



**Community Foundation**  
*of* TOMPKINS COUNTY





The Community Foundation of Tompkins County is dedicated to work with all people committed to local philanthropy and civic engagement as a means to **enhance the quality of life** for all who live in, work in, and love Tompkins County.

### VISION

TO BE RECOGNIZED AS THE PREMIER PHILANTHROPIC PARTNER MEETING BROAD COMMUNITY NEEDS

### MISSION

TO ENCOURAGE AND DEVELOP SUSTAINABLE PHILANTHROPY FOR A BROAD RANGE OF COMMUNITY EFFORTS BY

- ENCOURAGING THE GROWTH OF A PERMANENT CHARITABLE ENDOWMENT
- MAKING STRATEGIC GRANTS AS COMMUNITY INVESTMENTS
- PROVIDING DONORS WITH VEHICLES TO MAKE GIVING EASY AND EFFECTIVE
- SERVING AS A CATALYST AND CONVENER

### VALUES

INNOVATIVE MODELS OF SERVICE AND PROVEN PRACTICES

INVOLVED AND INFORMED DONORS WHO ARE EMPOWERED TO TAKE BOLD, EFFECTIVE, AND EFFICIENT PHILANTHROPIC ACTIONS

COMMUNITY LEADERSHIP, ORGANIZATIONAL ACCOUNTABILITY, CONTINUOUSLY IMPROVING SYSTEMS, AND SOUND PUBLIC POLICY

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The service we render to others is really the rent we pay for our room on this earth. It is obvious that man is himself a traveler; that the purpose of this world is not “to have and to hold” but “to give and serve.” There can be no other meaning.”

—SIR WILFRED T. GRENFELL



### The Journey of a Lifetime

The Community Foundation commissioned a special study showing current household net worth in Tompkins County to be over \$7.4 billion. In the period 2010–2020 the potential transfer of wealth from one generation to the next is nearly \$2.5 billion. With many heirs living outside of our area we run the very real risk of seeing critically needed assets vanishing from our area forever. What are the possibilities if residents make plans in their estates for only 5% of that transfer to be contributed to local charitable endowments? That would result in \$127 million added to our local philanthropic sector. These new endowments would generate approximately \$6.3 million in annual grant making focused on solving problems and improving the quality of life right here in Tompkins County. Imagine the power, the promise, and the potential of planning this far down the path to benefit our children and grandchildren and residents yet to come.

## MULTI-YEAR PLEDGES

(THROUGH 12/31/11)

### COMMUNITY SUSTAINERS

(Pledge of \$2,000 or more per year for three consecutive years)

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\*denotes donor who has given over multiple years

Twenty years from now  
you will be more disappointed  
by the things you didn't do  
than by the ones you did do.  
So throw off the bowlines, sail  
away from the safe harbor.  
Catch the trade winds in your  
sails. **Explore. Dream. Discover.**

—MARK TWAIN

## Join Us on a Wider Exploration

The Discovery Trail, IPEI and the Ithaca City School District offer Kids Discover the Trail for district students. Trumansburg Kids Explore and Discover (TKED) was recently started as a similar program for Trumansburg students. Students visit eight cultural treasures in Tompkins County.

What would it take to make these curriculum-based learning adventures a part of every school child's experience in every school district in our county?

How can we expand successful and well loved programs with a prudent strategy and careful planning?

The Community Foundation's Tompkins Today and Tomorrow Fund made a grant for a feasibility study of such an expansion for the eight Discovery Trail sites and eight school districts in the T-S-T BOCES area. This study will help to determine potential barriers to expansion and as well as realistic solutions.

As the study progresses we will learn how to best make these experiences available to every school child in Tompkins County and how to support the Discovery Trail members and school districts to achieve their goals.



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Perhaps travel cannot prevent bigotry, but by demonstrating that all peoples cry, laugh, eat, worry, and die, it can introduce the idea that if we try and understand each other, we may even become friends.

— MAYA ANGELOU



## Finding Our Way Together

Nearly 9 out of 10 LGBT students experienced harassment at school in the past year and nearly two-thirds felt unsafe. Relative to their urban and suburban peers, rural gay students are more likely to be verbally harassed in school, have rumors or lies spread about them, feel unsafe, know of no LGBT-friendly school staff members, and lack access to LGBT resources. LGBT teens report higher levels of tobacco, alcohol, and drug use and are at higher risk of depression and suicide than others.

