community foundation of tomkins county

connected forever connected forever

report to the community 2010
mission

To encourage and develop sustainable philanthropy for a broad range of community efforts by

- Making strategic grants as community investments
- Encouraging the growth of a permanent charitable endowment
- Providing donors with vehicles to make giving easy and effective
- Serving as catalyst and convener

The Community Foundation of Tompkins County is dedicated to work with all people committed to local philanthropy and civic engagement as a means to enhance the quality of life for all who live in, work in, and love Tompkins County.

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Board of Directors & Staff inside back cover
“I refuse to accept the view that mankind is so tragically bound to the starless midnight of racism and war that the bright daybreak of peace and brotherhood can never become a reality.... I believe that unarmed truth and unconditional love will have the final word.”

MARTIN LUTHER KING, JR.

RECOGNIZING CONNCETIONS WITH ONE ANOTHER that build community and cross generations, the Community Foundation continues to address issues of social equity with grants and special study initiatives. A multi-year, multi-focal, concentrated approach is a key tactic of our commitment. In 2010 special support of the Martin Luther King, Jr.’s Community Build resulted in a grant to give every 2nd and 3rd grader in the Ithaca City School District and every 3rd grader in outlying schools a copy of the book *My Brother Martin* to educate our youngest residents about social justice and family connections. Another grant to the Multicultural Resource Center supported the unique bridge building program, Talking Circles, which crafts lasting personal links to deeply explore racism and to take meaningful action to create a more just community. The Community Foundation and the Tompkins County Chamber of Commerce also collaborated to invite our residents to respond to the Social Capital Community Benchmark Survey. The results, to be shared widely in 2011, will explore our trust of each other and connections with civic institutions. Neighborhood groups, businesses, and non-profits will all be able to use the results to guide their work.
Community Sustainers
(Pledge of $2,000 or more per year for three consecutive years)

Percy Browning
Thomas and Constance Bruce
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  In memory of Celia K. Weiler
Ida Wolff
Jeanne and Gene Yarussi
Mary and John Ziegler

* deceased
“It is for us to pray not for tasks equal to our powers, but for powers equal to our tasks, to go forward with a great desire forever beating at the door of our hearts as we travel toward our distant goal.”
—HELEN KELLER

GUIDED BY WHAT THE COMMUNITY FOUNDATION learned from our 2009 Listening and Learning sessions with organizations in the arts, education, environment, health & human services, and community building, we established a Fall 2010 grant cycle to enhance effectiveness and efficiency in the current challenging economic climate. Support for this grant cycle was from our most generous individual donors, field of interest funds, and the Park Foundation. We desired to improve the management of resources across organizations and therefore, increase the positive outcomes and reduce the relative cost of services and programs.

A diverse review panel of community residents recommended more than $45,000 in 18 grants for Community Foundation investment. By maintaining communication with providers and having a long term view of the resources needed for success, the Community Foundation stays connected forever with the changing assets and demands of Tompkins County.

AWARDS WERE GIVEN IN THE FOLLOWING AREAS
- Improvement of Agency Financial Development/Technology Systems
- Staff and/or Board Training
- Program Evaluation
- Mergers or formal collaborations between organizations

2010 CAPACITY BUILDING GRANTS

- **Family & Children’s Service of Ithaca**
  for computer technology
- **Challenge**
  for an enhanced phone system
- **The History Center**
  for improved visitor services and archives research capability
- **Alternatives Venture Fund**
  for laptops and printers for the VITA program
- **State Theatre of Ithaca**
  for an interior lighting project
- **Tompkins County Public Library**
  for enhanced web technology
- **Lifelong**
  for database update
- **Drop-In Children’s Center**
  for program evaluation and improvement
- **Family Reading Partnership**
  database conversion and training
- **Ithaca Health Alliance**
  for volunteer tracking and evaluation
- **Finger Lakes ReUse**
  for non-profit IT assessment project
- **Human Services Coalition**
  for a collaborative call center initiative
- **Village at Ithaca**
  for board governance and financial assessment
- **Mira’s Movement**
  for computer technology
- **Paleontological Research Institution**
  for database training
- **Running to Places**
  for development initiative
- **Child Development Council**
  for integrative technology needed for a merger
- **Ithaca Public Education Initiative**
  for sustainability planning
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Charlotte Bruce
Michael and Linda Hoffmann
Nina K. Miller
Susanne Morgan
Judith Pratt
Helen Saunders
Diane Shafer
Rachel J. Siegel

Social Justice Fund Endowment Founder
Don Lifton

Children & Youth Fund Grant Patrons
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Gift in memory of Ann Bruce
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*Denotes donor who has given over multiple years
“You can design and create, and build the most wonderful place in the world. But it takes people to make the dream a reality.”

