



Strategic Giving Questionnaire

1. What are you most passionate about in life? Check as many as apply.

- Arts & Culture
- Children’s Issues
- Economic Justice
(fighting poverty, hunger
homelessness, etc.)
- Education
- Science & Technology
- Other: _____
- Civil Rights
- Public Health
- Environment
- Religion
- International Affairs,
Development & Peace

2. How have your passions been influenced or fostered by members of your family? Which passions are shared by others in your family?

3. Are there issues facing society that you would like to see your personal or family giving have a hand in solving? If so, please describe.

4. What values do you hope that your personal or family giving will reflect?

5. What is the most satisfying charitable gift you have ever made? Describe why this felt satisfying.

6. Is there a geographical area or a particular organization that you feel your giving should focus on? If so, identify and describe your interest in this geographical area or organization.

7. What involvement, if any, would you like your children / nieces and nephews / grandchildren to have in your giving?

8. How will you assess the impact of your giving on the causes, places, or people you care about?