Planned Parenthood of the Southern Finger Lakes offers a LGBT Youth Group. The primary function of this group is to provide a safe, non-judgmental space for our mostly-rural region's LGBT and allied youth to congregate without fear of harassment. The group is designed to increase participant engagement, increase access to resources and sense of belonging, and to encourage positive healthy lifestyle choices.

The Community Foundation's Children and Youth Fund made a grant to expand this supportive, empowering environment for LGBT youth to a weekly meeting schedule.

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Happiness cannot  
 be traveled to, owned,  
 earned, worn or consumed.  
 Happiness is the spiritual  
 experience of living every  
 minute with love, grace,  
 and gratitude.

—DENIS WAITLEY



## Pathfinders

Let Your Light Shine: Night Lights for Fall Prevention is part of a multi-pronged community-wide effort to prevent falls among older adults. Falls are the leading cause of injury, emergency department visits, hospitalization, and death among adults age 65 and older. Rates of fall-related fractures among older adults are more than twice as high for women as for men. The Tompkins County Office for the Aging (COFA) plans, coordinates, and implements a network of home and community-based services to enable older adults to live independently in their homes. A grant from the Community Foundation's Women's Fund enabled COFA to purchase and install night lights in the home of frail elders. Partners in distributing the night lights include Foodnet Meals on Wheels and Tompkins County Long Term Care Services.

## GIFTS IN HONOR OF

**Rebecca Abraham, Abigail, Emily, and Katharine Hinchcliff**

John and Robin Moss Hinchcliff

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*Every effort has been made to provide accurate information. The Community Foundation sincerely apologizes for any errors or omissions. Please contact our office with any revisions or corrections.*

One's destination  
is never a place,  
but a new way  
of seeing things.

—HENRY MILLER

## Coming to Your New Home

Since 2007, Catholic Charities' Immigrant Services Program (ISP) has been providing comprehensive case management and referral services for low-income immigrants residing in Tompkins County in order to better facilitate their integration into our community. More and more women seek residency assistance as well as work authorization. Many also want to reunify their families or need assistance in gaining protection from persecution and domestic violence.

A grant from the Community Foundation's Women's Fund provided required legal reference books and legal immigration staff training for the expanded ISP Legal Advocacy Project.

Many of the immigrant women, especially those with refugee status, have suffered trauma and tragedy in their lives. Having their legal immigration concerns taken care of is an important first step for them in trying to establish socially and emotionally stable lives in the U.S. and can often lead toward self-sufficiency. Ensuring competent legal services by building the capacity of this unique program is one way to reach out and to build our community.



We live in a wonderful world that is full of beauty, charm, and adventure. There is no end to the **adventures** we can have if only we seek them with our eyes open.

—JAWAHARIAL NEHRU

## Around Our Rural Communities

Our Community Foundation is for our entire county. We are an amazing collection of unique rural townships and villages, a small cosmopolitan city, beautiful natural areas and farmland, and growing suburbs each with its own perspectives, possibilities, and challenges. Community Foundation hosted “Listening and Learning” sessions to build relationships and to learn how to make increasingly more effective grants in rural townships of Tompkins County. These meetings invite local rural leaders to explore needs and assets in their localities and to share with the Community Foundation how local grant making could be most valuable in their towns. The resulting Our Rural Community grant cycle celebrated the accomplishments and optimism of rural residents in Tompkins County by awarding 19 grants to 15 organizations and municipalities totaling over \$58,000. These grants build and strengthen programs to support community in Caroline, Danby, Dryden, Enfield, Groton, Lansing, Newfield, and Ulysses.

The majority of grants are from the Tompkins Today and Tomorrow Fund with additional support from the donor advised and field of interest funds of the Community Foundation.



## GRANTS AWARDED IN THE FOLLOWING CATEGORIES

- **Improvement of rural access to needed services**
  - Town of Ulysses for an enhanced youth employment program
  - Cornell Cooperative Extension of Tompkins County for the Caroline Great Race public transit for youth project
  - Trumansburg Conservatory of Fine Arts for ceiling repair and sound system purchase
  - Cornell Cooperative Extension of Tompkins County to support skill development for expectant parents and parents of young children in rural towns
  - Friendship Donations Network for transportation of food to rural pantries
  - Cornell Cooperative Extension of Tompkins County for van transportation of Groton youth field trips and Cornell mentoring services
- **Improvement of rural access to information by way of technology and outreach**
  - Hangar Theatre for extending the My Brother Martin stage production to Dryden, Groton, Lansing, Newfield, and Trumansburg schools
  - SPCA of Tompkins County for spay/neuter assistance in rural communities
  - Women’s Opportunities Center for employment readiness supplies for rural women
  - Catholic Charities for expanded distribution of personal care products to Groton food pantries
  - Alternatives Venture Fund for an expansion of the entrepreneurship workshops to a rural community
  - Alternatives Venture Fund to expand volunteer income tax assistance program to rural communities
- **Enhancement of volunteerism and/or leadership development**
  - Town of Lansing for at-risk youth employment training
  - Habitat for Humanity of Tompkins and Cortland counties for a mobile training and tools unit
  - Alcohol and Drug Council of Tompkins County for a peer-educator leadership retreat

