

LEARNING

TO GIVE

GIVING

TO LEARN



## Vision Statement

# TOMPKINS COUNTY THRIVES THANKS TO ENGAGED PHILANTHROPY

Cover: Pat Starr & Tricia Panaquilon

Your Community Foundation has a hunger for knowledge which can make our grant making more effective and efficient. The process of philanthropy education begins with our strong organizational commitment to learning and to sharing the perspectives and wisdom that comes from analyzing data. We learn by our participation in philanthropic support organizations like the Council on Foundations, Philanthropy Roundtable, the Grantmakers Forum, and Grantmakers for Effective Organizations. We also learn from our annual Listening Learning focus groups which help set grant making priorities, from reviewing grant applications and from special initiatives like our Social Capital survey and the Transfer of Wealth study.

Joanne Florino

# LEARNING CENTER



PHILANTHROPY



Our mission statement, values and grant making philosophy articulate our commitment to discovery and learning. Our focus on relationships and service takes learning and offers it to all in the dynamic and unique process of philanthropy education.

# LEARNING TO GIVE GIVING TO LEARN

Your Community Foundation gathers and analyzes an extraordinary amount of information by actively participating in the community, listening to service providers applying for grants, working with donors to achieve their charitable goals, and engaging professional advisors.

This information helps us learn about needs, challenges, opportunities and assets in Tompkins County. It reveals the hopes and dreams of so many generous people. The synergy of engagement on so many levels stimulates new ways of thinking about how to solve our problems as well as how to sustain our quality of life.

We are pleased to share all of this information, as well as our analysis and evaluation of it, with anyone who seeks to use it to improve the quality of life in Tompkins County. We do this in a multilayered process called "philanthropy education" in which your Community Foundation, as teacher and learner, advances donor intent and nonprofit missions to achieve effective results. When broadly shared, this information also has the ability to encourage all involved to think about how they can engage in enduring philanthropy.

By its very nature, all segments of a community foundation are curious, and are constantly learning and teaching. Community members, donors, and their professional advisors learn from our Philanthropy Learning Exchanges and from grant award ceremonies. Our board, staff and volunteers learn from the careful review of every application to each grant cycle as well as from reviewing grantees' reports and results for impact. Nonprofit organizations learn from our ability to critique draft applications and from the qualitative and quantitative feedback provided for each application. Your Community Foundation gains valuable information from Listening Learning sessions, surveys, and from our careful stewardship of our relationships with donors and grantees.

Your Community Foundation connects with people to learn, to teach, and to serve. We do so much more than merely give money away. We are about the impacts and the differences made that we are able to accomplish together. Our mission statement, values and grant making philosophy articulate our commitment to discovery and learning. Our focus on relationships and service takes that learning and

offers it to all in the dynamic and unique process of philanthropy education.

Pack up your curiosity, bring along your wonder, and join us on a shared quest of discovery as we continue our adventure of Learning to Give, Giving to Learn.



*George P. Ferrari, Jr.*

**George P. Ferrari, Jr.**  
Chief Executive Officer



*Robin Abrahamson Masson*

**Robin Abrahamson Masson**  
Chairperson, Board of Directors  
2013 & 2014

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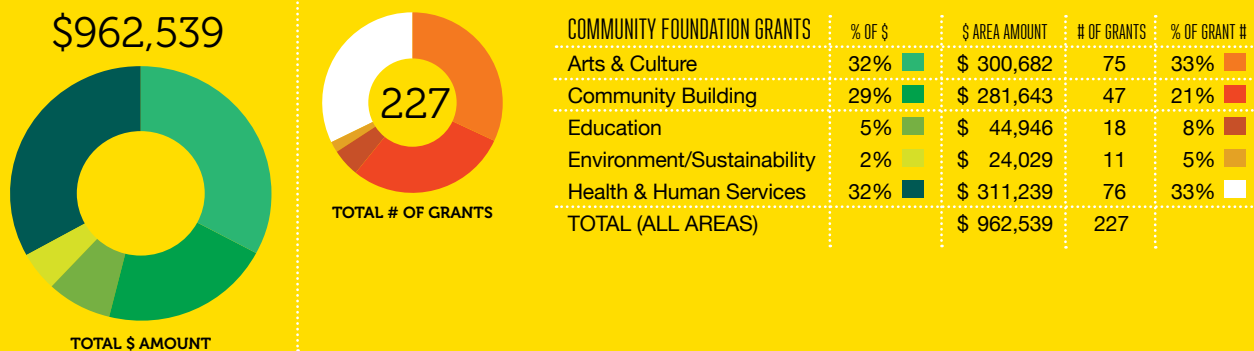


# 2013 GRANT DISBURSEMENTS

For the year from January 1 through December 31, 2013, the Community Foundation of Tompkins County made 227 grants totaling **\$962,539**

Compared to 2012 with 175 grants totaling \$418,363 **the number of grants grew over 30% and the amount of dollars grew 133%**

## 2013 Most Recently Completed Fiscal Year



## 2000-2013 From inception through most recently completed fiscal year



These grants represent the current philanthropic goals and interests of our donors, the analysis and evaluation of information gained from feedback from grantees and community members as well as the grant making strategy of the Community Foundation's Board of Directors.

## Grant Opportunities/Application Process

The Community Foundation makes grants as investments in our community with the expectation of results to achieve specific outcomes which solve problems.

First consider whether your request fits into any of the priorities of one of our four grant cycles:

- 1 Women's Fund
- 2 Rosen Library Fund
- 3 Howland Foundation (aging, youth, animal welfare or the environment)
- 4 Fall Grant Cycle (priorities posted annually)

If your request does not match with any grant cycle priority, consider applying through the General Letter of Inquiry process.

