dryden Middle and High Schools.



**“WHEN IT COMES TO THE FUTURE,  
THERE ARE THREE KINDS OF PEOPLE:  
THOSE WHO LET IT HAPPEN,  
THOSE WHO MAKE IT HAPPEN, AND  
THOSE WHO WONDER WHAT HAPPENED.”**

JOHN M. RICHARDSON, JR.

## CFTC DONORS

August 1, 2007 – December 31, 2008

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Abilene, Inc

*Gift in memory of Lee Strebel*

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Adana Veterinary Clinic\*

Kraig and Dolores Adler\*

AES Cayuga, LLC\*

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*Gift in memory of Ernet Labadie*

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*Gift in memory of Lee Strebel*

Community Foundation's Edge Fund

Community Foundation's Motheral Fund

Community Foundation's Firebaugh Fund

Community Foundation's Ridenour Family Fund

Community Foundation's Taylor Peck Fund

*Gift to the Foundation*

*Gift in memory of Glenn B. Wilder*

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*Gift in memory of Lee Strebel*

George P. Ferrari, Jr. and Daniel R. Hirtler\*

First National Bank of Dryden

Richard Flaville, Sr.\*

# forever

The family of Bill Thayer, who sang tenor in the Ithaca Community Chorus, has dedicated a generous gift to create the Community Foundation's Ithaca Community Chorus Fund in his memory. This endowed fund, which will grow from additional gifts from all interested donors, will perpetually provide annual support to this beloved Ithaca cultural treasure. The Thayer family was particularly touched by the many kindnesses that Chorus members extended to Bill as his Alzheimer's disease advanced, and wanted to do something that would strengthen the Chorus in years ahead.



**“THE VAST POSSIBILITIES OF OUR GREAT FUTURE  
WILL BECOME REALITIES ONLY IF WE MAKE OUR-  
SELVES RESPONSIBLE FOR THAT FUTURE.”**

**GIFFORD PINCHOT**





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 Miriam Zupal

\*Denotes donor who has given over multiple years

# TYPES OF GIFTS

The Community Foundation specializes in helping donors develop customized philanthropic action plans for a broad range of assets, using a variety of giving tools. The Community Foundation of Tompkins County recommends that all charitable giving plans be discussed with your professional advisor. See *How to Make a Gift* in the “Donor” section of our website at [www.communityfoundationoftc.org](http://www.communityfoundationoftc.org) for more information.

**GIFTS OF CASH** We gladly accept gifts of cash, in the form of checks, to support our Tompkins Today and Tomorrow Fund, Field of Interest Funds, or to establish or to grow a Donor Advised Fund.

**GIFTS OF SECURITIES** Stocks or bonds that are now worth more than when you acquired them, can also be used to make a gift. In addition to potential income tax deduction benefits, you also may reduce or eliminate capital gains tax on the appreciated value of the securities.

**GIFTS OF IRA ACCOUNTS OR OTHER RETIREMENT PLANS** Simply name the Community Foundation as the beneficiary of your plan. The foundation will not pay income tax, and the gift would qualify for a charitable deduction against any estate tax.

**GIFTS OF LIFE INSURANCE** You can donate your policy to the Community Foundation and receive an immediate tax deduction (usually an amount equal to the cash surrender value). If you make additional contributions sufficient to pay the annual premiums, we can keep the policy in force with the eventual benefits supporting the work of the Foundation.

**GIFTS OF REAL ESTATE** You can make a gift of real estate to the Community Foundation. Upon the sale of the property, the net proceeds are then available to the Foundation. Possible gifts include homes, farms, vacation property, undeveloped land or commercial property. You also have the option of retaining the right to use the property during your lifetime and giving the remainder value of your home, farm or other real estate to the Community Foundation. Gifts of real estate may result in significant income, capital gain, and estate tax benefits to you. Note that gifts of real estate present special issues, and the Foundation board will consider each gift of property on a case-by-case basis.