## TYPES OF GIFTS

The Community Foundation specializes in helping donors develop customized philanthropic action plans for a broad range of assets, using a variety of giving tools. Please contact us if you would like to explore the many possible ways of structuring a gift for maximum benefit. The Community Foundation of Tompkins County recommends that all charitable giving plans be discussed with your professional advisor.

**CASH** We gladly accept gifts of cash, in the form of checks, to support our Tompkins Today and Tomorrow Fund, Field of Interest Funds, or to establish or to grow a Donor Advised Fund.

**SECURITIES** Stocks or bonds that are now worth more than when you bought them, or were given them, can also be used to make a gift. In addition to potential income tax deduction benefits, you also may reduce or eliminate capital gains tax on the appreciated value of the securities.

**IRA ACCOUNTS OR OTHER RETIREMENT PLANS** Simply name the Community Foundation as the beneficiary of your plan. The foundation will not pay income tax, and the gift would qualify for a charitable deduction against any estate tax.

**LIFE INSURANCE** You can donate your policy to the Community Foundation and receive an immediate tax deduction (usually an amount equal to the cash surrender value). If you make additional donations sufficient to pay the annual premiums, we can keep the policy in force with eventual benefit to support the work of the Community Foundation.

**REAL ESTATE** You can make a gift of real estate and upon its sale, the net proceeds are available to the Community Foundation. Possible gifts include homes, farms, vacation property, undeveloped land, or commercial property. You also have the option of retaining the right to use the property during your lifetime and giving the remainder value of your home, farm, or other real estate to the Community Foundation. Gifts of real estate may result in significant income, capital gain, and estate tax benefits. Note that gifts of real estate present special issues, and the Foundation Board of Directors will consider each gift of property of this type on a case-by-case basis.

**CLOSELY-HELD SECURITIES** A gift of closely held securities can be an effective strategy to transfer ownership of your business while resulting in potential tax benefits. Again, given the unique issues involved in closely held businesses, the Foundation Board of Directors will consider each gift of this type on a case-by-case basis.

**CHARITABLE BEQUEST** You can make a bequest in your will to the Community Foundation for a specific amount, a particular asset, or a remainder interest. The bequest can support the Tompkins Today and Tomorrow Fund, or create or add to a fund for a particular Field of Interest, be designated for specific charities, or be used to create a named fund.

**LIFE INCOME GIFTS** The Community Foundation offers a variety of vehicles that provide you and other beneficiaries you select with charitable and estate tax deductions and lifetime income. These vehicles include Charitable Remainder Trusts, Charitable Lead Trusts, and Pooled Income Funds. Each offers a unique set of benefits.

**TRANSFER A PRIVATE OR FAMILY FOUNDATION** A private foundation can become a Supporting Organization; its board can become the advisors that direct disbursements from the fund. If the private foundation board disbands, the Community Foundation Board of Directors can continue to administer the fund to support the purposes for which it was formed.

## THE LEGACY SOCIETY OF THE COMMUNITY FOUNDATION

**The Legacy Society** honors and assists individuals who wish to perpetually benefit the communities and organizations of Tompkins County by establishing planned gifts with the Community Foundation. Through various estate planning options, Legacy Society members have the chance to maximize family and financial benefits while addressing philanthropic goals that might otherwise seem unreachable. Planned gifts include bequest intentions in a will, life income agreements, trusts, flexible endowments, real estate with retained life use, retirement plans, and life insurance.

By making a planned gift and joining the Legacy Society, you are helping to catalyze change and fund innovative and lasting solutions to the region's most challenging problems.

Gifts may be made to the **Tompkins Today and Tomorrow Fund**, a permanent charitable resource that grows and provides much-needed funding to local nonprofit organizations. When you designate your planned gift as an endowment, you are helping to ensure that the Community Foundation can meet the needs that we know will exist into our community's future. The Tompkins Today and Tomorrow Fund is, in effect, a savings account protecting and serving the needs of our region. These needs can be addressed by annual grant making programs to provide funding for local charitable agencies, or by special initiatives in response to special needs.

