Time Well Spent
Founded in 2000, the Community Foundation of Tompkins County exists to work with all people interested in local philanthropy and civic engagement as an avenue to sustain and enhance the quality of life for all who live in, work in, and love Tompkins County.

Foundation Values
- innovative models of service and proven practices
- involved and informed donors who are empowered to take bold, effective, and efficient philanthropic action
- community leadership, organizational accountability, continuously improving systems, and sound public policy
- openness, transparency, and accessibility
- reasonable risk and conflict on the path to greater service and better interventions

Mission
To encourage and develop sustainable philanthropy for a broad range of community efforts by
- encouraging the growth of a permanent charitable endowment
- making strategic grants as community investments
- providing donors with vehicles to make giving easy and effective
- serving as a catalyst and convener
Community Foundation is dedicated to engaging in strategic partnerships to identify assets, challenges, and ways to improve the quality of life for all in Tompkins County. When alarm and distress was expressed about race, class and inequity and how they affect students and families, the Community Foundation embraced a leadership position. Thanks to generous donations from many people, the Community Foundation was able to raise funds for a grant and to act quickly to take action on an issue of passionate community concern.

The grant, from the Community Foundation’s Social Justice Fund, supported a three-part series that examined the past, present and future of educational equity in the Ithaca schools. The series facilitated dialogue and invited involvement in a process to assist and support the effort to eliminate disproportionality among students of color, students without economic privilege, students with disabilities, and their peers.

The series was initiated by the History Center in Tompkins County, and created by The Center for the Study of Culture, Race, and Ethnicity (CSCRE) at Ithaca College, the Staff Development Office of Ithaca City School District (ICSD), and the Tompkins County Chamber of Commerce.

“IT IS TODAY THAT WE FIT OURSELVES FOR THE GREATER USEFULNESS OF TOMORROW. TODAY IS THE SEED TIME, NOW ARE THE HOURS OF WORK, AND TOMORROW COMES THE HARVEST AND THE PLAYTIME.”

W.E.B. DU BOIS
The Legacy Society honors and assists individuals who wish to perpetually benefit the communities and organizations located in Tompkins County by establishing planned gifts with the Community Foundation. Through various estate planning options, Legacy Society members have the chance to maximize family and financial benefits while addressing philanthropic goals that might otherwise seem unreachable. Planned gifts include bequest intentions in a will, life income agreements, trusts, flexible endowments, real estate with retained life use, retirement plans, and life insurance. If you would like to make such a gift we would be happy to consult with you and your financial advisor.

If you have already made a planned gift and have not yet informed us, we invite you to share this information with us. Legacy Society members are acknowledged, according to their individual wishes, either by name or anonymously. We recognize their generosity and faith in the Community Foundation with deep gratitude.

What Sustainable Philanthropy Can Do for You
- Provide support to your community perpetually into the future
- Generate current income tax deductions
- Produce lifetime income for you and your spouse

Planned Giving:
Choose the Gift that Matches Your Goals
- Complement or complete your existing estate planning
- Increase income from low-yielding assets
- Minimize capital gains taxes on the sale of appreciated assets
- Reduce or eliminate estate taxes

### LEGACY SOCIETY MEMBERS

**Anonymous (8)**  
**Suzanne Motheral**  
**Barbara DeWall**  
**Robert Riter**  
**Jean & Carl Gortzig**  
**Helen M. Saunders**  
**Howard Hartnett**  
**Carol S. Scheele**  
**Beth Jenkins**  
**Vally Kovary**  
**Mary Larkin**  
**Thomas Weiler**  
**Susanne Morgan**

<table>
<thead>
<tr>
<th>If your goal is to:</th>
<th>Then you can:</th>
<th>And your benefits are:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Support the Tompkins County community</td>
<td>Put a bequest in your will to benefit the unrestricted endowment fund or field of interest funds of the Community Foundation</td>
<td>Your generosity benefits the Tompkins County community forever as it changes and new needs emerge. The Community Foundation can manage your bequest to address these issues and you receive estate tax deductions and keep assets in your name during your lifetime.</td>
</tr>
<tr>
<td>Maximize heirs’ inheritance while benefiting the Community Foundation and Tompkins County</td>
<td>Name the Community Foundation as beneficiary of your retirement plan; leave other assets to your family</td>
<td>Reduced estate and income taxes</td>
</tr>
<tr>
<td>Secure a life income while minimizing taxes</td>
<td>Establish a Charitable Remainder Trust with the Community Foundation</td>
<td>Tax benefits and often a boosted rate of return from assets</td>
</tr>
<tr>
<td>Reduce gift and estate taxes on assets you pass to your children and grandchildren</td>
<td>Create a charitable lead trust that pays income to the Community Foundation for a specific term of years</td>
<td>A gift or estate tax deduction and your family keeps the assets</td>
</tr>
<tr>
<td>Make a large gift with little cost</td>
<td>Give a life insurance policy you no longer need to the Community Foundation</td>
<td>Current and possible future income tax deductions</td>
</tr>
<tr>
<td>Make a revocable gift during your lifetime</td>
<td>Name the Community Foundation as the beneficiary of assets in a living trust</td>
<td>Full control of the trust and its assets during your lifetime</td>
</tr>
</tbody>
</table>
MARY LARKIN has a lifetime love affair with Tompkins County. Although no longer a year round resident, she wanted to establish a permanent charitable asset that would be of use to future generations of Ithacans seeking to build this special community. An important conversation with her financial advisors led Mary to create a planned gift and join the many generous people who are part of the Community Foundation’s Legacy Society. She selected the grant making program to be the beneficiary of her eventual estate gift. Mary liked the Community Foundation’s local leadership and current grant making track record that will guide future grants.