**GIFTS OF CLOSELY HELD SECURITIES** A gift of closely held securities can be an effective strategy to transfer ownership of your business while resulting in potential tax benefits. Again, given the unique issues involved in closely held businesses, the Foundation board will consider each gift of this type on a case-by-case basis.

**CHARITABLE BEQUEST** You can make a bequest in your will to the Community Foundation for a specific amount, a particular asset or a remainder interest. The bequest can support the Tompkins Today and Tomorrow Fund, or create or add to a fund for a particular Field of Interest, be designated for specific charities or be used to create a named fund.

**LIFE INCOME GIFTS** The Community Foundation offers a variety of vehicles that provide you and other beneficiaries you select with charitable and estate tax deductions and lifetime income. These vehicles include Charitable Remainder Trusts, Charitable Lead Trusts, and Pooled Income Funds. Each offers a unique set of benefits.

**TRANSFER A PRIVATE OR FAMILY FOUNDATION** A private foundation can become a Supporting Organization; its board can become the advisors that direct disbursements from the fund. If the private foundation board disbands, the Community Foundation board can continue to administer the fund to support the purposes for which it was formed.

# GRANTEES

AUGUST 1, 2007 – DECEMBER 31, 2008

The Advocacy Center of Tompkins County  
American Red Cross Tompkins County Chapter  
Amnesty International USA  
Amnesty International-Group 73  
Better Housing for Tompkins County, Inc.  
California State University, Long Beach  
Cancer Resource Center of the Finger Lakes  
Catholic Charities of Tompkins/Tioga  
Catholic Community at Ithaca College  
Cayuga Addiction Recovery Services  
Cayuga Chamber Orchestra  
Cayuga Medical Center Foundation  
Cayuga Nature Center, Inc.  
Center for Immigrant Families  
Center for Religion, Ethics and Social Policy (CRESP)  
CFTC Grant-Interfund  
Community Dispute Resolution Center, Inc.  
Cornell Cooperative Extension of TC  
Cornell University Fund  
Corporate Angel Network  
CRESP/Tompkin's County Worker's Center  
Democracy Now  
Downtown Ithaca Alliance  
Drop-In Children's Center  
Dryden Central School District  
Dryden Presbyterian Church  
Elizabeth Cady Stanton Children's Center  
Family & Children's Service of Ithaca  
Family Reading Partnership  
Finger Lakes Land Trust, Inc  
Fingerlakes Runner's Club  
First Congregational Church  
First Unitarian Society of Ithaca  
Freeville United Methodist Church  
Friends of Robert H. Treman State Park

Global Fund for Women  
Grassroots Asia  
Grassroots Leadership  
Greater Ithaca Activities Center (GIAC)  
Groton Central School District  
Hangar Theatre  
Historic Ithaca  
The History Center in Tompkins County  
Hospicare  
Human Services Coalition  
Ithaca City School District  
Ithaca College  
Ithaca High School Sports Boosters  
Ithaca Neighborhood Housing Services  
Ithaca Public Education Initiative  
Ithaca Rotary Charitable Trust  
League of Women Voters NYS Education Foundation  
League of Women Voters (US)  
Ledyard United Methodist Church  
Light in Winter Festival Inc.  
Loaves and Fishes  
National Audubon Society  
The Nature Conservancy/Central & Western NY Chapter

Northeast Elementary PTA  
NYPIRG-New York Public Interest Research Group  
Paleontological Research Institution (PRI)  
Planned Parenthood of the Southern Finger Lakes  
Powers Library  
Resist Inc.  
Salvation Army  
Sciencenter  
Seventh Art Corporation of Ithaca  
Social Ventures, Inc  
South Seneca Central School District  
The Southworth Library Association  
St. Andrew's School  
St. Catherine of Siena  
St. James AME Zion  
Sustainable Econ & Educational Dev Society  
Syracuse City School District  
Tompkins County Office for the Aging  
Tompkins County Public Library Foundation  
Tompkins County Public Library  
TST BOCES Community School  
Ulysses Philomathic Library  
United Way of Tompkins County  
University of Vermont  
US-RILM Office  
Village at Ithaca  
Women of Color Resource Center  
Women's Interfaith Institute in the Finger Lakes, Inc.  
Women's Opportunity Center  
YMCA of Ithaca and Tompkins County  
Znet/Zmag/Institute for Social and Cultural Communications