With the Legacy Society and the Tompkins Today and Tomorrow Fund, anyone can be a philanthropist. There is no minimum requirement on gifts. Donations can be made in cash, stock, real estate, or through many other types of assets.

Planned gifts may also be directed to a specific field of interest fund, such as the Women's Fund or the Social Justice Fund. And planned gifts may be used to add to or to create a Donor Advised Fund, in which the donor or donor's surviving family members may act as advisors in recommending where and when grants are made.

If you would like to explore the many options for you and your family of including the Community Foundation in your plans we encourage you to contact us. We would be glad to assist you and your professional advisor on a confidential basis and without any obligation.

If you have already made a planned gift and have not yet informed us, we invite you to share this information with us. Legacy Society members are acknowledged, according to their individual wishes, either by name or anonymously. We recognize their generosity and faith in the Community Foundation with deep gratitude.



Anonymous (4)  
Beverly Baker  
Sara E. Blackwell\*  
Samantha Castillo-Davis  
Barbara DeWall  
George Ferrari  
Marie Gast  
Jean and Carl Gortzig  
Maureen Rebecca Hanson  
Howard P. Hartnett

Beth Jenkins  
Sarah L. Johnson  
Alfred E. Kahn\*  
William and Carol Klepack  
Vally Kovary  
Mary E. Larkin  
Jemma Macera  
Susanne M. Morgan  
Suzanne Motheral  
Taylor Peck

Robert Riter  
Bernard C. Rosen\*  
Caroline and Jeffery Rusten  
Helen Saunders  
Carol S. Scheele  
Mack and Carol Travis  
Yohko Kirsch Tsuji  
Bruce and Martha Turnbull  
Thomas Weiler

\*deceased



## FUNDS SERVING YOU AND YOUR COMMUNITY

The Community Foundation takes seriously the responsibility and honor to be the steward of resources entrusted to us. Donations which create new funds and grow current funds improve quality of life and solve problems now and in perpetuity.

We are experienced in and committed to prudently invest these funds so that they will always be available for charitable purposes.

Each type of Community Foundation fund may be permanently named in honor for an individual, a family, an organization or a business. Naming a fund creates a lasting tribute to the values and passions of those honored or memorialized.

### FUND TYPES

**TOMPKINS TODAY AND TOMORROW FUNDS** are the most flexible and powerful type of funds enabling the Community Foundation to make initiating and responsive grants to address problems, convene community conversations on emerging needs, and build collaborations to solve long standing challenges. These unrestricted gifts support the Community Foundation's role to improve the quality of life in our community in the areas of arts, education, the environment, health and human services, and community building.

**FIELD OF INTEREST FUNDS** aggregate multiple gifts from many donors over a period of time or are created by individual donors with a strong desire to see grants to address a particular concern. These funds prioritize a specific constituency, issue or geographic area to provide focused yet flexible and responsive grants addressing defined challenges and opportunities.

**DONOR ADVISED FUNDS** enable donors to establish a fund and to make grant nominations to be considered for charitable giving in Tompkins County and elsewhere for a wide variety of interests. Donors may be individuals/families, nonprofit or for-profit corporations. The beneficiaries of these funds do not need to be identified at the time of fund creation and can change over time to respond to emerging community needs and donor interests.

**DESIGNATED FUNDS** allow donors to identify and direct the Community Foundation to make their grants to a specific agency or organization. Donors can be individuals/families, nonprofit or for-profit corporations, or an unincorporated group of community members. The beneficiaries of these funds do need to be identified at the time of fund creation and remain fixed.

### FUND STATUS

Donors may select the status of any fund type to be either **ENDOWED** or **NON-ENDOWED**

**ENDOWED FUNDS** represent the sustainable and permanent base of support for the Community Foundation in which gifts are reserved to ensure that the Foundation's work thrives in perpetuity.