“AS FOR THE FUTURE, YOUR TASK IS NOT TO FORESEE IT, BUT TO ENABLE IT.”

ANTOINE DE SAINT-EXUPERY
Funds Serving You and Your Community

The Community Foundation takes seriously the responsibility and honor to be the steward of resources entrusted to us. Donations which create new funds and grow current funds improve quality of life and solve problems now and in perpetuity. We are experienced in and committed to prudently investing these funds so that they will always be available for charitable purposes.

Each type of Community Foundation fund may be permanently named in honor for an individual, a family, an organization or a business. Naming a fund creates a lasting tribute to the values and passions of those honored or memorialized.

Fund Types

**Tompkins Today and Tomorrow Funds** are the most flexible and powerful type of funds enabling the Community Foundation to make initiating and responsive grants to address problems, convene community conversations on emerging needs and build collaborations to solve long standing challenges. These unrestricted gifts support the Community Foundation’s role to improve the quality of life in our community in the areas of arts, education, the environment, health and human services and community building.

**Field of Interest Funds** include defined areas of interest such as: the Women’s Fund, the Social Justice Fund, and for areas such as Children and Youth, Health and Human Services, the Environment, Arts and Culture, and Sustainable Communities.

**Donor Advised Funds** (DAFs) enable donors to establish a fund and to make grant nominations to be considered for charitable giving in Tompkins County and elsewhere for a wide variety of interests. Donors may be individuals/families, nonprofit or for-profit corporations, or an unincorporated group of community members. The beneficiaries of these funds do not need to be identified at the time of fund creation and can change over time to respond to emerging community needs and donor interests.

**Designated Funds** allow donors to identify and direct the Community Foundation to make their gifts automatically to a specific agency or purpose. Donors can be individuals/families, nonprofit or for-profit corporations, or an unincorporated group of community members. The beneficiaries of these funds do need to be identified at the time of fund creation and remain fixed.

Fund Status

Donors may select the status of any fund type to be either **ENDOWED** or **NON-ENDOWED**.

**ENDOWED FUNDS** represent the sustainable and permanent base of support for the Community Foundation in which gifts are reserved to ensure that the Foundation’s work thrives in perpetuity.

**NON-ENDOWED FUNDS** enable donors to actively participate in shorter term grant making.

All funds are assets of the Community Foundation. All grants from any fund are reviewed by staff to ensure legal eligibility and final action is determined by of the Community Foundation Board of Directors. All gifts to the Community Foundation are tax deductible to the extent allowed by law.
Funds of the Community Foundation of Tompkins County

The Tompkins Today and Tomorrow Fund
Supports the unrestricted grant-making and operations of the Community Foundation of Tompkins County.


- Myrtle Dee Nash Memorial Fund
- Ithaca Community Chorus Fund
  This fund was established by the family of Bill Thayer, who sang tenor in the Chorus, both before and after he was diagnosed with Alzheimer’s disease. The Thayer family was particularly touched by the many kindnesses that chorus members extended to Bill as his illness advanced, and wanted to do something that would strengthen the chorus in years ahead.
- White Family Fund
  Established to support the spiritual growth, recovery and enrichment of our larger community.
- TST Enrichment Opportunities Fund
  Established to enhance and supplement programs for middle and high school aged, at-risk students, while they are enrolled in school. Priority will be given to the BOCES TST Community School.