# GRANTS

AUGUST 1, 2007 – DECEMBER 31, 2008

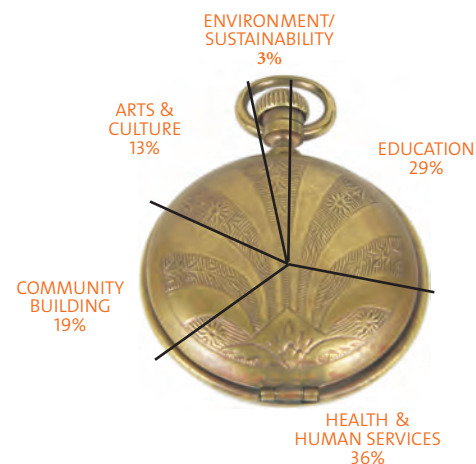
In the seventeen month period between August 1, 2007 and December 31, 2008, the Community Foundation partnered with donor advisors and service providers to make 196 grants totaling \$522,196 as targeted resources focused for specific results.

## Analysis of Community Foundation Grants: August 1, 2007–December 31, 2008

TOTAL FUNDS GRANTED: \$522,196

NUMBER OF GRANTS: 196

COMMUNITY FOUNDATION GRANTS	% OF \$	\$ AREA AMOUNT	# OF GRANTS	% OF # OF GRANTS	AVERAGE GRANT SIZE
ARTS & CULTURE	13%	\$65,464	32	16%	\$2,046
ENVIRONMENT/SUSTAINABILITY	3%	\$ 17,318	12	6%	\$1,443
EDUCATION	29%	\$151,441	36	19%	\$4,207
HEALTH & HUMAN SERVICES	36%	\$187,241	67	34%	\$2,795
COMMUNITY BUILDING	19%	\$100,732	49	25%	\$2,056
TOTALS (ALL AREAS)		\$522,186	196		\$2,665

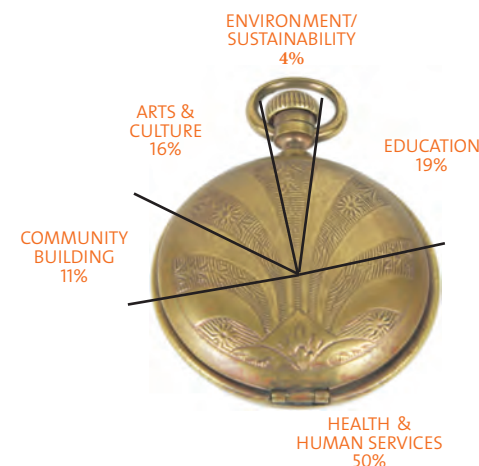


## Analysis of Community Foundation Grants: Inception (August 2000)–December 31, 2008

TOTAL FUNDS GRANTED: \$2,377,748

NUMBER OF GRANTS: 774

COMMUNITY FOUNDATION GRANTS	% OF \$	\$ AREA AMOUNT	# OF GRANTS	% OF # OF GRANTS	AVERAGE GRANT SIZE
ARTS & CULTURE	16%	\$390,261	125	16%	\$3,122
ENVIRONMENT/SUSTAINABILITY	4%	\$83,839	58	7%	\$1,446
EDUCATION	19%	\$457,723	146	19%	\$3,135
HEALTH & HUMAN SERVICES	50%	\$1,186,288	305	39%	\$3,889
COMMUNITY BUILDING	11%	\$259,637	140	19%	\$1,855
TOTALS (ALL AREAS)		\$2,377,748	774		\$3,072