**NON-ENDOWED FUNDS** enable donors to actively participate in shorter term grant making.

*All funds are assets of the Community Foundation. All grants from any fund are reviewed by staff to ensure legal eligibility and final action is determined by of the Community Foundation Board of Directors. All gifts to the Community Foundation are tax deductible to the extent allowed by law.*

## COMMUNITY FOUNDATION FUNDS

### The Tompkins Today and Tomorrow Fund

*Supports the unrestricted grantmaking of the Community Foundation of Tompkins County.*

### Field of Interest Funds

Arts & Culture Fund  
Crime and Sexual Assault Victims Fund  
Children & Youth Fund  
Social Justice Fund  
Women's Fund

### Donor Advised Funds

21 Goodwill Street Fund  
Advocacy Center Fund  
Betty J. McKnight and Jean C. Smith, MD Environmental Education Fund  
Bernard Carl and Shirley Rosen Library Fund  
Browning Fund  
Bunny's Medical Education and Health Care Fund  
Carman and Sandra Brink Hill Fund  
Community, Hope, & Joy Fund  
David J. Kuckuk and Sheila Danko Fund  
Dorothy L. Allen Black Gospel Music Fund  
Educational Enrichment Opportunities Fund  
Edith W. Showacre Memorial Fund  
Erin Aljoe Schlather Dedicated Memorial Fund  
George B. Bailey Agency Fund

Glenn B. Wilder Fund for Peace & Justice

Hartnett Fund

Hinchcliff Family Fund

Home Learners of the Finger Lakes Fund

James E. Lawrence Environmental Fund

Joe Daley Community Fund

John Semmler Fund

Johnson Graduate School of Management Community Impact Fund

Lane Family Fund

League of Women Voters of Tompkins County Education Fund

Louis Perlcut Memorial Fund

Lynnette Molesky Scofield Fund

Mansoor Family Fund

Many Hands: Peter D. Wadach Memorial Fund

Myrtle Dee Nash Memorial Fund

North American Rock Garden Society-Adirondacks Chapter (NARGS) Fund

Paul D. Tate Fund

Rothman & Alford Fund

Rev. David N. Gramkee Community Fund

Ridenour Family Fund

Sandy and Jay True Fund

Satya P. Mohanty & Chandra Talpade Mohanty Progressive Fund

Schlather, Stumbar, Parks & Salk Fund

Shelley Semmler Fund

Strebel Fund for Community Enrichment

Taylor Peck Fund

Tom and Maria Eisner Fund

Ujeni Grants for Advancing Public Education Fund

White Family Fund

Yarussi Family Fund

### Designated Funds

Alex Haley Pool Fund

A Network for Grateful Living Fund

Cascadilla Boat Club Fund

Community Dispute Resolution Center (CDRC) "Talk Works" Fund

Friends of Lansing Community Library Fund

Finger Lakes Land Trust Stewardship Fund

Groton Educational Fund

Ithaca Ballet's Alice Reid Endowment Fund

Ithaca Community Chorus Fund

Ithaca Health Alliance Education and Outreach Fund

Ithaca Health Alliance General Fund

Lansing Community Library Endowment Fund

Lenore Coral Fund

Light in Winter Festival Fund

Museum of the Earth at Paleontological Research Institution (PRI) Fund

Newfield Central School Fund

Newfield Public Library-Lawrence E. & Lillian C. Payne Memorial Fund

Anonymous (6)

*At the request of donors, several funds have not been listed in this report.*

*Anyone may contribute gifts to any fund.*

## GRANTEES

Advocacy Center  
Alcohol & Drug Council  
Alternatives Venture Fund  
American Red Cross, Tompkins County Chapter  
Amnesty International US  
Association of Fundraising Professionals  
Baden Powell Council—Boy Scouts of America  
Bethel Grove Bible Church  
Binghamton University Foundation  
Brooktondale Community Center  
California State University, Long Beach  
Cancer Resource Center  
Catholic Charities of Tompkins/Tioga  
Cayuga Chamber Orchestra  
Cayuga Medical Center Foundation  
Cayuga Vocal Ensemble  
Center for Immigrant Families  
Center for Transformative Action (formerly CRESP)  
Child Development Council  
Cleveland Landmarks Press Foundation  
Coalition for the Homeless  
Community Dispute Resolution Center (CDRC)  
Community Science Institute, Inc.  
Cornell Cooperative Extension of Tompkins County  
Cornell University  
Cornell University Athletics  
Discovery Trail  
Educate the Children  
Evangelical Lutheran Church in America  
Everett Jewish Life Center at Chautauqua  
Fall Creek PTA  
Family Reading Partnership  
Finger Lakes Land Trust  
First Congregational Church  
First Unitarian Society  
Food Bank of the Southern Tier  
Food Studies Institute  
Friends of the Ithaca Youth Bureau  
Friendship Donations Network  
Grassroots Leadership  
Greater Ithaca Activities Center (GIAC)  
Habitat for Humanity of Tompkins/Cortland  
Hangar Theatre  
Historic Ithaca  
The History Center  
Hospicare and Palliative Care Services of Tompkins County  
Human Services Coalition  
Ithaca Children's Garden  
Ithaca College School of Business  
Ithaca Community Choruses  
Ithaca Festival  
Ithaca Health Alliance  
Ithaca High School Sports Boosters  
Ithaca Neighborhood Housing Services  
Ithaca Public Education Initiative (IPEI)