WALT DISNEY

YOUR COMMUNITY FOUNDATION SERVES ALL people who live in, work in, or love Tompkins County. The richness and diversity of connections across many generations in rural towns are great assets. Three Trumansburg grants plus a plan to visit Ulysses in 2011 with a Listening and Learning session demonstrate our commitment to a multifocal approach to community building in every part of our county. A Howland Foundation grant, as recommended by the Community Foundation to the Trumansburg Elementary PTO, helped to build a new playground well used by elementary and middle school students as well as the Head Start program and the Racker Centers Pre-K program. A Tompkins Today and Tomorrow Fund grant to the Trumansburg Central School District Foundation expanded the Trumansburg Kids Explore and Discover program linking students with the eight cultural treasures of the Discovery Trail to build connections and a heightened appreciation of art and culture. Finally, a donor advisor with strong interest in helping children develop life-long healthful food habits provided a grant to the Food Studies Institute for its work with Trumansburg schools.
community foundation donors

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*Denotes donor who has given over multiple years
“In nature we never see anything isolated, but everything in connection with something else which is before it, beside it, under it and over it.”

JOHANN WOLFGANG VON GOETHE

We exist within and have real impact on an intricately connected system of relationships called our environment, both built and natural. So many amazing organizations assist in our community’s stewardship of the environment for today and for well into the future, forever preserving this special place we call home. A major grant from the Tom and Maria Eisner Fund enabled the Finger Lakes Land Trust to purchase beloved land for preservation. The Finger Lakes ReUse eCenter is now better able to assist other non-profits with its information technology needs in an environmentally positive way thanks to support from a Community Foundation-recommended Howland Foundation grant, as well as a Tompkins Today and Tomorrow capacity building grant. STAMP’s Green Guerrillas Youth Media Tech Collective, making connections among youth career opportunities, the environment, and media, also received a Community Foundation-recommended Howland Foundation grant.
community foundation donors

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Every effort has been made to provide accurate information. The Community Foundation sincerely apologizes for any errors or omissions. Please contact our office with revisions.

*denotes donor who has given over multiple years
the future in focus: new board members

“Happiness and moral duty are inseparably connected.”

GEORGE WASHINGTON

VOLUNTEERS GENEROUSLY CONTRIBUTE THEIR TIME, expertise, and financial gifts to steer the work of the diverse non-profit organizations that make Tompkins County a very special place. Mindful of the Community Foundation’s tenth anniversary in 2010 and with our sights focused well into the future, we acknowledge with appreciation the twelve new board members beginning service in 2011 whose community connections enrich our planning, strengthen our fund development, and guide with wisdom our grant making decisions. The board of directors is the guardian of an ever-growing permanent charitable endowment for our community to be used today, tomorrow, and forever.
**field of interest funds**

“I do believe we’re all connected. I do believe in positive energy. I do believe in putting good out into the world. And I believe in taking care of each other.”

A SPECIAL FEATURE OF COMMUNITY FOUNDATIONS, Field of Interest Funds aggregate multiple gifts from many donors over a period of time or are created by individual donors with a strong desire to see grants to address a particular concern. These funds prioritize a specific constituency, issue, or geographic area to provide focused yet flexible and responsive grants addressing defined challenges and opportunities.

Field of Interest Funds connect donors with similar concerns and build on the power of synergy and magnification to be able to do more than any one individual might be able to do. Often guided by a committed group of volunteer individuals in an advisory capacity, Field of Interest Funds seek out the latest knowledge and needs in their particular area and use the power of convening to catalyze action to improve our community.

Our first Field of Interest Fund, the Children & Youth Fund, was started in 2002 and continues to grow and make grants. Our newest Field of Interest Fund, the Arts & Culture Fund, is growing its assets with a focus on incoming gifts and is yet to make its first grant.

The Community Foundation invites you to consider starting a Field of Interest Fund with a charitable gift designated for a specific need or concern.

Once a Field of Interest Fund is established a customized grant-making process is used to employ the expertise and knowledge of the Community Foundation. Our staff, board...
members, and volunteers combine years-long and diverse community connections with a deep understanding of community needs and local non-profits to maximize the effectiveness and efficiency of Field of Interest Fund grants.

We also encourage you to consider charitable gifts to current Field of Interest Funds and to contact us about our volunteer opportunities in guiding these special philanthropic assets.