# WOMEN'S FUND

The Community Foundation's Women's Fund invites all to participate in purposeful philanthropy so that we can improve the status and quality of life for all women and girls. In 2008 the Women's Fund reviewed community needs and made the following five awards:

## Catholic Charities Tompkins/Tioga—Immigrant Services Program

Bus passes for women who need to get to work in the early weeks of a new job

## County Office for the Aging

For smoke detector battery replacement conducted by home health visitors

## Ithaca College Gerontology Institute

Sponsorship for conference on the long-term care workforce crisis, especially the need for well trained health care workers

## Planned Parenthood of the Southern Finger Lakes

Mid-life health services for women who are either uninsured or underinsured and are not receiving fundamental care essential to good health

## The Women's Opportunity Center

For their rural mobile outreach program

The Women's Fund's **Laura Holmberg Award** is presented annually to honor a woman who, in addition to excelling in her own work, has selflessly and voluntarily contributed time, talents, and skills in ways that promote the well-being of women in our community. The 2008 Holmberg Award was presented to Betsy Darlington, a founding member of the Finger Lakes Land Trust in 1989. The Finger Lakes Land Trust is designed to protect the natural integrity of the twelve county Finger Lakes Region. Betsy has also been a violinist with the Cayuga Chamber Orchestra for more than 25 years.

# HOWLAND GRANTS

The Community Foundation of Tompkins County is pleased to partner with the Helen Thomas Howland Foundation. 2007 Helen Thomas Howland Grants facilitated by the Community Foundation of Tompkins County

## FOR AGING SERVICES:

- Challenge for its new Life Options program serving seniors with disabilities
- Longview for support of its new special care residence

## FOR YOUTH SERVICES:

- Berkshire Farm Center for youth anger management services
- Cooperative Extension of Tompkins County for a Dryden youth mentoring program
- NY Coalition for Healthy School Lunches for healthy snacks in Ithaca elementary schools
- Suicide Prevention and Crisis Service for school based grief and suicide outreach
- Running to Places Productions for a youth arts mentoring program

## FOR ANIMAL WELFARE:

- Binghamton Zoo at Ross Park for new equipment which improves diagnoses and animal care

## FOR ENVIRONMENTAL PROGRAMMING:

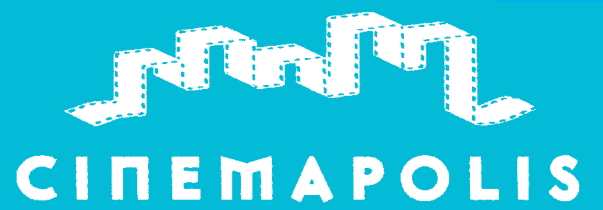
- Finger Lakes Land Trust to increase the size of the Lick Brook conservation area
- Finger Lakes ReUse to support the purchase of a truck to transport reusable materials





# before and after

A major grant to the 7th Art organization which runs Cinemapolis independent theatre will help to ensure continued growth of a cherished Tompkins County artistic institution and support economic development. The grant will also facilitate important dialogue through Cinemapolis' mission of advancing



independent and international cinema as a means of gaining a better understanding of the human experience.

The grant is comprised of resources from the Community Foundation's Tompkins Today and Tomorrow Fund and the Browning Donor Advised Fund, and is designated to name theatre #5 of the new downtown complex, the "Community Foundation Theatre."

Community Foundation is committed to supporting the health of a dynamic artistic community and promoting institutions that aid in the growth of downtown Ithaca.

**“THEY SAY THAT TIME CHANGES THINGS, BUT YOU  
ACTUALLY HAVE TO CHANGE THEM YOURSELF.”**

ANDY WARHOL

# LEADERSHIP

**Time Well Spent.** The work of your Community Foundation is shaped by time, whether by generous contributions of volunteers, our prompt response to immediate needs, or the long term view of our endowment. The lessons learned from the past motivate our work for a better tomorrow. Our grants evaluations look at the before and after needs and achievements of our community. Some things are changed by time and others seem constant. The passing of time brings challenges, lessons learned and a sense of accomplishment. Time helps us re-evaluate our work, revise our efforts, and re-energize our passions.