For specific grant application procedures please visit our website at [www.cftompkins.org/granting/grant-opportunities](http://www.cftompkins.org/granting/grant-opportunities).

Every donor is unique with individual needs, distinctive goals and special preferences for participating in local philanthropy. We devote time and attention to detail to get to know donors. We bring opportunities for grants to them in ways that meet their needs. Philanthropy Learning Exchanges bring professional advisors together with donors to learn even more about charitable planning. Inviting donors to serve on grant review panels provides a powerful avenue of philanthropy education in a peer setting with meaningful conversations with other donors. Celebrations such as the Women's Fund luncheon, our annual meeting and award ceremonies invite donors to experience the impact of grants first hand.



Sue Michlovitz & Paul Velleman

# DONOR SERVICES



## Multi-year Pledges thru 12/31/13

### Community Sustainers *(Pledge of \$2,000 or more per year for three consecutive years)*

Alesco Advisors LLC  
Jean and Carl Gortzig  
Stephen and Amy Yale-Loehr

### Community Benefactors *(Pledge of \$1,000 per year for three consecutive years)*

Richard and Maryanne Banks  
CFCU Community Credit Union  
The Glen Wood Financial Group  
Kathleen Loehr  
Rita Melen  
Nina Miller  
George Ridenour and Jeanette Shady  
Bruce and Katie Thompson  
Mack and Carol Travis  
Gene and Jeanne Yarussi

### Community Sponsors *(Pledge of \$500 per year for three consecutive years)*

Aigen Financial Group LLC  
Gerry and Caroline Cox  
George P. Ferrari, Jr. and Daniel R. Hirtler  
J. E. Morton, IV  
Helen Saunders  
Alex and Lola Winter  
Anonymous

### Community Supporters *(Pledge of \$250 per year for three consecutive years)*

Max and Nansalmaa Brown  
Samantha Castillo-Davis  
Martha Frommelt and David Feldshuh  
Jennifer Gabriel and Scott Brown  
Sean Iddings  
Lauren Merkley  
Suzanne Motheral  
John Semmler  
Rachel J. Siegel  
Robert and Jean Storandt

## Legacy Society Members

Anonymous (4)  
Beverly Baker  
Mary Berens  
Sara E. Blackwell\*  
Samantha Castillo-Davis  
Barbara DeWall  
George P. Ferrari, Jr.  
Marie Gast\*  
Jean and Carl Gortzig  
Maureen Rebecca Hanson  
Howard P. Hartnett\*  
Beth Jenkins\*  
Sarah L. Johnson  
Alfred E. Kahn\*  
William and Carol Klepack  
Vally Kovary  
Tomas Kucera  
Mary E. Larkin  
Jemma Macera  
Anna Mahool\*  
Nina Miller  
Susanne M. Morgan  
Suzanne Motheral  
Taylor Peck  
Robert Riter  
Bernard C. Rosen\*

Caroline and Jeffery Rusten  
Helen Saunders  
Carol S. Scheele  
Mack and Carol Travis  
Yohko Kirsch Tsuji  
Bruce and Martha Turnbull  
Thomas Weiler

## Heroes Circle – 2013

Alesco Advisors, LLC  
Maryanne and Richard Banks  
Mary Berens and Paul Feeny  
Kenneth and Susan Brown  
CFCU Community Credit Union  
Thomas and Loren Colbert  
Ciaschi, Dietershagen, Little & Mickelson, LLP  
Clover M. Drinkwater  
The Glen Wood Financial Group  
Jean and Carl Gortzig  
R. Andrew Herrala  
Bonnie H. Howell  
Estate of Beth Jenkins  
Kathleen E. Loehr  
Raymond and Joan Loehr  
Rob and Robin Masson  
Philip McPheron  
Rita Melen  
Miller Mayer, LLP  
Nina K. Miller  
Park Foundation  
The Philanthropic Fund  
George Ridenour and Jeanette Shady  
Michelle Sanders-Jauquet and Mark Jauquet  
Robert and Pamela Swieringa  
Katie and Bruce Thompson  
Mack and Carol Travis  
Triad Foundation  
Amy and Stephen Yale-Loehr  
Gene and Jeanne Yarussi

## Women's Fund Endowment Founders

Suzanne Aigen  
In honor of Beverly Baker  
Anonymous  
Anonymous  
In honor of Beverly Baker  
Beverly Baker  
In memory of Langford F. and G. Arlene Baker  
Mary Berens  
In honor of Beverly Baker's 80th birthday  
Rose Bethe  
In memory of Karen Brazell  
Christine Brouwer  
In memory of Mira Brouwer  
In honor of Barbara Lifton  
Charlotte Bruce  
Barbara H. Caldwell  
Mary Call  
In honor of Mary Gentry Call, Laura Call Andolina, Barbara Call Bourassa, Carolyne Call Zachman, Linda Rapp Call, Erica Call and Callie Andolina  
CFCU Community Credit Union  
Elissa Cogan and Barry Chester  
In memory of Celia M. Cogan