21 Goodwill Street Fund
Alex Haley Pool Fund
Arts and Culture Fund
Betty J. McKnight and Jean C. Smith, MD Environmental Education Fund
Cascadilla Boat Club Fund
Community Dispute Resolution Center (CDRC) “Talk Works” Fund
Crime and Sexual Assault Victims Fund
David Kuckuk and Sheila Danko Fund
Dryden Youth Opportunity Fund
Erin Aljoe Schlather Dedicated Memorial Fund
Family & Children’s Service of Ithaca Fund
Finger Lakes Land Trust Stewardship Fund
Friends of the Lansing Community Library Fund
Glenn B. Wilder Fund for Peace & Justice
Groton Education Fund
Home Learners of the Finger Lakes Fund
Ithaca Health Alliance Education and Outreach Fund
Ithaca Health Alliance General Fund
James E. Lawrence Environmental Fund
Johnson Graduate School of Management Community Impact Fund
Kitchen Theater Fund
Lenore Coral Fund
Light in Winter Festival Fund
Louis Perl Gut Memorial Fund

Anyone may contribute gifts to any fund.

Mansoor Family Fund
Many Hands: Peter D. Wadach Memorial Fund
Museum of the Earth at Paleontological Research Institute (PRI) Fund
Newfield Central School Fund
North American Rock Garden Society—Adirondacks Chapter (NARGS) Fund
Paul D. Tate Fund
Reverend David N. Gramkee Community Fund
Satya P. and Chandra Talpade Mohanty Progressive Fund
Sciencenter Fund
Social Justice Fund
Strebel Fund for Community Enrichment
Taylor Peck Fund
The Advocacy Center Fund
The Browning Fund
The Carman and Sandra Brink Hill Fund
The Children and Youth Fund
The Dorothy L. Allen Black Gospel Music Fund
The Edith W. Showacre Memorial Fund
The George B. Bailey Agency Fund
The Hartnett Fund
The Hinchcliff Family Fund
The Joe Daley Community Fund
The Lane Family Fund
The League of Women Voters of Tompkins County Education Fund
The Lynnette Molesky Scofield Fund
The Miller Mayer Fund
The Newfield Public Library—Lawrence E. and Lillian C. Payne Memorial Fund
The Q-G Fund
The Ridenour Family Fund
The Sandy and Jay True Fund
The Schlather, Geldenhuys, Stumbar and Salk Fund
The Shelley and John Semmler Fund
The Ujeni Grants for Advancing Public Education Fund
The Yarussi Family Fund
Tom and Maria’s Butterfly Fund
Tompkins County Quality of Life Fund
True Insurance Community Fund
Wilcox Press Donation Fund
Women’s Fund
Anonymous

At the request of donors, several funds have not been listed in this report.
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Anonymous
Percy Browning

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Katie and Bruce Thompson
Sandy and Jay True
Eugene and Jeanne Yarussi

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(Pledge of $500 per year for three consecutive years)
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Leo and Mary McGrattan
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Caitlyn and Tom Schryver
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John Krout

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Betsy East and Elizabeth Bixler
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Beverly Baker
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Barbara Call Bourassa, Carolyne Call Zachman,
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Priscilla Crispell
Mary Pat Dolan
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Maria Cristina Garcia
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in honor of Jean L. Gortzig
Jean Livingstone Gortzig
in honor of Margaret J. Thomas
Mary Grainger
in honor of Aileen Grainger, Maura Grainger, and Erin Grainger
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in memory of Hope Moss, and in honor of Rebecca Abraham,
Abigail Hinchcliff, Emily Hinchcliff, and Katharine Hinchcliff
The Holmberg Family
in memory of Laura Holmberg
Martha Hsu
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in memory of Cara M. Tarantine and Jo A. Tarantine
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in honor of Florence Emery
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in honor of Sheila Danko and Jane Wiley Kuckuk
and in memory of Veronica Danko, Janette Mount Wiley, and Marion Cameron Kuckuk
Karen Macier
Susanne Morgan
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in honor of Nan True
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in memory of Celia K. Weiler
Jeanette and Gene Yarussi

Social Justice Fund Patrons
John Rogers
Mark and Deirdre Silverman
Don Lifton

Social Justice Fund Endowment Founder
Don Lifton
Community Foundation is dedicated to improving student experiences and to creating opportunities for youth which inspire, enlighten, and engage. Thanks to a broad range of grant making, the Community Foundation is respected and experienced in working with people in all parts of Tompkins County.

One package of six grants from the Community Foundation’s Dryden Youth Opportunity Fund helped to create future possibilities for Dryden youth. One of these grants enabled all 160 Dryden 1st graders to take part in a special Ag in the Classroom program. Another grant assisted Dryden students to compete in the New York State Olympics for the Visual Arts. Two more grants brought musical artists and poets into the Dryden Middle and High Schools.

“When it comes to the future, there are three kinds of people: those who let it happen, those who make it happen, and those who wonder what happened.”