Arts & Culture Fund created: 2008
Growing assets, yet to give first grant

Children & Youth Fund created: 2002
BJM Afterschool Enrichment 2008
Village at Ithaca 2008
TST BOCES Even Start 2009
Child Development Council of Tompkins County 2010
Town of Lansing Parks & Recreation 2010

Crime Victims Fund created: 2004
Family & Children’s Service of Ithaca 2004
The Advocacy Center of Tompkins County 2005
Family & Children’s Service of Ithaca 2005
The Advocacy Center of Tompkins County 2006
The Advocacy Center of Tompkins County 2007
The Advocacy Center of Tompkins County 2008

Social Justice Fund created: 2006
The History Center in Tompkins County 2008

Women’s Fund created: 2004
TC3 2005
Catholic Charities’ Samaritan Center 2006
Better Housing for Tompkins County 2007
Catholic Charities’ Samaritan Center 2007
Greater Ithaca Activities Center (GIAC) 2007
Foodnet Meals on Wheels 2007
Newfield Good Neighbor Fund 2007
Women’s Opportunity Center 2007
Tompkins County Office for the Aging 2007
Catholic Charities Tompkins/Tioga 2008
Ithaca College Gerontology Institute 2008
Planned Parenthood of the Southern Finger Lakes 2008
The Women’s Opportunity Center 2008
Tompkins County Office for the Aging 2008
Alternatives Venture Fund 2009
Foodnet Meals on Wheels 2009
TC3 Foundation 2009
The Women’s Opportunity Center 2009
Tompkins County Chapter of the American Red Cross 2009
Advocacy Center 2010
IACC Day Care Center 2010
Ithaca Health Alliance 2010
Planned Parenthood of the Southern Finger Lakes 2010
Tomkins Learning Partners 2010
TC3 2010

The Women’s Fund’s Laura Holmberg Awardees
Rachel J. Siegel 2005
Joan Ormondroyd 2006
Sara Pines 2007
Betsy Darlington 2008
Rebecca Elgie 2009
Jennie Graham 2010

Harvey Fierstein

“I do believe we're all connected. I do believe in positive energy. I do believe in the power of prayer. And I believe in taking care of each other.”

Text from Harvey Fierstein's "Torch Song Trilogy"
TYPES OF GIFTS

The Community Foundation specializes in helping donors develop customized philanthropic action plans for a broad range of assets, using a variety of giving tools. Please contact us if you would like to explore the many possible ways of structuring a gift for maximum benefit. The Community Foundation of Tompkins County recommends that all charitable giving plans be discussed with your professional advisor.

GIFTS OF CASH We gladly accept gifts of cash, in the form of checks, to support our Tompkins Today and Tomorrow Fund, Field of Interest Funds, or to establish or to grow a Donor Advised Fund.

GIFTS OF SECURITIES Stocks or bonds that are now worth more than when you bought them, or were given them, can also be used to make a gift. In addition to potential income tax deduction benefits, you also may reduce or eliminate capital gains tax on the appreciated value of the securities.

GIFT OF IRA ACCOUNTS OR OTHER RETIREMENT PLANS Simply name the Community Foundation as the beneficiary of your plan. The foundation will not pay income tax, and the gift would qualify for a charitable deduction against any estate tax.

GIFTS OF LIFE INSURANCE You can donate your policy to the Community Foundation and receive an immediate tax deduction (usually an amount equal to the cash surrender value). If you make additional donations sufficient to pay the annual premiums, we can keep the policy in force with eventual benefit to support the work of the Community Foundation.

GIFTS OF REAL ESTATE You can make a gift of real estate and upon sale the net proceeds are available to the Community Foundation. Possible gifts include homes, farms, vacation property, undeveloped land, or commercial property. You also have the option of retaining the right to use the property during your lifetime and gifting the remainder value of your home, farm, or other real estate to the Community Foundation. Gifts of real estate may result in significant income, capital gain, and estate tax benefits. Note that gifts of real estate present special issues, and the Foundation board will consider each gift of property of this type on a case by case basis.

GIFTS OF CLOSELY-HELD SECURITIES A gift of closely held securities can be an effective strategy to transfer ownership of your business while resulting in potential tax benefits. Again, given the unique issues involved in closely held businesses, the Foundation board will consider each gift of this type on a case by case basis.

CHARITABLE BEQUEST You can make a bequest in your will to the Community Foundation for a specific amount, a particular asset, or a remainder interest. The bequest can support the Tompkins Today and Tomorrow Fund, or create or add to a fund for a particular Field of Interest, be designated for specific charities, or be used to create a named fund.

LIFE INCOME GIFTS The Community Foundation offers a variety of vehicles that provide you and other beneficiaries you select with charitable and estate tax deductions and lifetime income. These vehicles include Charitable Remainder Trusts, Charitable Lead Trusts, and Pooled Income Funds. Each offers a unique set of benefits.