In memory of Sophie Margolis  
In honor of Beverly Baker  
Lauren Comly  
Karen Comstock and Vicki Gayle  
In memory of Charlotte Comstock and Alice Jones  
Priscilla Crispell  
Robin Davisson  
Jerry Dietz  
In memory of Judy Dietz  
Mary Pat Dolan  
David and Peggy Dunlop  
Maria Eisner  
In memory of Tom Eisner  
In honor of Rachel Siegel  
Jennifer Engel and Larry Young  
Joanne Florino  
In honor of Beverly Baker  
Maria Cristina Garcia  
Carl Gortzig  
In honor of Jean Livingstone Gortzig  
Jean Livingstone Gortzig  
In honor of Margaret Thomas  
Carl and Jean Gortzig  
In honor of Beverly Baker  
Jennie C. Graham  
In honor of Marcia J. Fort and Karl A. Graham  
Brad and Mary Grainger  
In honor of Aileen Grainger, Maura and Erin Grainger  
Janice Hertel  
John and Robin Moss Hinchcliff  
In memory of Hope Moss  
In honor of Rebecca Abraham, Abigail, Emily and Katharine Hinchcliff  
The Holmberg Family  
In memory of Laura Holmberg  
Bonnie Howell  
Martha Hsu  
Barbara Hulbert  
In memory of Cara M. Tarantine and Jo A. Tarantine  
In honor of Karen M. Hulbert Schindler  
Joanne James  
In honor of Florence Emery  
Alfred and Mary Kahn  
Carol Kammen  
David Kuckuk  
In honor of Sheila Danko and Jane Wiley  
Kuckuk and in memory of Veronica Danko, Janette Mount Wiley and Marion Cameron Kuckuk  
Frederick Laub  
In memory of Katherine Z Heasley and Lydia P. Laub  
Nancy Leeming  
Perri and Mick LoPinto  
In honor of Beverly Baker  
In memory of Margaret "Gibby" Gibson  
Karen Macier  
Ann C. Mathews  
In memory of Janet Mathews  
Nina Miller  
Barbara Mingle  
Risa Mish  
In honor of Marybeth Tarzian, Lynne Conway, Sheila Reakes  
Alice Moore and Robert Smith  
Susanne Morgan  
In honor of Helen Saunders

CONTINUED ON PAGE 8

Your Community Foundation cultivates respectful relationships with non-profit agencies, grantees and applicants both, dedicated to mutual learning. We embrace a culture of assessment and adjustment in the process of philanthropy education seeking to build the capacity and effectiveness of organizations serving our community and delivering impact. By offering question and answer sessions for each grant cycle as well as guidelines, review of draft applications, and qualitative and quantitative feedback on each application, we seek to raise the general practice of grant seeking. Funding opportunities from other local funders as well as links to philanthropic and non-profit resources are offered on the Community Foundation website.



Linda Schoffel

# GRANTEE GUIDANCE



Susan H. Murphy  
 Nancy Potter  
 Elizabeth Elliott Reed  
 Susan Robinson  
 In memory of Candace Widmer  
 Kimberly N. Rothman  
 Helen Saunders  
 Ruth Schapiro  
 In honor of Judy Dietz and Gail Salk  
 Carol Scheele  
 Elizabeth Schermerhorn-Apgar  
 Caitlin Schryver  
 Nancy Schuler  
 In memory of Judy Dietz  
 Lynnette Scofield  
 Shelley Semmler  
 In honor of Carol Travis  
 Jeanette P. Shady  
 In honor of Sarah Ridenour  
 Diane Shafer  
 Ann Shumate  
 Rachel J. Siegel  
 Robert R. Sprole II  
 In memory of Lila P. Sprole  
 Pamela Swieringa  
 Carol Travis  
 The True Family  
 In memory of Nan True  
 Julie Waters  
 Thomas C. Weiler  
 In honor of Cecelia Kathryn Weiler  
 Ida Wolff  
 Amy and Stephen Yale-Loehr  
 In honor of Joan Loehr  
 Gene and Jeanne Yarussi  
 Mary Ziegler

### Beverly Baker Society Members – 2013

Beverly Baker  
 In memory of Langford F. and G. Arlene Baker  
 Mary Berens  
 In honor of Beverly Baker's 80th birthday  
 Rose Bethe  
 In memory of Karen Brazell  
 Christine Brouwer  
 In memory of Mira Brouwer  
 In honor of Barbara Lifton  
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 David and Peggy Dunlop  
 Maria Eisner  
 In memory of Tom Eisner  
 In honor of Rachel Siegel  
 Jennifer Engel and Larry Young  
 Joanne Florino  
 In honor of Beverly Baker  
 Vicki Gayle and Karen Comstock  
 In memory of Charlotte Comstock and Alice Jones  
 Carl and Jean Gortzig  
 In honor of Beverly Baker  
 Jennie C. Graham

In honor of Marcia J. Fort and Karl A. Graham  
 Barbara Hulbert  
 In memory of Cara M. Tarantine and Jo A. Tarantine  
 In honor of Karen M. Hulbert Schindler  
 Perri and Mick LoPinto  
 In honor of Beverly Baker  
 In memory of Margaret "Gibby" Gibson  
 Ann C. Mathews  
 In memory of Janet Mathews  
 Nina Miller  
 Barbara Mingle  
 Risa Mish  
 In honor of Marybeth Tarzian, Lynne Conway, Sheila Reakes  
 Alice Moore and Robert Smith  
 Susanne Morgan  
 In honor of Helen Saunders  
 Susan H. Murphy  
 Nancy Potter  
 Helen Saunders  
 Elizabeth Schermerhorn-Apgar  
 Nancy Schuler  
 In memory of Judy Dietz  
 Shelley Semmler  
 In honor of Carol Travis  
 Ann Shumate  
 Rachel J. Siegel  
 Pamela Swieringa  
 Carol Travis  
 The True Family  
 In memory of Nan True  
 Julie Waters  
 Thomas C. Weiler  
 In honor of Cecelia Kathryn Weiler  
 Gene and Jeanne Yarussi  
 Mary Ziegler

### Women's Fund Endowment Patrons

Peter and Beth Brennan  
 Jill Burlington  
 Anna Holmberg  
 Nancy Leeming  
 Carrie Regenstein  
 Cynthia Schnedeker  
 Security Mutual Insurance

### Women's Fund Grant Patrons

Aigen Financial Group, LLC  
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 Leslie Danks Burke  
 Alice Moore and Robert Smith  
 Beth Ann Prudence  
 In honor of Carol Kammen  
 Helen Saunders  
 Ann E. Wakeley Wall