John M. Richardson, Jr.
CFTC DONORS
August 1, 2007—December 31, 2008

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Kraig and Dolores Adler
AES Cayuga, LLC
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Irene and Lee Alexander
Janet and Daniel Aneshansley
Richard Allen and Anke Wessels
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Gift in memory of Rev. David N. Gramkee
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Community Foundation’s Motheral Fund
Community Foundation’s Firebaugh Fund
Community Foundation’s Ridonour Family Fund
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Donald Farley
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George P. Ferrari, Jr. and Daniel R. Hirtler
First National Bank of Dryden
Richard Flaville, Sr.
The family of Bill Thayer, who sang tenor in the Ithaca Community Chorus, has dedicated a generous gift to create the Community Foundation’s Ithaca Community Chorus Fund in his memory. This endowed fund, which will grow from additional gifts from all interested donors, will perpetually provide annual support to this beloved Ithaca cultural treasure. The Thayer family was particularly touched by the many kindnesses that Chorus members extended to Bill as his Alzheimer’s disease advanced, and wanted to do something that would strengthen the Chorus in years ahead.

“THE VAST POSSIBILITIES OF OUR GREAT FUTURE WILL BECOME REALITIES ONLY IF WE MAKE OURSELVES RESPONSIBLE FOR THAT FUTURE.”

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   Gift in memory of Peter D. Wadach
Sara and Aaron Pines  
*Gift in memory of Laura Holmberg*

June Pollack  
Kate Potteiger  
*Gift in honor of Risa Mish and Jean Gortzig*

Karen Powers and Jim Dennis  
Judith Pratt  
Norma Prendergast  
Bard and Gina Prentiss*  
Prudential Foundation Matching Gifts*  
Sandra L. Prugh  
Elizabeth Rawlings  
Joe M. Regenstein*  
Katheleen Reidy and Robert Meek*  
*Gift in memory of Erin Aljoe Schlather*

Ms. Louise Richardson  
*Gift in honor of Jean Gortzig*

George Ridenour and Jeanette Shady*  
Martha Robertson*  
Susan Robinson*  
Mr. James Rocco  
*Gift in memory of Lee Strebel*

John Rogers*  
Ellen and Arthur Rosten*  
John Rudd*  
Jonathan Rudnick  
*Gift in memory of Lee Strebel*

Lawrence Rudnick  
*Gift in memory of Lee Strebel*

David Ruppert*  
C. Paul Russo  
Gerald Ryan  
St. John Bosco School*  
*Gift in memory of Rev. David N. Gramkee*

St. Patrick’s Church*  
*Gift in memory of Rev. David N. Gramkee*

Mark Salerno  
*Gift in memory of Lee Strebel*

James Salk and Gail Shapiro Salk*  
*Gift in memory of Erin Aljoe Schlather*

Michelle Sanders-Jauquet and Mark Jauquet*  
Gwen Sandsted*  
Helen Saunders*  
*Gift in memory of Westy Gelder*

Anne Schaff  
Dorothy Schaub  
Carol Scheele*  
Elizabeth Schermerhorn  
William and Katrina Schickel  
Schlather, Geldenhuys, Stumbar and Salk  
Jessica and Stephen Greason*  
*Gift in memory of Erin Aljoe Schlather*

Glenn and Edie Schneider  
*Gift in memory of Lee Strebel*

Caitlin and Tom Schryver*  
Peter and Josie Schug*  
Peter Schug*  
George and Nancy Schuler*  
Peter and Kimberly Schug*  
Daniel R. Schwarz and Marcia Jacobson*  
Lynnette M. Scafied*  
*Gifts to the Foundation*

Rachel Siegel*  
Mark and Deirdre Silverman*  
Nazarro Simonelli  
*Gift in memory of Lee Strebel*

Albert and Jeanette Sinnigen*  
Henry and Eileen Slater*  
Robert Slocum*  
Marjorie Smart*  
Jean M. Snow*  
Doris Speer  
Robert Sprole III  
*Gift in memory of Lila P. Sprole*

Chris and Jodie Sprouse*  
David Squires and Rachel Lampert*  
Douglas and Virginia Stairs*  
Paul E. Steiger  
*Gift in memory of Carol Steiger*

Irene and Peter Stein*  
Jean and Robert Storandt*  
Rose Strebel*  
*Gift in memory of Lee Strebel*

Mary Streeter*  
Paul and Ann Marie Streeter*  
Jennifer and Grant Sullivan*  
Robert and Pamela Swieringa*  
Melissa and Douglas Tesoriero*  
Dianne Thaler*  
Marjory L. Thayer*  
*Gift in memory of William Thayer*

Therm, Inc.*  
Paula Thoma  
Garry and Constance Thomas*  
John Todd and Suzanne Hotte Massa  
Julie Totman  
Timothy and Carla Tracy  
Mack and Carol Travis*  
Triad Foundation, Inc.*  
True Insurance*  
John and Martha Ullberg*  
Christopher L. Vaughan  
*Gift in memory of Glenn B. Wilder*