TRANSFER A PRIVATE OR FAMILY FOUNDATION A private foundation can become a Supporting Organization; its board can become the advisors that direct disbursements from the fund. If the private foundation board disbands, the Community Foundation board can continue to administer the fund to support the purposes for which it was formed.
THE LEGACY SOCIETY OF THE COMMUNITY FOUNDATION

The Legacy Society honors and assists individuals who wish to perpetually benefit the communities and organizations of Tompkins County by establishing planned gifts with the Community Foundation. Through various estate planning options, Legacy Society members have the chance to maximize family and financial benefits while addressing philanthropic goals that might otherwise seem unreachable. Planned gifts include bequest intentions in a will, life income agreements, trusts, flexible endowments, real estate with retained life use, retirement plans, and life insurance.

By making a planned gift and joining the Legacy Society, you are helping to catalyze change and fund innovative and lasting solutions to the region’s most challenging problems.

Gifts may be made to the Tompkins Today and Tomorrow Fund, a permanent charitable resource that grows and provides much-needed funding to local nonprofit organizations. When you designate your planned gift as an endowment, you are helping to ensure that the Community Foundation can meet the needs that we know will exist into our community’s future. The Tompkins Today and Tomorrow Fund is, in effect, a savings account protecting and serving the needs of our region. These needs can be addressed by annual grant making programs to provide funding for local charitable agencies, or by special initiatives in response to special needs.

With the Legacy Society and the Tompkins Today and Tomorrow Fund, anyone can be a philanthropist. There is no minimum requirement on gifts. Donations can be made in cash, stock, real estate, or through many other types of assets.

Planned gifts may also be directed to a specific field of interest fund, such as the Women’s Fund or the Social Justice Fund. And planned gifts may be used to add to or to create a Donor Advised Fund, in which the donor or donor’s surviving family members may act as advisors in recommending where and when grants are made. If you would like to explore the many options for you and your family of including the Community Foundation in your plans we encourage you to contact us. We would be glad to assist you and your professional advisor on a confidential basis and without any obligation.

If you have already made a planned gift and have not yet informed us, we invite you to share this information with us. Legacy Society members are acknowledged, according to their individual wishes, either by name or anonymously. We recognize their generosity and faith in the Community Foundation with deep gratitude.

Anonymous (4)
Beverly Baker
Sara E. Blackwell
Samantha Castillo-Davis
Barbara DeWall
Marie Gast
Jean and Carl Gortzig
Maureen Rebecca Hanson
Howard Hartnett
Beth Jenkins
Sarah L. Johnson
Alfred E. Kahn
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Suzanne Motheral
Taylor Peck
Robert Riter
Bernard C. Rosen
Caroline and Jeffrey Rusten
Helen Saunders
Carol Scheele
Mack and Carol Travis
Bruce and Martha Turnbull
Thomas Weiler

* deceased
TYPES OF FUNDS
The Community Foundation takes seriously the responsibility and honor to be the steward of resources entrusted to us. Donations which create new funds and grow current funds improve quality of life and solve problems now and in perpetuity.

We are experienced in and committed to prudently invest these funds so that they will always be available for charitable purposes.

Each type of Community Foundation fund may be permanently named for an individual, a family, an organization or a business. Naming a fund creates a lasting tribute to the values and passions of those honored or memorialized.

FUND TYPES

▲ TOMPKINS TODAY AND TOMORROW FUNDS ▲  are the most flexible and powerful type of funds enabling the Community Foundation to make initiating and responsive grants to address problems, convene community conversations on emerging needs and build collaborations to solve long standing challenges. These unrestricted gifts support the Community Foundation’s role to improve the quality of life in our community in the areas of arts, education, the environment, health and human services and community building.

▲ FIELD OF INTEREST FUNDS ▲  aggregate multiple gifts from many donors over a period of time or are created by individual donors with a strong desire to see grants to address a particular concern. These funds prioritize a specific constituency, issue or geographic area to provide focused yet flexible and responsive grants addressing defined challenges and opportunities.

▲ DONOR ADVISED FUNDS (DAFs) ▲  enable donors to establish a fund and to make grant nominations to be considered for charitable giving in Tompkins County and elsewhere for a wide variety of interests. Donors may be individuals/families, nonprofit or for-profit corporations. The beneficiaries of these funds do not need to be identified at the time of fund creation and can change over time to respond to emerging community needs and donor interests.

▲ DESIGNATED FUNDS ▲  allow donors to identify and direct the Community Foundation to make their grants to a specific agency or organization. Donors can be individuals/families, nonprofit or for-profit corporations, or an unincorporated group of community members. The beneficiaries of these funds do need to be identified at the time of fund creation and remain fixed.