### Children & Youth Fund Endowment Cornerstone Donors

Charlotte Bruce  
 Priscilla Crispell  
 Susanne Morgan  
 Stephen and Linda Pope  
 Helen Saunders  
 Jay and Sandy True

### Children & Youth Fund Endowment Founder

Amy and Stephen Yale-Loehr

### Children & Youth Fund Grant Patrons

Charlotte Bruce  
 In memory of Ann Bruce  
 Susan Dale-Hall and Lloyd Hall  
 Randy Ehrenberg  
 Anthony Pane  
 Helen Saunders

### Social Justice Fund Endowment Founder

Taylor Peck

### Social Justice Fund Grant Patron

Taylor Peck

### 2013 Community Foundation of Tompkins County Donors

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 Adana Veterinary Clinic  
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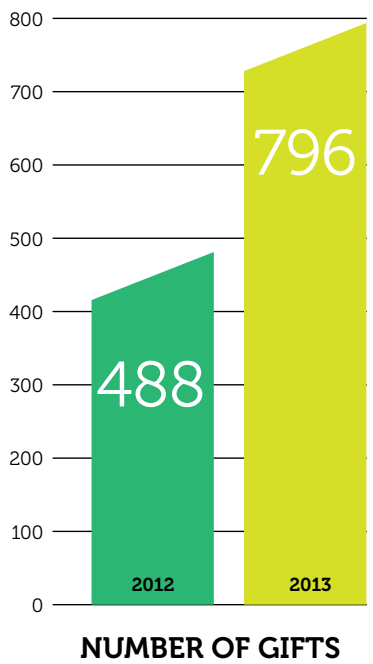
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Rochelle Semmler  
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Nazaro Simonelli  
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Marjorie Smart  
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Fran Spadafora-Manzella  
and Frederick Manz  
Russell Sprague  
David Squires  
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Catholic Parish  
St. Mary's Church  
St. Patrick's Church  
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Patricia Stefek  
Irene and Peter Stein  
Sheila Stone  
Jean Storandt  
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Sue Ellen Stuart  
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Karin Suskin  
Robert and Pamela Swieringa  
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Temple Beth El  
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Marian Van Soest  
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Linda Willis  
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Susan Wolf  
Dr. William and Mary Wright  
Amy and Stephen Yale-Loehr  
Gene and Jeanne Yarussi  
Estate of Kathryn Yoselson  
Paula E. F. Younger  
Mary Ziegler  
Iska R. Ziver



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Beverly Baker  
Beverly Baker  
Mary F. Berens and Paul Feeny  
Elissa Cogan  
David Dier  
Geoffrey A. Dunn  
Jean and Carl Gortzig  
Esther and David Haney  
Diane and Dick Shafer  
Rose Bethel  
Janie Carasik  
Amy Bonn and Nancy Fuhr Bonn  
Ellen Bonn  
Colleagues at Cancer Resource  
Center  
Bob Riter  
The Family Chan  
Michael Evan and Sarah Gold  
Kathy Cole and Maya Gasuk  
AFP - Finger Lakes Chapter  
Maggie Cole  
Sue Perlgut  
Jennifer Engel and Larry Young  
The Robert G. and Jane V. Engel  
Foundation, Inc.  
George Ferrari  
Rob Gearhart  
and Marybeth Tarzian  
Karl A. Graham  
Jennie C. Graham  
Mary Grainger  
Martha Frommelt  
and David Feldshuh  
Jane DeWalt Jones  
Jane DeWalt Jones  
and Ralph D. Jones  
Barbara Lifton  
Christine S. Brouwer  
Perri LoPinto  
Paula Peter  
Robin Masson  
Andrew and Margie Anik  
Tony Pane  
Stephen and Linda Pope  
Barbara Patterson  
Daniel and Kristal Templin  
Sue Robinson  
Kate Potteiger  
and Stephen Goggin  
Helen Saunders  
Jerome and Jeffrey True

Zoe and Sophia Savishinsky  
Joel and Susan Savishinsky  
Kathy Schlather  
Ivaylo and Tressa Guenov  
Lynnette Scofield  
Elissa Cogan  
Rachel Siegel  
Peggy Haine and Peter Hoover  
Madeline Tarantelli  
Holly Green  
Marybeth Tarzian, Lynne Conway &  
Sheila Reakes  
Risa M. Mish  
Carol Travis  
Shelley Semmler  
Mack Travis  
Beverly Baker  
David Bock  
Rob Gearhart  
and Marybeth Tarzian  
Gerry and Kenneth Hart  
Carl and Sue Haynes  
James Hodges  
and Kristina Nilsen-Hodges  
Kevin and Colette Ladue  
Schelley Michell-Nunn  
Susan Michlovitz  
Neil and Lisa Olver  
Joe and Carrie Regenstein  
Raymond and Kathy Schlather  
Sheryl D. Sinkow  
Margot Sorrentino  
Kirk Tolhurst  
and Catherine Rossiter  
Dr. William E. and Mary Wright  
Sandy True and Mary Grainger  
Katie Foley

Gifts in Memory of

Ann Argetsinger  
Carolyn L. Albro  
John and Mary Ann Beno  
Ann Mary Herson  
Linda and Karl Madeo  
Marlette Geldenhuys  
Park Foundation  
Patricia Welch  
Barbara Breiman  
Robert Breiman  
Mira Brouwer  
Christine S. Brouwer  
Helen Hunt Burdick  
Sara Knobel