Jodi Wadach*  
*Gift in memory of Peter D. Wadach*

Robert Wander  
*Gift in memory of Lee Strebel*

Gary and Kathy Watrous  
Thomas C. Weiler  
*Gift in memory of Celia K. Weiler*

Richard Werner  
Adrienne Werner*  
*Gift in memory of Louis Perlgut*

Michael and Catherine Whalen*  
Marian White  
*Gift in memory of Lee Strebel*

Ken W. White  
Scott Whitham and Carol Jennings*  
Toni Williams  
*Gift in memory of Lee Strebel*

Jay Williamson*  
Dale and Jean Wise  
Women’s Fund Advisory Committee-members*  
*Gift in honor of Colleen Crawford Drozd*

David and Barbara Woolston*  
Gene and Jeanne Yarussi*  
Gretchen Young  
Anderson and Mary Young*  
Jane Zimmer*  
Christine and Stephen Zinder*  
Miriam Zubal

*Denotes donor who has given over multiple years
TYPES OF GIFTS

The Community Foundation specializes in helping donors develop customized philanthropic action plans for a broad range of assets, using a variety of giving tools. The Community Foundation of Tompkins County recommends that all charitable giving plans be discussed with your professional advisor. See *How to Make a Gift* in the “Donor” section of our website at [www.communityfoundationoftc.org](http://www.communityfoundationoftc.org) for more information.

**GIFTS OF CASH**  We gladly accept gifts of cash, in the form of checks, to support our Tompkins Today and Tomorrow Fund, Field of Interest Funds, or to establish or to grow a Donor Advised Fund.

**GIFTS OF SECURITIES**  Stocks or bonds that are now worth more than when you acquired them, can also be used to make a gift. In addition to potential income tax deduction benefits, you also may reduce or eliminate capital gains tax on the appreciated value of the securities.

**GIFTS OF IRA ACCOUNTS OR OTHER RETIREMENT PLANS**  Simply name the Community Foundation as the beneficiary of your plan. The foundation will not pay income tax, and the gift would qualify for a charitable deduction against any estate tax.

**GIFTS OF LIFE INSURANCE**  You can donate your policy to the Community Foundation and receive an immediate tax deduction (usually an amount equal to the cash surrender value). If you make additional contributions sufficient to pay the annual premiums, we can keep the policy in force with the eventual benefits supporting the work of the Foundation.

**GIFTS OF REAL ESTATE**  You can make a gift of real estate to the Community Foundation. Upon the sale of the property, the net proceeds are then available to the Foundation. Possible gifts include homes, farms, vacation property, undeveloped land or commercial property. You also have the option of retaining the right to use the property during your lifetime and giving the remainder value of your home, farm or other real estate to the Community Foundation. Gifts of real estate may result in significant income, capital gain, and estate tax benefits to you. Note that gifts of real estate present special issues, and the Foundation board will consider each gift of property on a case-by-case basis.

**GIFTS OF CLOSELY HELD SECURITIES**  A gift of closely held securities can be an effective strategy to transfer ownership of your business while resulting in potential tax benefits. Again, given the unique issues involved in closely held businesses, the Foundation board will consider each gift of this type on a case-by-case basis.

**CHARITABLE BEQUEST**  You can make a bequest in your will to the Community Foundation for a specific amount, a particular asset or a remainder interest. The bequest can support the Tompkins Today and Tomorrow Fund, or create or add to a fund for a particular Field of Interest, be designated for specific charities or be used to create a named fund.

**LIFE INCOME GIFTS**  The Community Foundation offers a variety of vehicles that provide you and other beneficiaries you select with charitable and estate tax deductions and lifetime income. These vehicles include Charitable Remainder Trusts, Charitable Lead Trusts, and Pooled Income Funds. Each offers a unique set of benefits.