FUND STATUS
Donors may select the status of any fund type to be either ENDOWED or NON-ENDOWED.

ENDOWED FUNDS represent the sustainable and permanent base of support for the Community Foundation in which gifts are reserved to ensure that the Foundation’s work thrives in perpetuity.

NON-ENDOWED FUNDS enable donors to actively participate in shorter term grant making.

All funds are assets of the Community Foundation. All grants from any fund are reviewed by staff to ensure legal eligibility and final action is determined by of the Community Foundation Board of Directors. All gifts to the Community Foundation are tax deductible to the extent allowed by law.
FUNDS OF THE COMMUNITY FOUNDATION OF TOMPKINS COUNTY

▲ THE TOMPKINS TODAY AND TOMORROW FUND ▲

Supports the unrestricted grant-making of the Community Foundation of Tompkins County.

▲ FIELD OF INTEREST FUNDS ▲

Arts & Culture Fund
Children & Youth Fund
Crime and Sexual Assault Victims Fund
Social Justice Fund
Women’s Fund

▲ DONOR ADVISED FUNDS ▲

21 Goodwill Street Fund
Advocacy Center Fund
Betty J. McKnight and Jean C. Smith, MD, Environmental Education Fund
Bernard Carl and Shirley Rosen Library Fund
Browning Fund
Bunny’s Medical Education and Health Care Fund
Carman and Sandra Brink Hill Fund
David J. Kuckuk and Sheila Danko Fund
Dorothy L. Allen Black Gospel Music Fund
Educational Enrichment Opportunities Fund
Edith W. Showacre Memorial Fund
Erin Aljoe Schlather Dedicated Memorial Fund
George B. Bailey Agency Fund
Glenn B. Wilder Fund for Peace & Justice
Hartnett Fund
Hinchcliff Family Fund
Home Learners of the Finger Lakes Fund
James E. Lawrence Environmental Fund
Joe Daley Community Fund
John Semmler Fund
Johnson Graduate School of Management Community Impact Fund
Lane Family Fund
League of Women Voters of Tompkins County Education Fund
Louis Perlglut Memorial Fund
Lynnette Molesky Scofield Fund
Mansoor Family Fund
Many Hands: Peter D. Wadach Memorial Fund
Myrtle Dee Nash Memorial Fund
North American Rock Garden Society-Adirondacks Chapter (NARGS) Fund
Paul D. Tate Fund
Rev. David N. Gramkee Community Fund
Ridenour Family Fund
Sandy and Jay True Fund
Satya P. Mohanty and Chandra Talpade Mohanty Progressive Fund
Schlather, Stumbar, Parks & Salk Fund
Shelley Semmler Fund
Strebel Fund for Community Enrichment
Taylor Peck Fund
Tom and Maria Eisner Fund
White Family Fund
Yarussi Family Fund

▲ DESIGNATED FUNDS ▲

Alex Haley Pool Fund
A Network for Grateful Living Fund
Cascadilla Boat Club Fund
Community Dispute Resolution Center (CDRC) “Talk Works” Fund
Friends of Lansing Community Library Fund
Finger Lakes Land Trust Stewardship Fund
Groton Educational Fund
Ithaca Community Chorus Fund
Ithaca Health Alliance Education and Outreach Fund
Ithaca Health Alliance General Fund
Lenore Coral Fund
Light in Winter Festival Fund
Museum of the Earth at Paleoontological Research Institution (PRI) Fund
Newfield Central School Fund
Newfield Public Library
Lawrence E. and Lillian C. Payne Memorial Fund
Anonymous (6)

At the request of donors, several funds have not been listed in this report.