Tompkins County and the nation face unprecedented economic challenges, the results of which are rapidly reducing the funds available to the local agencies that meet the educational, social service and health-care needs of the most vulnerable segments of our population. This crisis will not be over in a month or even a year. It will take a determined and unified response at all levels to protect those in need, to partner with generous donors and to equip our local agencies to achieve their objectives.

We recently completed a comprehensive strategic planning process to guide our work in the next three years. We trust you will enjoy working with the Community Foundation as we change and grow into our 9th year and beyond. Yesterday, today and tomorrow we are your Community Foundation dedicated to immediate action and guided by discipline to focus on the long term.

**George P. Ferrari, Jr.**  
EXECUTIVE DIRECTOR

**Jean L. Gortzig**  
CHAIRPERSON  
BOARD OF DIRECTORS  
2007, 2008

**Tommy Bruce**  
CHAIRPERSON  
BOARD OF DIRECTORS  
2009

## BOARD OF DIRECTORS

### Board Members for 2008



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Samantha  
Castillo-Davis\*



Howard P. Hartnett



George Ridenour



Fred Ballantyne



Mickie  
Sanders-Jauquet



Donald Barber



Mary Pat Dolan



John  
Moss Hinchcliff



John Rogers



Caroline Cox

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Browning



Mariette  
Geldenhuys



Joanne James



Helen Saunders \*



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Nina Miller



Janet Cotraccia  
Program Officer



David Call



Brad Grainger \*



Risa Mish, JD \*



Tom Torello



David Squires



Esther Haney  
Financial Officer

\* service ending 2008

# anniversary

“THE FUTURE BELONGS  
TO THOSE WHO BELIEVE  
IN THE BEAUTY  
OF THEIR DREAMS.”

ELEANOR ROOSEVELT

**THE COMMUNITY FOUNDATION** is dedicated to working with the incredibly accomplished array of providers of basic human services in Tompkins County. Last year was the 25th anniversary of the founding of Loaves and Fishes which has been providing nutritious meals, a warm and hospitable environment, and advocacy for people in Tompkins County since 1983. As challenging economic conditions continue to stress families, community meal and hospitality programs are seeing increased demand and growing use of their services. A track record of twenty five years of compassionately and effectively serving the needs of our neighbors is indeed worthy of special recognition. This year, multiple donor advisors have made a number of grant nominations to support the work of Loaves and Fishes.





# FINANCIALS

## Statement of Financial Position

	AUDITED YEAR ENDED DECEMBER 31, 2008	AUDITED YEAR ENDED DECEMBER 31, 2007
<b>ASSETS</b>		
CASH AND CASH EQUIVALENTS	\$ 860,010	\$ 241,389
UNCONDITIONAL PROMISES TO GIVE	119,974	36,874
INVESTMENTS AT MARKET	2,679,665	3,642,425
OTHER ASSETS	200,055	191,081
TOTAL ASSETS	<u>\$ 3,859,704</u>	<u>\$ 4,111,769</u>
<b>LIABILITIES</b>		
ACCOUNTS AND GRANTS PAYABLE	\$ 2,443	\$ 8,273
TOTAL LIABILITIES	<u>2,443</u>	<u>8,273</u>
<b>NET ASSETS</b>		
UNRESTRICTED	\$ 130,128	\$ 177,574
UNRESTRICTED-BOARD DESIGNATED	2,672,674	3,074,645
TOTAL UNRESTRICTED NET ASSETS	<u>2,802,802</u>	<u>3,252,219</u>
TEMPORARILY RESTRICTED	158,637	85,052
PERMANENTLY RESTRICTED	895,822	766,225
TOTAL NET ASSETS	<u>\$ 3,857,261</u>	<u>\$ 4,103,496</u>
TOTAL LIABILITIES AND NET ASSETS	<u>\$ 3,859,704</u>	<u>\$ 4,111,769</u>