**TRANSFER A PRIVATE OR FAMILY FOUNDATION**  A private foundation can become a Supporting Organization; its board can become the advisors that direct disbursements from the fund. If the private foundation board disbands, the Community Foundation board can continue to administer the fund to support the purposes for which it was formed.
The Advocacy Center of Tompkins County
American Red Cross Tompkins County Chapter
Amnesty International USA
Amnesty International-Group 73
Better Housing for Tompkins County, Inc.
California State University, Long Beach
Cancer Resource Center of the Finger Lakes
Catholic Charities of Tompkins/Tioga
Catholic Community at Ithaca College
Cayuga Addiction Recovery Services
Cayuga Chamber Orchestra
Cayuga Medical Center Foundation
Cayuga Nature Center, Inc.
Center for Immigrant Families
Center for Religion, Ethics and Social Policy (CRESP)
CFTC Grant-Interfund
Community Dispute Resolution Center, Inc.
Cornell Cooperative Extension of TC
Cornell University Fund
Corporate Angel Network
CRESP/Tompkin's County Worker's Center
Democracy Now
Downtown Ithaca Alliance
Drop-In Children's Center
Dryden Central School District
Dryden Presbyterian Church
Elizabeth Cady Stanton Children's Center
Family & Children's Service of Ithaca
Family Reading Partnership
Finger Lakes Land Trust, Inc
Fingerlakes Runner’s Club
First Congregational Church
First Unitarian Society of Ithaca
Freeville United Methodist Church
Friends of Robert H. Treman State Park
Global Fund for Women
Grassroots Asia
Grassroots Leadership
Greater Ithaca Activities Center (GIAC)
Groton Central School District
Hangar Theatre
Historic Ithaca
The History Center in Tompkins County
Hospicare
Human Services Coalition
Ithaca City School District
Ithaca College
Ithaca High School Sports Boosters
Ithaca Neighborhood Housing Services
Ithaca Public Education Initiative
Ithaca Rotary Charitable Trust
League of Women Voters NYS Education Foundation
League of Women Voters (US)
Ledyard United Methodist Church
Light in Winter Festival Inc.
Loaves and Fishes
National Audubon Society
The Nature Conservancy/Central & Western NY Chapter
Northeast Elementary PTA
NYPIRG-New York Public Interest Research Group
Paleontological Research Institution (PRI)
Planned Parenthood of the Southern Finger Lakes
Powers Library
Resist Inc.
Salvation Army
Sciencenter
Seventh Art Corporation of Ithaca
Social Ventures, Inc
South Seneca Central School District
The Southworth Library Association
St. Andrew’s School
St. Catherine of Siena
St. James AME Zion
Sustainable Econ & Educational Dev Society
Syracuse City School District
Tompkins County Office for the Aging
Tompkins County Public Library Foundation
Tompkins County Public Library
TST BOCES Community School
Ulysses Philomathic Library
United Way of Tompkins County
University of Vermont
US-RILM Office
Village at Ithaca
Women of Color Resource Center
Women’s Interfaith Institute in the Finger Lakes, Inc.
Women’s Opportunity Center
YMCA of Ithaca and Tompkins County
Znet/Zmag/Institute for Social and Cultural Communications
In the seventeen month period between August 1, 2007 and December 31, 2008, the Community Foundation partnered with donor advisors and service providers to make 196 grants totaling $522,196 as targeted resources focused for specific results.

### Analysis of Community Foundation Grants: August 1, 2007–December 31, 2008

<table>
<thead>
<tr>
<th>Community Foundation Grants</th>
<th>% of $</th>
<th>$ Area Amount</th>
<th># of Grants</th>
<th>% of # of Grants</th>
<th>Average Grant Size</th>
</tr>
</thead>
<tbody>
<tr>
<td>Arts &amp; Culture</td>
<td>13%</td>
<td>$65,464</td>
<td>32</td>
<td>16%</td>
<td>$2,046</td>
</tr>
<tr>
<td>Environment/Sustainability</td>
<td>3%</td>
<td>$17,318</td>
<td>12</td>
<td>6%</td>
<td>$1,443</td>
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<tr>
<td>Education</td>
<td>29%</td>
<td>$151,441</td>
<td>36</td>
<td>19%</td>
<td>$4,207</td>
</tr>
<tr>
<td>Health &amp; Human Services</td>
<td>36%</td>
<td>$187,241</td>
<td>67</td>
<td>34%</td>
<td>$2,795</td>
</tr>
<tr>
<td>Community Building</td>
<td>19%</td>
<td>$100,732</td>
<td>49</td>
<td>25%</td>
<td>$2,056</td>
</tr>
<tr>
<td>Totals (all areas)</td>
<td></td>
<td>$522,186</td>
<td>196</td>
<td></td>
<td>$2,665</td>
</tr>
</tbody>
</table>


<table>
<thead>
<tr>
<th>Community Foundation Grants</th>
<th>% of $</th>
<th>$ Area Amount</th>
<th># of Grants</th>
<th>% of # of Grants</th>
<th>Average Grant Size</th>
</tr>
</thead>
<tbody>
<tr>
<td>Arts &amp; Culture</td>
<td>16%</td>
<td>$390,261</td>
<td>125</td>
<td>16%</td>
<td>$3,122</td>
</tr>
<tr>
<td>Environment/Sustainability</td>
<td>4%</td>
<td>$83,839</td>
<td>58</td>
<td>7%</td>
<td>$1,446</td>
</tr>
<tr>
<td>Education</td>
<td>19%</td>
<td>$457,723</td>
<td>146</td>
<td>19%</td>
<td>$3,135</td>
</tr>
<tr>
<td>Health &amp; Human Services</td>
<td>50%</td>
<td>$1,186,288</td>
<td>305</td>
<td>39%</td>
<td>$3,889</td>
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<tr>
<td>Community Building</td>
<td>11%</td>
<td>$259,637</td>
<td>140</td>
<td>19%</td>
<td>$1,855</td>
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<tr>
<td>Totals (all areas)</td>
<td></td>
<td>$2,377,748</td>
<td>774</td>
<td></td>
<td>$3,072</td>
</tr>
</tbody>
</table>
WOMEN’S FUND