Anyone may contribute gifts to any fund.
2010 GRANTEES

Advocacy Center
Alternatives Venture Fund
American Red Cross, Tompkins County Chapter
Amnesty International—Group 73
Association of Fundraising Professionals
Baden Powell Council—Boy Scouts of America
Beechtree Care Center
Bethel Grove Bible Church
Better Housing for Tompkins County, Inc.
Building Futures, Inc.
California State University, Long Beach Calvert Foundation
Cancer Resource Center of the Finger Lakes Catholic Charities of Tompkins/Tioga
Cayuga Addiction Recovery Services Cayuga Chamber Orchestra
Cayuga Heights, Police Benevolent Association Cayuga Medical Center Foundation Cayuga Vocal Ensemble
Center for Transformative Action (formerly CRESP) Challenge Child Development Council of Tompkins County Coddington Road Community Center Community Dispute Resolution Center (CDRC)
Community Foundation of Tompkins County Community Science Institute, Inc.
Cornell University Athletics Cornell Cooperative Extension of Tompkins County Dispute Resolution Center of Kitsap County Drop-In Children’s Center Edith B. Ford Memorial Library Faculty Student Association of TC3 Family & Children’s Service of Ithaca Family Reading Partnership Finger Lakes Land Trust, Inc.
Finger Lakes ReUse
First Congregational Church First Unitarian Society
Food Bank of the Southern Tier Food Studies Institute Franziska Racker Centers
Global Fund for Women
Greater Ithaca Activities Center (GIAC)
Grassroots Leadership
Hangar Theatre Historic Ithaca
The History Center Hospital Albert Schweitzer Hospicare and Palliative Care Services of Tompkins County Human Services Coalition
Ithaca Area Childcare Center
Ithaca Area United Jewish Community Ithaca Community Chorus
Ithaca Festival Ithaca Health Alliance
Ithaca High School Sports Boosters
Ithaca Neighborhood Housing Services Ithaca Public Education Initiative (IPEI)
Ithaca Youth Bureau Kendal at Ithaca
League of Women Voters NYS Education Foundation League of Women Voters (US)
The Learning Web, Inc.
Lifelong/Tompkins County Senior Citizens
Light in Winter Festival, Inc.
Loaves and Fishes
Longview, IthacaCare Service Center
Ludlowville Pine Grove Cemetery
Mira’s Movement
Multicultural Resource Center National Audubon Society
The Nature Conservancy/ Central & Western NY Chapter
New Israel Fund
Newfield Public Library
NYPIRG - New York Public Interest Research Group Paleontological Research Institution (PRI)
Planned Parenthood of the Southern Finger Lakes Remember Niger Resist, Inc.
Running To Places (R2P)
Salvation Army of Tompkins County
Sciencenter
Social Ventures, Inc.
Soulsforce
South Seneca Central School District
St. Andrew’s School
St. Luke Lutheran Church
State Theatre of Ithaca Sustainable Economic & Educational Development Society (SEEDS)
TC3 Foundation
TCSD Foundation
Temple Beth El
Tompkins County Public Library Foundation
Tompkins County Workers’ Center
Tompkins Learning Partners
Town of Lansing Parks & Recreation
Trumansburg Central Schools
TST BOCES Community School
Ulysses Philomathic Library
United Way of Tompkins County
University of Vermont
US-RILM Office
Village at Ithaca
Wellesley Center for Women
Winston-Thurston School
YMCA of Ithaca and Tompkins County
HELEN THOMAS HOWLAND FOUNDATION

The Community Foundation of Tompkins County is pleased to partner with the Helen Thomas Howland Foundation to conduct a grant application review and make recommendations for support from this private foundation with giving interest in Broome and Tompkins counties. Applications were also shared with Community Foundation donor advisors resulting in 20 grants totalling more than $62,000.

2010 Helen Thomas Howland Grants facilitated by the Community Foundation of Tompkins County

FOR AGING SERVICES:
- Foodnet Meals on Wheels for a stand-by power generator
- Kitchen Theatre for audio support for patrons with hearing loss

FOR YOUTH SERVICES:
- Tompkins County Public Library for a summer reading program
- The History Center for student historians
- Child Development Council for rural transportation
- Trumansburg PTO for playground renovations
- Trumansburg Central School District Foundation for Trumansburg Kids Explore & Discover

FOR ANIMAL WELFARE:
- SPCA for enhanced spay and neuter services

FOR ENVIRONMENTAL PROGRAMMING:
- Finger Lakes Land Trust for land acquisition
- WSKG for a new program, Pathways to Understanding

FOR CREATIVE WAYS OF SEEKING RESULTS IN MULTIPLE PRIORITY AREAS:
- Southern Tier Advocacy & Mitigation for a youth media collective
- Finger Lakes ReUse for their computer reuse center
- Growing Hope Together for the Newfield School garden
- Cooperative Extension’s Primitive Pursuits for education programs and staff support

COMMUNITY FOUNDATION DONOR ADVISED GRANTS IN RESPONSE TO HOWLAND REQUESTS:
- Beechtree Care Center for their Dining at Home project
- Family & Children’s Service for its children’s comprehensive care fund
- Alternatives Venture Fund for financial literacy for low income students
- Coddington Road Community Center for playground equipment
- Cooperative Extension for childcare during parent skills training
- Advocacy Center for its shelter’s playground

(Upper): Foodnet volunteer and guests; (lower): Foodnet power generator
2010 GRANTS

For the year from January 1 to December 31, 2010, the Community Foundation partnered with donor advisors and service providers to make $409,238 of additional resources focused for specific results in 190 individual grants.