Garcia de Aragon  
Tompkins County Employee  
Judy Dietz  
Jeremy Dietz  
Kerry Quinn  
Nancy B. Schuler  
Eric L. Ehrenberg  
Ronald and Randy Ehrenberg  
Margaret "Gibby" Gibson  
Michael and Perri LoPinto  
Connie Griffin and Emily Blumeraitis  
Paula Davis  
Howard Hartnett  
Clover M. Drinkwater  
Fred Manzella  
Fran Spadafora-Manzella  
Sophie Margolis  
Elissa Cogan  
Carol Mohler  
Camila C. Faraday  
Erin Schlather  
Stephen Greason  
and Jessica Schlather  
Ivaylo and Tressa Guenov  
Sami Hussein  
and Catherine Husa-Hussein  
Katheleen Reidy  
Gail S. Schapiro Salk  
and James Salk  
Lee Alexander Strebel  
Martin and Shirley Engel  
Philip and Brenda Engel  
Prof. Hugh Travis  
Jay and Sandy True  
Ted Wadach  
Allan and Nancy Cochrane  
Donna A. Fastert  
Frank and Shirley Johnson  
Ms. Maryann Kelley  
Edward and Elizabeth Ann Moore  
Ted and Peter Wadach  
Cynthia J. Wadach  
Cecelia Kathryn Weiler  
Thomas C. Weiler  
Hannah Ziver  
Iska R. Ziver



2013 Funds of Community Foundation of Tompkins County

Tompkins Today and Tomorrow Fund  
Field of Interest Funds

Arts and Culture Fund  
Children & Youth Fund  
Crime Victims & Sexual Assault Victims Services of TC  
Social Justice Fund  
The Women's Fund Endowment  
The Women's Fund

Donor Advised Funds

The Bernard Carl and Shirley Rosen Library Fund  
Blecher Schaffzin Family Fund  
Bunny's Medical Education and Health Care Fund  
Carman and Sandra Brink Hill Fund  
Community, Hope & Joy Fund  
Dorothy L. Allen Black Gospel Music Fund  
Erin Aljoe Schlather Dedicated Memorial Fund  
Edith W. Showacre Memorial Fund  
Community Enrichment Fund  
George B. Bailey Agency Fund  
Glenn B. Wilder Fund for Peace & Justice  
21 Goodwill Street Fund  
The Hartnett Fund  
Hess Legacy Fund  
Hinchcliff Family Fund  
Ithaca Health Alliance General Fund  
James E Lawrence Environmental Fund  
Joe Daley Community Fund  
John Semmler Fund  
Johnson Community Impact Fund  
The Kathy Yoselson Fierce Determination Endowed Fund  
The Kathy Yoselson Fierce Determination Fund  
The David J. Kuckuk and Sheila Danko Fund  
The Lane Family Fund  
League of Women Voters of TC Education Fund  
Lynnette Molesky Scofield Fund  
Mansoor Family Fund  
The Meaningful Fund  
Satya P Mohanty & Chandra Talpade Mohanty  
Progressive Fund  
North American Rock Garden Society-Adirondacks Chapter  
The Paul D Tate  
Many Hands:Peter D. Wadach Memorial Fund  
Rachel J. Siegel Fund  
The Rev. David N. Gramkee Community Fund  
Ridenour Family Fund  
Rothman & Alford Fund  
Sandy and Jay True Fund  
Savin-Williams & Cohen Fund  
Schlather, Stumbar, Parks & Salk Fund  
Shelley Semmler Fund  
Silsbee Fund  
The Strebel Fund for Community Enrichment  
Taylor Peck Fund  
Thomas R. Bruce & Judith S. Pratt Fund  
Tom and Maria Eisner's Fund  
Ujeni Grants for Advancing Public Education

Vector Magnetix Fund 1  
White Family Fund  
Yarussi Family Fund

Designated Funds

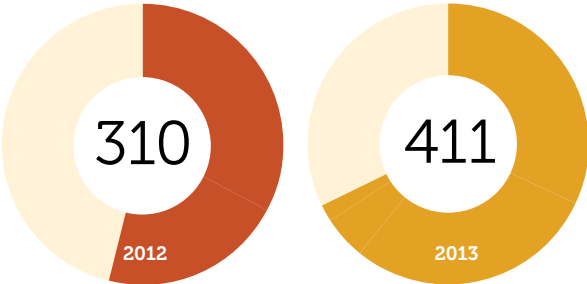
A Network for Grateful Living  
Alex Haley Pool Fund  
Betty J McKnight and Jean C Smith, MD  
Environmental Ed Fund  
Cascadilla Boat Club LTD  
Community Dispute Resolution Center-Talk Works Fund  
Finger Lakes Land Trust Stewardship Fund  
The Friends of Lansing Community Library Fund  
Groton Educational Fund  
Ithaca Ballet's Alice Reid Endowment Fund  
Ithaca Community Chorus Fund  
The Johnson Sisters Fund  
Lansing Community Library Endowment Fund  
Lenore Coral Fund  
Museum of the Earth at PRI Fund  
Newfield Central School Fund  
Newfield Public Library-Lawrence E & Lillian C  
Payne Mem Fund  
Temple Beth El Endowment Fund

Community Foundation Operational and Discretionary Funds

Operational Endowment  
Operating Unrestricted

New Funds Opened in 2013

Eric Lawrence Ehrenberg Memorial Fund  
GIAC Endowment Fund  
H and S Fund  
Southside Community Center Endowment Fund  
Sustainable Newfield Fund  
Vector Magnetix Fund 2



NUMBER OF DONORS

When a donor wants to accomplish a very specific goal, your Community Foundation can provide the philanthropic education which makes all the difference. As a technical advisor working with attorneys and financial advisors we can develop giving plans and set up funds that are most advantageous for the donor and that deliver the greatest impact for the community. Options include agency endowment funds and scholarship funds as well as donor advised and field of interest funds. We can serve as the grants administrator for private foundations and corporate giving programs. Staying current with the latest proposed tax legislation enables us to educate officials on its impact on local philanthropy.