Ithaca Rotary Charitable Trust  
Lansing Community Library  
League of Women Voters NYS Education Fund  
League of Women Voters US Education Fund  
The Learning Web, Inc.  
Loaves and Fishes  
Mira's Movement  
National Audubon Society  
Nature Conservancy/ Central & Western NY Chapter  
Newfield Central School  
Northern Light Learning Center  
NYPIRG—New York Public Interest Research Group  
Opportunities, Alternatives & Resources (OAR)  
Pacifica Reporters Against Censorship  
Paleontological Research Institution (PRI)  
Partners in Health  
Planned Parenthood of the Southern Finger Lakes  
Salvation Army of Tompkins County  
Social Ventures, Inc.  
Somaly Mam Foundation  
South Seneca Central School District  
Southern Tier Advocacy and Mitigation Project (STAMP)  
SPCA of Tompkins County  
St. Andrew's School  
St. James Lutheran Church  
State Theatre of Ithaca  
Sustainable Economic & Educational Development Society (SEEDS)  
TC3 Foundation  
Tompkins County Office for the Aging  
Tompkins County Public Library  
Tompkins County Public Library Foundation  
Tompkins County Workers' Center  
Tompkins Learning Partners  
Town of Lansing  
Town of Ulysses  
Trumansburg Conservatory of Fine Arts  
TST BOCES Community School  
Ulysses Philomathic Library  
United Way of Tompkins County  
University of Vermont  
US-RILM Office  
Village at Ithaca  
Women's Opportunity Center  
YMCA of Ithaca and Tompkins County



## ROSEN FUND

In 2011, the Community Foundation's Bernard Carl and Shirley Rosen Library Fund made 16 grants totaling over \$70,000 to 13 libraries in the Finger Lakes Library System serving Cayuga, Cortland, Seneca, Tioga, and Tompkins counties. This endowed fund was created by a generous bequest of nearly \$3 million from the estate of Dr. Bernard Rosen.

Dr. Rosen documented his desire for the fund with specific language in his will: "The mission I intend for the Fund is to promote genuine intellectual curiosity and a lifelong love of reading and learning." The specific purpose of fund is "to promote greater and easier access by youth to local libraries."

### 2011 ROSEN FUND GRANTEES

Apalachin Library Association for Books, Puppets and/or CD's  
Southworth Library Association for Family Storytimes at the Library  
Springport Free Library, Union Springs for Libros Para Usted  
Waterloo Library for Bookworms Book Clubs  
Waterloo Library for High School Internships  
Waterloo Library for Express Yourself! For teens  
Seneca Falls Library for Teen Arts  
Candor Free Library for Literacy on the Go  
Lansing Community Library for Read, Lansing, Read  
Aurora Free Library for Teen Choice: Leading, Reading and Writing at the Aurora Free Library  
Tompkins County Public Library for Engaging Teens and Tweens at TCPL  
Newfield Public Library for Assisting Rural Youth with the College Search Process  
Edith B. Ford Memorial Library for LIFT (Libraries for Teens): Improving Access and Use of Resources for Middle School Youth at the Ovid Library  
Edith B. Ford Memorial Library for Enchanted Fridays: Improving Access and use of resources for youth ages 5-10 at the Ovid Library  
Lodi Whittier Library for 2011 Summer Reading Program  
Tappan-Spaulling Library for Teen to Tot Literacy

## HELEN THOMAS HOWLAND FOUNDATION

The Community Foundation of Tompkins County is pleased to partner with the Helen Thomas Howland Foundation to conduct a grant application review and make recommendations for support from this private foundation with giving interest in Broome and Tompkins counties. Applications were also shared with Community Foundation donor advisors resulting in 13 grants totaling more than \$52,000.