### Analysis of Community Foundation Grants: January 1–December 31, 2010

**TOTAL FUNDS GRANTED: $409,238**

**NUMBER OF GRANTS: 190**

<table>
<thead>
<tr>
<th>COMMUNITY FOUNDATION GRANTS</th>
<th>% OF $</th>
<th>$ AREA AMOUNT</th>
<th># OF GRANTS</th>
<th>% OF # GRANTS</th>
</tr>
</thead>
<tbody>
<tr>
<td>ARTS &amp; CULTURE</td>
<td>18%</td>
<td>$72,099</td>
<td>27</td>
<td>14%</td>
</tr>
<tr>
<td>ENVIRONMENT/SUSTAINABILITY</td>
<td>14%</td>
<td>$57,778</td>
<td>13</td>
<td>7%</td>
</tr>
<tr>
<td>EDUCATION</td>
<td>28%</td>
<td>$113,832</td>
<td>33</td>
<td>17%</td>
</tr>
<tr>
<td>HEALTH &amp; HUMAN SERVICES</td>
<td>24%</td>
<td>$100,155</td>
<td>65</td>
<td>34%</td>
</tr>
<tr>
<td>COMMUNITY BUILDING</td>
<td>16%</td>
<td>$65,374</td>
<td>52</td>
<td>27%</td>
</tr>
<tr>
<td><strong>TOTALS (ALL AREAS)</strong></td>
<td></td>
<td><strong>$409,238</strong></td>
<td>190</td>
<td></td>
</tr>
</tbody>
</table>


**TOTAL FUNDS GRANTED: $3,182,467**

**NUMBER OF GRANTS: 1095**

<table>
<thead>
<tr>
<th>COMMUNITY FOUNDATION GRANTS</th>
<th>% OF $</th>
<th>$ AREA AMOUNT</th>
<th># OF GRANTS</th>
<th>% OF # GRANTS</th>
</tr>
</thead>
<tbody>
<tr>
<td>ARTS &amp; CULTURE</td>
<td>16%</td>
<td>$504,139</td>
<td>176</td>
<td>16%</td>
</tr>
<tr>
<td>ENVIRONMENT/SUSTAINABILITY</td>
<td>5%</td>
<td>$148,467</td>
<td>76</td>
<td>7%</td>
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<tr>
<td>EDUCATION</td>
<td>20%</td>
<td>$665,232</td>
<td>203</td>
<td>19%</td>
</tr>
<tr>
<td>HEALTH &amp; HUMAN SERVICES</td>
<td>46%</td>
<td>$1,455,283</td>
<td>419</td>
<td>38%</td>
</tr>
<tr>
<td>COMMUNITY BUILDING</td>
<td>13%</td>
<td>$409,346</td>
<td>221</td>
<td>20%</td>
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<tr>
<td><strong>TOTALS (ALL AREAS)</strong></td>
<td></td>
<td><strong>$3,182,467</strong></td>
<td>1,095</td>
<td></td>
</tr>
</tbody>
</table>

**Grant Application Process** Please provide a simple letter of general inquiry indicating needs and results to be achieved. The Community Impact Committee of the Board of Directors (and other volunteers) reviews these letters on a regular basis. Applicants will be advised about next steps in the grants process. For additional fund-specific grant application procedures please visit our website.
## Statement of Financial Position

### ASSETS

<table>
<thead>
<tr>
<th>Description</th>
<th>2010</th>
<th>2009</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash And Cash Equivalents</td>
<td>$404,484</td>
<td>$1,603,527</td>
</tr>
<tr>
<td>Unconditional Promises To Give</td>
<td>24,085</td>
<td>20,916</td>
</tr>
<tr>
<td>Investments At Market</td>
<td>7,180,149</td>
<td>3,899,219</td>
</tr>
<tr>
<td>Other Assets</td>
<td>220,003</td>
<td>211,896</td>
</tr>
<tr>
<td><strong>TOTAL ASSETS</strong></td>
<td><strong>$7,828,721</strong></td>
<td><strong>$5,735,558</strong></td>
</tr>
</tbody>
</table>

### LIABILITIES

<table>
<thead>
<tr>
<th>Description</th>
<th>2010</th>
<th>2009</th>
</tr>
</thead>
<tbody>
<tr>
<td>Accounts And Grants Payable</td>
<td>$24,417</td>
<td>$31,652</td>
</tr>
<tr>
<td><strong>TOTAL LIABILITIES</strong></td>
<td><strong>24,417</strong></td>
<td><strong>31,652</strong></td>
</tr>
</tbody>
</table>