Bill Maxwell

TECHNICAL ADVISOR

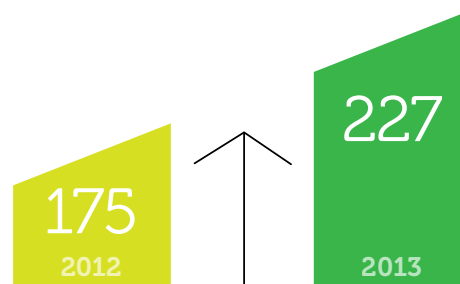


## 2013 Grantees

A.J. Muste Memorial Institute  
The Advocacy Center of  
Tompkins County  
Alternatives Impact  
American Foundation for  
Suicide Prevention  
American Friends Service  
Committee  
American Red Cross of  
Tompkins County  
Amnesty International USA  
Bethel Grove Bible Church  
Brandeis University - Office of  
Dev. and Alumni Relations  
Cancer Resource Center of the  
Finger Lakes  
Cascadilla Boat Club  
Catholic Charities of  
Tompkins/Tioga  
Cayuga Chamber Orchestra  
Cayuga Medical Center  
Foundation  
Cayuga Vocal Ensemble  
Center for Transformative Action  
CFTC Grant-Interfund  
Challenge Workforce Solutions  
Child Development Council of TC  
Coalition for the Homeless  
Community Dispute Resolution  
Center, Inc (CDRC)  
Community School of Music  
and Art  
Community Science Institute  
Community Unity Music Education  
Program International  
Connecticut Aeronautical  
Historical Association  
Cornell Athletics  
Cornell Cooperative Extension  
of TC  
Cornell University  
Discovery Trail  
Downtown Ithaca Alliance  
Drop In Center, Inc.  
Edith B. Ford Memorial Library  
of Ovid, NY  
Evangelical Lutheran Church  
in America  
Family & Children's Service  
of Ithaca  
Family Reading Partnership  
FINCA International, Inc.

Finger Lakes Land Trust, Inc  
Finger Lakes ReUse, Inc.  
First Congregational Church  
First Unitarian Society of Ithaca  
Food Bank of the Southern Tier  
Food Studies Institute  
Foodnet Meals on Wheels  
Friendship Donations Network  
Gadabout Transportation  
Services, Inc.  
Glimmerglass Opera  
Golden Opportunities  
Greater Ithaca Activities  
Center (GIAC)  
Greenpeace  
Groton Public Library  
Growing Hope Together  
Haitian American Family of  
Long Island, Inc.  
Hangar Theatre  
Historic Ithaca, Inc.  
The History Center in  
Tompkins County  
Hospicare and Palliative Care  
Services of TC, Inc.  
Human Services Coalition of TC  
Ithaca Children's Garden  
Ithaca College  
Ithaca Community Choruses  
Ithaca Festival  
Ithaca Health Alliance  
Ithaca High School Sports Boosters  
Ithaca Neighborhood  
Housing Services  
Ithaca Public Education Initiative  
Ithaca Youth Bureau  
Kendal at Ithaca  
Kitchen Theatre  
League of Women Voters NYS  
Education Fund  
The Learning Web, Inc.  
Lifelong  
Loaves and Fishes  
Maryknoll Fathers and Brothers  
Mira's Movement

Musics Recreation  
National Audubon Society  
The Nature Conservancy  
The Nature Conservancy/Central  
& Western NY Chapter  
New York State Early Music  
Association, Inc.  
Newfield Public Library  
NYPIRG-New York Public Interest  
Research Group  
Oxfam America Inc.  
Paleontological Research  
Institution (PRI)  
Phillips Free Library  
Planned Parenthood of the  
Southern Finger Lakes  
Running To Places Theatre  
Company  
Salvation Army  
Seventh Art Corporation of Ithaca  
Shared Journey's - Civic Ensemble  
Social Ventures, Inc  
Southside Community Center  
SPCA of Tompkins County  
St. Andrew's School  
State Theatre of Ithaca, Inc.  
TC3 Foundation  
TCSD Foundation  
Tompkins County Department  
of Administration  
Tompkins County Public  
Library Foundation  
Tompkins County Worker's Center  
Tompkins County Youth Services  
Tompkins Learning Partners, Inc  
Town of Groton  
Town of Lansing  
Tri-Cities Opera Company  
Ulysses Philomathic Library  
United Way of Tompkins County  
University of Vermont Foundation  
US-RILM Office  
Village at Ithaca  
Waverly Free Library  
WCNY Public Broadcasting  
Council of Central New York  
Women's Opportunity Center  
World Learning Inc.  
WSKG Public Telecommunications  
Council  
Wyoming Seminary  
YMCA of Ithaca and  
Tompkins County  
Zambian Children's Fund



NUMBER OF GRANTS

Your Community Foundation provides information to the general public, government and media outlets as well as technical assistance with funding partners. Daily Facebook posts and tweets on Twitter along with monthly enewsletters deliver the latest news on philanthropy, volunteerism and charitable planning. Our promotion of National Philanthropy Day and GivingTuesday highlights the generosity of Tompkins County. We present programs and workshops to groups on the many facets of the impact of local giving and grant making. Our quarterly meetings with other funders in Tompkins County is an aspect of philanthropy education focusing on collective impact and collaborative funding.



Paula Younger

COMMUNITY OUTREACH



### Women's Fund

The first fully competitive grant cycle for the Community Foundation's Women's Fund was conducted in 2013 with 11 grants totaling over \$19,000.