### 2011 HELEN THOMAS HOWLAND GRANTS Facilitated by the Community Foundation of Tompkins County

#### FOR AGING SERVICES:

Lifelong for a Newfield fitness program  
Kitchen Theatre for a senior ticket initiative

#### FOR YOUTH SERVICES:

Franziska Racker Centers for their capital campaign  
Advocacy Center for shelter improvements  
Hangar Theatre for work in 4th grades of Newfield Schools  
Cooperative Extension for a youth energy leadership project  
Tompkins Community Action for a youth job training program  
Groton Public Library for an art project

#### FOR ANIMAL WELFARE:

SPCA for their annex  
Broome County Humane Society for feline cages

#### FOR ENVIRONMENTAL PROGRAMMING:

Finger Lakes Land Trust for land acquisition  
WSKG for a new program, Pathways to Understanding

#### FOR CREATIVE WAYS OF SEEKING RESULTS IN MULTIPLE PRIORITY AREAS:

Finger Lakes ReUse for an apprenticeship program  
Village at Ithaca for Ithaca Community Harvest  
Southern Tier Advocacy & Mitigation (STAMP) for a youth media collective

Travel is more than the seeing of sights; it is a change that goes on, deep and permanent, in the ideas of living.

— MIRIAM BEARD



Community Foundation donor advised funds awarded 7 grants totaling an additional \$25,000 in response to Howland requests:

Finger Lakes Land Trust for land acquisition  
STAMP for a youth media collective  
Habitat for Humanity for a youth work group  
Brooktondale Community Center for the Caroline Farmers Market  
Child Development Council for a rural transportation project

The Community Foundation's Children and Youth Fund made grants to:

Planned Parenthood of the Southern Finger Lakes for an LGBT youth STAMP

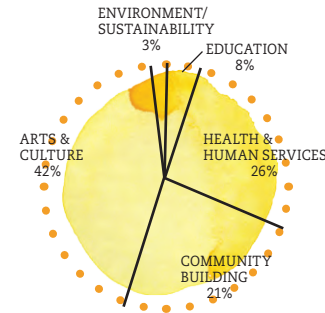
## 2011 GRANTS

For the year from January 1 to December 31, 2011, the Community Foundation made 159 grants totaling \$469,268.

Analysis of Community Foundation Grants: Jan 1–Dec 31, 2011

**Total Funds Granted: \$469,268**      **Number of Grants: 159**

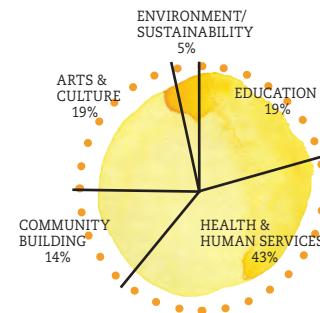
COMMUNITY FOUNDATION GRANTS	% OF \$	\$ AREA AMOUNT	# OF GRANTS	% OF # GRANTS
ARTS & CULTURE	42%	\$195,397	42	26%
ENVIRONMENT/SUSTAINABILITY	3%	\$15,350	8	5%
EDUCATION	8%	\$36,920	19	12%
HEALTH & HUMAN SERVICES	26%	\$121,114	52	33%
COMMUNITY BUILDING	21%	\$100,487	38	24%
<b>TOTALS (all areas)</b>		<b>\$469,268</b>	<b>159</b>	



Analysis of Community Foundation Grants: Inception (Aug. 2000)–Dec. 31, 2011

**Total Funds Granted: \$3,651,735**      **Number of Grants: 1,254**

COMMUNITY FOUNDATION GRANTS	% OF \$	\$ AREA AMOUNT	# OF GRANTS	% OF # GRANTS
ARTS & CULTURE	19%	\$699,536	218	17%
ENVIRONMENT/SUSTAINABILITY	5%	\$163,817	84	7%
EDUCATION	19%	\$702,152	222	18%
HEALTH & HUMAN SERVICES	43%	\$1,576,397	471	37%
COMMUNITY BUILDING	14%	\$509,833	259	21%
<b>TOTALS (all areas)</b>		<b>\$3,651,735</b>	<b>1,254</b>	



**Grant Application Process** Please provide a simple letter of general inquiry indicating needs and results to be achieved. The Community Impact Committee of the Board of Directors (and other volunteers) reviews these letters on a regular basis. Applicants will be advised about next steps in the grants process. For additional fund-specific grant application procedures please visit our website: [www.cftompkins.org](http://www.cftompkins.org)

## FINANCIAL STATEMENT

AUDITED  
YEAR ENDED  
DECEMBER 31, 2011

AUDITED  
YEAR ENDED  
DECEMBER 31, 2010

### STATEMENT OF FINANCIAL POSITION

#### ASSETS

Cash And Cash Equivalents	\$ 232,749	\$ 404,484
Unconditional Promises To Give	36,587	24,085
Investments At Market	7,183,432	7,180,149
Other Assets	228,780	220,003
<b>TOTAL ASSETS</b>	<b>\$ 7,681,548</b>	<b>\$ 7,828,721</b>

