

## Change of Successor Donor Advisor(s)

## Have questions? Need assistance? The Community Foundation

200 E. Buffalo St. Suite 202 Ithaca, NY 14850

(607) 272-9333 info@cftompkins.org

## Information About Fund

Name of Donor Advised Fund:

Information About New Advisor(s)						
New Primary Advisor Successor			Ne	New Secondary Advisor Successor		
Name:			Name:	Name:		
Address:			Address:	Address:		
Address,			Addi C33.			
City:	State:	ZIP Code:	City:	State:	ZIP Code:	
Home Phone Number:			Home Phor	Home Phone Number:		
Home Fhome Number.			Tionie i noi	Home I home Number:		
Work Phone Number:			Work Phon	Work Phone Number:		
Email Address:			Email Addr	Email Address:		
Lilian Address,			Linan Addi	Lindit Addi ess.		
Signature of New Primary Advisor Successor:			Signature o	Signature of New Secondary Advisor Successor:		
Advantagement and Cortification						
Acknowledgement and Certification						
Current Primary Advisor Printed Name of Current Primary Advisor:						
Frinced Name of	Current Primary	AUVISOI.				
Signature of Current Primary Advisor:				Date:		
Current Secondary Advisor						
Printed Name of Current Secondary Advisor:						
		•				
Signature of Current Secondary Advisor:				Dates		
Signature of Cur	Tent Secondary A	nai201 :		Date:		