- OAR for empowerment workshops
- Advocacy Center for new washer and dryer at the domestic violence shelter
- Catholic Charities for immigrant services
- Tompkins Learning Partners for math workshops
- Southside Community Center for two girl empowerment programs
- Natural Leaders Initiative for peer internships
- Women's Opportunity Center to assist women in job training
- Ithaca Free Clinic for its women's health services
- Finger Lakes Independence Center for an Asian women's brochure
- Cancer Resource Center for wigs and beauty products for cancer survivors
- Tompkins Community Action for linen and house wares for its new supportive living residence for women

### Rosen Fund

Dr. Rosen documented his desire for the fund with specific language in his will. "The mission I intend for the Fund is to promote genuine intellectual curiosity and a lifelong love of reading and learning." The specific purpose of the Bernard Carl and Shirley Rosen Library Fund is "to promote greater and easier access by youth to local libraries."

LIBRARY	PROGRAM
Berkshire Free Library	Pre-school Story Time
Cortland Free Library	Ready, Set, Read
Edith B. Ford Memorial Library of Ovid, NY	LIFT (Libraries for Teens)
Groton Public Library	Picture Me a Story, Sing Me a Story, Write Me a Story (With Southworth & Cortland)
Kellogg Free Library	Children's Summer Reading 2013
Lansing Community Library	Dig Into Reading @ the Lansing Community Library
Lodi Whittier Library	Story Time Super Heroes (with Interlaken Public Library)
Newfield Public Library	Camp Summer Reading Program
Phillips Free Library	Hartnett Elementary Book Club
Port Byron Library	Storytime with Toddlers
Seneca Falls Library	R.E.A.D.Seneca Falls (Relate, Express, Achieve, Design)
Seymour Public Library District	Theater on the Lawn
The Southworth Library Association	Family Storytimes at the library
Tompkins County Public Library Foundation	Engaging Teens & Tweens at TCPL
Ulysses Philomathic Library	Teen Reading Riot (with Edith B. Ford)

The Community Foundation's Bernard Carl and Shirley Rosen Library Fund grant cycle resulted in 24 grants totaling over \$125,000 to 18 libraries in the Finger Lakes Library System serving Cayuga, Cortland, Tioga, Tompkins and Seneca counties.

Grants of more than \$98,800 from the Rosen Fund were made possible thanks to a bequest of nearly \$3 million from the estate of Dr. Bernard Rosen. More than \$25,000 of additional grants from the Community Foundation's Children & Youth field of interest fund as well as from the Ujeni Fund for Advancing Public Education were also awarded in this cycle.

### Howland Foundation

Community Foundation of Tompkins County is pleased to partner with the Helen Thomas Howland Foundation to conduct a grant application review and make recommendations for support from this private foundation with giving interests in Broome and Tompkins counties resulting in 16 grants totaling nearly \$50,775 from Howland Foundation assets.

A total of 29 organizations received support of nearly \$105,000.

#### For youth services:

- IPEI for Kids Discover the Trail
- Catholic Charities for transportation assistance to attend school
- Hangar Theatre for Project 4
- Running 2 Places for studio and office space
- Planned Parenthood for Talking Out of School
- Village of Groton for playground equipment
- GIAC for Village Camp
- School Success Transportation Coalition for transportation liaisons
- Ithaca Community Harvest: Fresh Fruit and Vegetable Snack Program
- Town of Ulysses for Garden to Market youth entrepreneurship pilot

#### For animal welfare:

- SPCA of Tompkins County for their annex
- Broome County Humane Society for vet tech updates

#### For environmental preservation

- Town of Enfield for their aquifer study
- Cayuga Lake Watershed Network for their hydrilla project

#### For creative ways of seeking results in multiple priority areas of youth and environmental preservation:

- Historic Ithaca for youth job training
- Finger Lakes ReUse for job training scholarships

Through philanthropy education, Community Foundation donor advised funds awarded 18 more grants to 14 grantees in response to applications from this cycle for an additional \$54,017 from the resources of the Community Foundation:

- Gadabout for transportation assistance
- Finger Lakes Land Trust for Cayuga watershed protection
- Center for Transformative Action for Woods Earth Living Classroom
- Growing Hope Together for Newfield School Garden
- Trumansburg Central School Foundation for Kids Explore and Discover
- Tompkins County Public Library Foundation for teen programming
- Child Development Council for basic needs
- Catholic Charities for transportation assistance to attend school
- Lansing Youth Services Committee for youth employment project
- History Center for documentary film making
- Family and Children's Service for child psychiatric services
- Village at Ithaca for family advocacy
- School Success Transportation Coalition for transportation liaisons
- Social Ventures for Youth Farm Project

The Community Foundation Children & Youth Fund awarded grants to:

- Groton Public Library for teen programming
- Child Development Council for basic needs
- Catholic Charities for transportation assistance to attend school



# FINANCIAL STATEMENT

## Assets

AUDITED YEAR  
ENDED DEC. 31 **2013**

AUDITED YEAR  
ENDED DEC. 31 **2012**

**Total Assets** **\$ 13,558,077** **\$ 10,808,148**

**Total Liabilities** **\$ 59,647** **\$ 5,770**

**Total Net Assets** **\$13,498,430** **\$ 10,802,378**

## Statement of Activities

### REVENUE

CONTRIBUTIONS/GRANTS \$ 2,100,774 \$ 2,879,294

INVESTMENT INCOME \$ 1,818,639 \$ 936,955

OTHER \$ 43,740 \$ 21,783

**Total Revenue** **\$ 3,963,153** **\$ 3,838,032**

### EXPENSES

GRANTS \$ 962,539 \$ 419,863

ADMINISTRATION \$ 304,562 \$ 277,402

**Total Expenses** **\$ 1,267,101** **\$ 697,265**

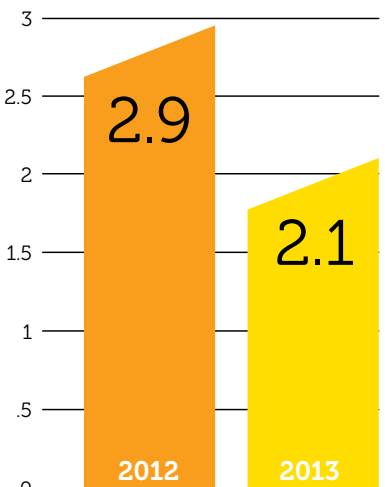
CHANGE IN NET ASSETS \$ 2,696,052 \$ 3,140,767