The Community Foundation's Women’s Fund invites all to participate in purposeful philanthropy so that we can improve the status and quality of life for all women and girls. In 2008 the Women’s Fund reviewed community needs and made the following five awards:

**Catholic Charities Tompkins/Tioga—Immigrant Services Program**
Bus passes for women who need to get to work in the early weeks of a new job

**County Office for the Aging**
For smoke detector battery replacement conducted by home health visitors

**Ithaca College Gerontology Institute**
Sponsorship for conference on the long-term care workforce crisis, especially the need for well trained health care workers

**Planned Parenthood of the Southern Finger Lakes**
Mid-life health services for women who are either uninsured or underinsured and are not receiving fundamental care essential to good health

**The Women’s Opportunity Center**
For their rural mobile outreach program

The Women’s Fund’s **LAURA HOLMBERG AWARD** is presented annually to honor a woman who, in addition to excelling in her own work, has selflessly and voluntarily contributed time, talents, and skills in ways that promote the well-being of women in our community. The 2008 Holmberg Award was presented to Betsy Darlington, a founding member of the Finger Lakes Land Trust in 1989. The Finger Lakes Land Trust is designed to protect the natural integrity of the twelve county Finger Lakes Region. Betsy has also been a violinist with the Cayuga Chamber Orchestra for more than 25 years.

HOWLAND GRANTS

The Community Foundation of Tompkins County is pleased to partner with the Helen Thomas Howland Foundation. 2007 Helen Thomas Howland Grants facilitated by the Community Foundation of Tompkins County

**FOR AGING SERVICES:**
- Challenge for its new Life Options program serving seniors with disabilities
- Longview for support of its new special care residence

**FOR YOUTH SERVICES:**
- Berkshire Farm Center for youth anger management services
- Cooperative Extension of Tompkins County for a Dryden youth mentoring program
- NY Coalition for Healthy School Lunches for healthy snacks in Ithaca elementary schools
- Suicide Prevention and Crisis Service for school based grief and suicide outreach
- Running to Places Productions for a youth arts mentoring program

**FOR ANIMAL WELFARE:**
- Binghamton Zoo at Ross Park for new equipment which improves diagnoses and animal care

**FOR ENVIRONMENTAL PROGRAMMING:**
- Finger Lakes Land Trust to increase the size of the Lick Brook conservation area
- Finger Lakes ReUse to support the purchase of a truck to transport reusable materials
A major grant to the 7th Art organization which runs Cinemapolis independent theatre will help to ensure continued growth of a cherished Tompkins County artistic institution and support economic development. The grant will also facilitate important dialogue through Cinemapolis’ mission of advancing independent and international cinema as a means of gaining a better understanding of the human experience.

The grant is comprised of resources from the Community Foundation’s Tompkins Today and Tomorrow Fund and the Browning Donor Advised Fund, and is designated to name theatre #5 of the new downtown complex, the “Community Foundation Theatre.”

Community Foundation is committed to supporting the health of a dynamic artistic community and promoting institutions that aid in the growth of downtown Ithaca.

“THEY SAY THAT TIME CHANGES THINGS, BUT YOU ACTUALLY HAVE TO CHANGE THEM YOURSELF.”

ANDY WARHOL
**Time Well Spent.** The work of your Community Foundation is shaped by time, whether by generous contributions of volunteers, our prompt response to immediate needs, or the long term view of our endowment. The lessons learned from the past motivate our work for a better tomorrow. Our grants evaluations look at the before and after needs and achievements of our community. Some things are changed by time and others seem constant. The passing of time brings challenges, lessons learned and a sense of accomplishment. Time helps us re-evaluate our work, revise our efforts, and re-energize our passions.

Tompkins County and the nation face unprecedented economic challenges, the results of which are rapidly reducing the funds available to the local agencies that meet the educational, social service and health-care needs of the most vulnerable segments of our population. This crisis will not be over in a month or even a year. It will take a determined and unified response at all levels to protect those in need, to partner with generous donors and to equip our local agencies to achieve their objectives.

We recently completed a comprehensive strategic planning process to guide our work in the next three years. We trust you will enjoy working with the Community Foundation as we change and grow into our 9th year and beyond. Yesterday, today and tomorrow we are your Community Foundation dedicated to immediate action and guided by discipline to focus on the long term.