### NET ASSETS

<table>
<thead>
<tr>
<th>Description</th>
<th>2010</th>
<th>2009</th>
</tr>
</thead>
<tbody>
<tr>
<td>Unrestricted</td>
<td>$253,596</td>
<td>$146,237</td>
</tr>
<tr>
<td>Unrestricted-Board Designated</td>
<td>4,049,442</td>
<td>3,404,223</td>
</tr>
<tr>
<td><strong>TOTAL UNRESTRICTED NET ASSETS</strong></td>
<td><strong>4,303,038</strong></td>
<td><strong>3,550,460</strong></td>
</tr>
<tr>
<td>Temporarily Restricted</td>
<td>50,739</td>
<td>61,031</td>
</tr>
<tr>
<td>Permanently Restricted</td>
<td>3,450,527</td>
<td>2,092,415</td>
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<tr>
<td><strong>TOTAL NET ASSETS</strong></td>
<td><strong>$7,804,304</strong></td>
<td><strong>$5,703,906</strong></td>
</tr>
<tr>
<td><strong>TOTAL LIABILITIES AND NET ASSETS</strong></td>
<td><strong>$7,828,721</strong></td>
<td><strong>$5,735,558</strong></td>
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</tbody>
</table>

## Statement of Activities

### REVENUE

<table>
<thead>
<tr>
<th>Description</th>
<th>2010</th>
<th>2009</th>
</tr>
</thead>
<tbody>
<tr>
<td>Contributions/Grants</td>
<td>$1,842,870</td>
<td>$1,603,616</td>
</tr>
<tr>
<td>Investment Income</td>
<td>884,983</td>
<td>832,275</td>
</tr>
<tr>
<td>Other</td>
<td>14,114</td>
<td>19,124</td>
</tr>
<tr>
<td><strong>TOTAL REVENUE</strong></td>
<td><strong>$2,741,967</strong></td>
<td><strong>$2,455,015</strong></td>
</tr>
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### EXPENSES

<table>
<thead>
<tr>
<th>Description</th>
<th>2010</th>
<th>2009</th>
</tr>
</thead>
<tbody>
<tr>
<td>Grants &amp; Awards</td>
<td>$409,238</td>
<td>$395,481</td>
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<tr>
<td>Administration</td>
<td>232,331</td>
<td>212,889</td>
</tr>
<tr>
<td><strong>TOTAL EXPENSES</strong></td>
<td><strong>$641,569</strong></td>
<td><strong>$608,370</strong></td>
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### CHANGE IN NET ASSETS

<table>
<thead>
<tr>
<th>Description</th>
<th>2010</th>
<th>2009</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>$2,100,398</strong></td>
<td><strong>$1,846,645</strong></td>
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</table>

### NET ASSETS AT BEGINNING OF YEAR

<table>
<thead>
<tr>
<th>Description</th>
<th>2010</th>
<th>2009</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>$5,703,906</strong></td>
<td><strong>$3,857,261</strong></td>
<td></td>
</tr>
</tbody>
</table>

### NET ASSETS AT END OF YEAR

<table>
<thead>
<tr>
<th>Description</th>
<th>2010</th>
<th>2009</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>$7,804,304</strong></td>
<td><strong>$5,703,906</strong></td>
<td></td>
</tr>
</tbody>
</table>

*Community Foundation assets are held by: AFCU, Charles Schwab, M&T Bank, and the Tompkins Trust Co.*
connected forever, forever connected

As we continue to build a permanent charitable endowment for our community, increasing numbers of people join together by contributing valuable gifts of financial support, by volunteering expertise, and by sharing their values and viewpoints.

Your Community Foundation acts within the strongly held conviction that we are all connected to one another. Our future, our fate, and our fortunes rise or fall in the context of community. Helping each other through philanthropy and volunteerism pays community dividends for years to come and in ways not yet even imagined.

Your Community Foundation is a unique gathering place to have us all involved in planning for our future. Whether from gifts, grants, community conversations, or collaborations, we are focused on leveraging and maximizing our relationships to build a healthy, just, and vibrant future for Tompkins County. Through good times and bad times alike we all gain a higher quality of life by working together and by maintaining an awareness of what our actions today can bring about in the future.

Thank you for all that you have done and continue to do to build and maintain connections. Generous support continues to enable us to nurture and grow local assets and catalyze change to deliver lasting results in Tompkins County. It is our honor and pleasure to connect the passions of donors with results-oriented solutions for the needs and problems in our community.

Thank you for the privilege of serving you and of continuing to nurture and grow this special place we all call home.

George P. Ferrari, Jr.  
Executive Director

Mariette Geldenhuys  
Chairperson, Board of Directors
This report is made possible in part by a generous anonymous donation. Special thanks to Arnold Printing for its donation.