NET ASSETS AT BEGINNING OF YEAR \$ 10,802,378 \$ 7,661,611

**Net Assets at End of Year** **\$ 13,498,430** **\$ 10,802,378**



AMOUNT OF ASSETS  
IN MILLIONS



AMOUNT OF GIFTS  
IN MILLIONS

# 2013 BOARD OF DIRECTORS



Richard Banks



Mary Berens



Susan Brown



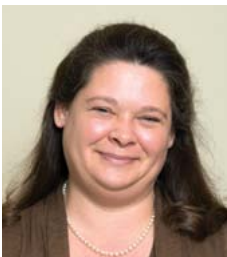
Tom Colbert



Randy Ehrenberg



Ross Feldman



Marcie Finlay



Mariette  
Geldenhuys



Bob Jewell



Sara Knobel



Tim Little



Robin Masson



Alan Mathios



Diane  
McDonough



Bill Murphy



Nancy Potter



Mickie  
Sanders-Jauquet



David Squires



Carol Travis



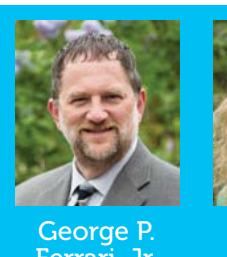
Linda Wagenet



Julie Waters



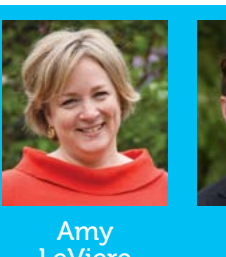
Amy Yale-Loehr



George P.  
Ferrari, Jr.  
CEO



Janet  
Cotraccia  
Program  
Officer



Amy  
LeViere  
Donor Services  
Officer



Myles  
Gideon  
Administrative  
Assistant

COMMUNITY FOUNDATION **Staff**



## Board Ending Service in 2013

Mariette Geldenhuys  
Mickie Sanders-Jauquet  
Amy Yale Loehr

## Board Emeriti

Jacki Barr  
Beverly Baker  
Fred Ballantyne  
John Bailey  
Donald Barber  
Percy Browning  
Max Brown  
Tommy Bruce  
Penny Boynton  
Travena L. Byrd  
David Call  
Michael C. Cannon  
Samantha Castillo-Davis  
Eric Clay, PhD  
Caroline Cox  
Fernando de Aragon  
Mary Pat Dolan  
Francille M. Firebaugh  
Jennifer Gabriel  
Greg Garvan  
Jean Gortzig  
Brad Grainger  
Matthew Green  
Wendy Hankle  
Eldred Harris  
Robert L. Harris, Jr.  
Howard Hartnett\*  
Janet Hawkes  
Margaret A. Hendricks  
Board Chair and Executive Director  
Emerita  
Damayanthi (Dammi) Herath  
Carman Hill  
John Moss Hinchcliff  
Mary Beth Holub  
Anthony Hopson  
Theodore Hullar  
Joanne James  
John Krout  
Eric Lerner  
Laurie Linn  
Ken McClane  
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Nelson Mead  
Mimi Melegrito-Palmer  
Nina Miller  
Risa Mish, JD  
Ed Morton  
Bill Myers  
George Ridenour  
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John Rogers  
Kim Rothman  
Jake Ryan  
Vilma-Santiago-Irizarry  
Helen Saunders  
Diane Shafer  
Caitlin Schryver  
Anne Shelton  
Neal Stamp\*  
Carol Terrizzi  
Tom Torello

Jeffrey B. True  
Executive Director Emeritus  
Sally True  
Gene Yarussi

\* deceased

## Incorporating Directors

Jeff Furman  
Howard P. Hartnett  
William Myers  
John Semmler  
Diane Shafer  
Bob Swieringa

## MEMBER

Council on Foundations  
Grantmakers for Effective Organizations  
Grantmakers Forum of New York  
Tompkins County Chamber of Commerce  
Tompkins County Funders Group



## We Value

INTEGRITY, INCLUSION AND TRANSPARENCY IN BOTH GRANT-  
MAKING AND STEWARDSHIP OF RESOURCES;  
IMPARTIALITY AND FLEXIBILITY, MATCHING COMMUNITY NEEDS  
WITH DONOR INTERESTS;  
INVOLVED DONORS WHO ARE EMPOWERED TO TAKE BOLD  
AND EFFECTIVE PHILANTHROPIC ACTIONS;  
COMMUNITY LEADERSHIP IN ACQUIRING AND SHARING  
OF KNOWLEDGE;  
ENGAGING IN BEST PRACTICES AND INNOVATIVE  
MODELS OF SERVICE.

This report is made possible in part by a generous donation.

Every effort has been made to provide accurate information. The  
Community Foundation sincerely apologizes for any errors or omissions.  
Please contact our office with any revisions or corrections.

## Mission Statement

THE MISSION OF OUR  
COMMUNITY FOUNDATION IS  
TO IMPROVE THE QUALITY  
OF LIFE IN TOMPKINS  
COUNTY BY INSPIRING AND  
SUPPORTING ENDURING  
PHILANTHROPY.

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Photography: Sheryl D. Sinkow Photography  
Printing: Cayuga Press





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