George P. Ferrari, Jr.  
EXECUTIVE DIRECTOR

Jean L. Gortzig  
CHAIRPERSON  
BOARD OF DIRECTORS  
2007, 2008

Tommy Bruce  
CHAIRPERSON  
BOARD OF DIRECTORS  
2009

**BOARD OF DIRECTORS**

*service ending 2008*
“THE FUTURE BELONGS TO THOSE WHO BELIEVE IN THE BEAUTY OF THEIR DREAMS.”

ELEANOR ROOSEVELT

The Community Foundation is dedicated to working with the incredibly accomplished array of providers of basic human services in Tompkins County. Last year was the 25th anniversary of the founding of Loaves and Fishes which has been providing nutritious meals, a warm and hospitable environment, and advocacy for people in Tompkins County since 1983. As challenging economic conditions continue to stress families, community meal and hospitality programs are seeing increased demand and growing use of their services. A track record of twenty five years of compassionately and effectively serving the needs of our neighbors is indeed worthy of special recognition. This year, multiple donor advisors have made a number of grant nominations to support the work of Loaves and Fishes.
## Statement of Financial Position

<table>
<thead>
<tr>
<th></th>
<th>December 31, 2008</th>
<th>December 31, 2007</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash and Cash Equivalents</td>
<td>$860,010</td>
<td>$241,389</td>
</tr>
<tr>
<td>Unconditional Promises to Give</td>
<td>$119,974</td>
<td>$36,874</td>
</tr>
<tr>
<td>Investments at Market</td>
<td>$2,679,665</td>
<td>$3,642,425</td>
</tr>
<tr>
<td>Other Assets</td>
<td>$200,055</td>
<td>$191,081</td>
</tr>
<tr>
<td><strong>TOTAL ASSETS</strong></td>
<td>$3,859,704</td>
<td>$4,111,769</td>
</tr>
<tr>
<td><strong>LIABILITIES</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Accounts and Grants Payable</td>
<td>$2,443</td>
<td>$8,273</td>
</tr>
<tr>
<td><strong>TOTAL LIABILITIES</strong></td>
<td>$2,443</td>
<td>$8,273</td>
</tr>
<tr>
<td><strong>NET ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Unrestricted</td>
<td>$130,128</td>
<td>$177,574</td>
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<tr>
<td>Unrestricted-Board Designated</td>
<td>$2,672,674</td>
<td>$3,074,645</td>
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<tr>
<td><strong>TOTAL UNRESTRICTED NET ASSETS</strong></td>
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<td>$3,252,219</td>
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<tr>
<td>Temporarily Restricted</td>
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<tr>
<td>Permanently Restricted</td>
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<tr>
<td><strong>TOTAL NET ASSETS</strong></td>
<td>$3,857,261</td>
<td>$4,103,496</td>
</tr>
<tr>
<td><strong>TOTAL LIABILITIES AND NET ASSETS</strong></td>
<td>$3,859,704</td>
<td>$4,111,769</td>
</tr>
</tbody>
</table>

## Statement of Activities

|                        |                   |                   |
| **REVENUE**            |                   |                   |
| Contributions/Grants   | $1,194,775        | $482,848          |
| Investment Income      | $(1,005,929)      | 116,103           |
| Other                  | $20,021           | 23,193            |
| **TOTAL REVENUE**      | $208,867          | $622,144          |
| **EXPENSES**           |                   |                   |
| Grants                 | $257,517          | $394,066          |
| Administration         | $186,772          | $199,090          |
| Directed Fund Expenses | $10,813           | 8,105             |
| **TOTAL EXPENSES**     | $455,102          | $601,261          |
| **CHANGE IN NET ASSETS** | $(246,235)       | $20,883           |
| **NET ASSETS AT BEGINNING OF YEAR** | $4,103,496     | $4,082,613        |
| **NET ASSETS AT END OF YEAR** | $3,857,261       | $4,103,496        |
Board Service Ending in 2007
John Bailey
Eric Clay, PhD
Bill Myers
Frank Robinson, PhD
Cailltin Schryver

Board Emeriti
Penny Boynton
Travena L. Byrd
Michael C. Cannon
Fernando de Aragon
Francille M. Firebaugh
Greg Garvan
Matthew Green
Eldred Harris
Robert L. Harris, Jr.
Janet Hawkes
Margaret A. Hendricks
Board Chair and Executive Director Emeritus
Damayanthi (Dammi) Herath
Carman Hill
Mary Beth Holub

Theodore Hulic
John Knout
Eric Lerner
Ken McClane
Jake Ryan
Vilma-Santiago-Irizarry
Anne Shelton
Neal Stamp ^
Carol Terrizzi
Jeffrey B. True
Executive Director Emeritus
Sally True
Gene Yarussi

Incorporating Directors
Jeff Furman
Howard P. Hartnett
William Myers
John Semmler
Diane Shafer
Bob Swieringa

^ deceased