## Statement of Activities

<b>REVENUE</b>		
CONTRIBUTIONS/GRANTS	\$ 1,194,775	\$ 482,848
INVESTMENT INCOME	(1,005,929)	116,103
OTHER	20,021	23,193
TOTAL REVENUE	<u>\$ 208,867</u>	<u>\$ 622,144</u>
<b>EXPENSES</b>		
GRANTS	\$ 257,517	\$ 394,066
ADMINISTRATION	186,772	199,090
DIRECTED FUND EXPENSES	10,813	8,105
TOTAL EXPENSES	<u>\$ 455,102</u>	<u>\$ 601,261</u>
CHANGE IN NET ASSETS	\$ (246,235)	\$ 20,883
NET ASSETS AT BEGINNING OF YEAR	\$ 4,103,496	\$ 4,082,613
NET ASSETS AT END OF YEAR	<u>\$ 3,857,261</u>	<u>\$ 4,103,496</u>

MEMBER



Council on Foundations



Grantmakers Forum of New York



Tompkins County Chamber of Commerce

Tompkins County Funders Group

#### Board Service Ending in 2007

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Eric Clay, PhD  
Bill Myers  
Frank Robinson, PhD  
Caitlin Schryver

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Michael C. Cannon  
Fernando de Aragon  
Francille M. Firebaugh  
Greg Garvan  
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Eldred Harris  
Robert L. Harris, Jr.  
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Margaret A. Hendricks  
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Vilma-Santiago-Irizarry  
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Neal Stamp ^  
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Jeffrey B. True  
*Executive Director Emeritus*  
Sally True  
Gene Yarussi

#### Incorporating Directors

Jeff Furman  
Howard P. Hartnett  
William Myers  
John Semmler  
Diane Shafer  
Bob Swieringa

^ deceased



#### WRITER

George P. Ferrari, Jr.

#### DESIGN

Jane MacDonald, Sunset Design, Ithaca, NY

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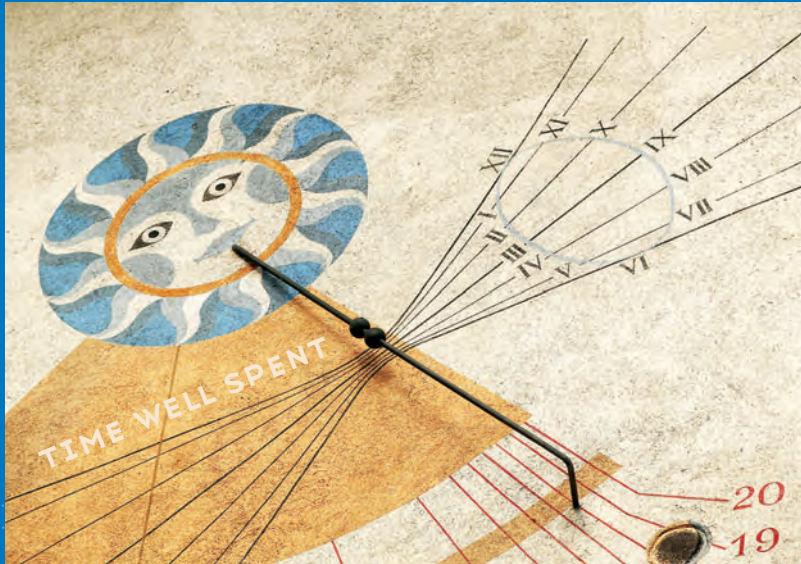
*Special thanks to Arnold Printing for their donation*

*This report is made possible in part by a generous donation*



*Making a difference close to home*

# Community Foundation of Tompkins County



[WWW.COMMUNITYFOUNDATIONOFTC.ORG](http://WWW.COMMUNITYFOUNDATIONOFTC.ORG)

COMMUNITY FOUNDATION OF TOMPKINS COUNTY

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PHONE: 607-272-9333 FAX: 607-272-3030