#### LIABILITIES

Accounts And Grants Payable	\$ 19,937	\$ 24,417
<b>TOTAL LIABILITIES</b>	<b>19,937</b>	<b>24,417</b>

#### NET ASSETS

Unrestricted	\$ 244,757	\$ 253,596
Unrestricted-Board Designated	3,988,221	4,049,442
<b>TOTAL UNRESTRICTED NET ASSETS</b>	<b>4,232,978</b>	<b>4,303,038</b>

Temporarily Restricted	40,015	50,739
Permanently Restricted	3,388,618	3,450,527

<b>TOTAL NET ASSETS</b>	<b>\$ 7,661,611,</b>	<b>\$ 7,804,304</b>
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<b>TOTAL LIABILITIES AND NET ASSETS</b>	<b>\$ 7,681,548</b>	<b>\$ 7,828,721</b>
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### STATEMENT OF ACTIVITIES

#### REVENUE

Contributions/Grants	\$ 575,664	\$ 1,842,870
Investment Income	2,666	884,983
Other	13,667	14,114
<b>TOTAL REVENUE</b>	<b>\$ 591,997</b>	<b>\$ 2,741,967</b>

#### EXPENSES

Grants & Awards	\$ 469,268	\$ 409,238
Administration	265,422	232,331
<b>TOTAL EXPENSES</b>	<b>\$ 734,690</b>	<b>\$ 641,569</b>

<b>CHANGE IN NET ASSETS</b>	<b>\$ (142,693)</b>	<b>\$ 2,100,398</b>
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<b>NET ASSETS AT BEGINNING OF YEAR</b>	<b>\$ 7,804,304</b>	<b>\$ 5,703,906</b>
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<b>NET ASSETS AT END OF YEAR</b>	<b>\$ 7,661,611</b>	<b>\$ 7,804,304</b>
----------------------------------	---------------------	---------------------

Community Foundation assets are held by:  
AFCU, Charles Schwab, and Elmira Savings Bank.

## TRAVELING TOGETHER. SHARING THE JOURNEY

Join us on a wider exploration of how to address needs, increase effectiveness and efficiency, and make real change happen through community philanthropy.

Your interest, your advice, and your gifts support our future as we find our way together to build community in Tompkins County. So many roads to travel, so many paths to take. Going together in new directions, discovering fresh ideas. Sharing the trip with your family, friends, and neighbors.

Our Rosen Library Fund grant cycle brings us to the 33 libraries of the Finger Lakes Library System in Cayuga, Cortland, Seneca, Tioga, and Tompkins counties. Our Rural Community Listening & Learning meetings and fall grant cycle engage us with the people of Caroline, Danby, Dryden, Enfield, Groton, Lansing, Newfield, and Ulysses.

In all the rural towns of our county as well as in Ithaca we can employ grant making experience, community knowledge, and charitable resources thanks to the incredible generosity of people like you.

Thank you for traveling together with so many as we share the voyage with those who love Tompkins County. Your continued support helps us to find our way and forge new paths to powerful results. Embark on the journey, suggest a new direction, invite others to come along, there is room for us all to Travel Together and Share the Journey.

It is an honor to share this journey with you.

George Ferrari  
Executive Director



Mariette Geldenhuys  
Chairperson, Board of Directors, 2010-2011



Linda Madeo  
Chairperson, Board of Directors, 2012




## 2011 COMMUNITY FOUNDATION BOARD OF DIRECTORS

## & STAFF



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Jennifer Gabriel



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Kim Rothman



George Ferrari  
Executive Director



Mary Berens



Mariette Geldenhuys



Lauren Merkley



Mickie Sanders-Jauquet



Janet Cotraccia  
Program Officer



Max Brown



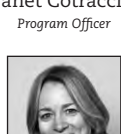
Anthony Hopson



Nina Miller



David Squires



Amy LeViere  
Executive Assistant



Tom Colbert



Linda Madeo



Ed Morton



Carol Travis



Caroline Cox



Robin Masson



John Rogers



Amy Yale-Loehr

### BOARD ENDING SERVICE IN 2011

Lauren Merkley  
Nina Miller  
Kim Rothman

### BOARD EMERITI

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Vilma-Santiago-Irizarry  
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Diane Shafer  
Caitlin Schryver  
Anne Shelton  
Neal Stamp#  
Carol Terrizzi  
Tom Torello  
Jeffrey B. True  
*Executive Director Emeritus*  
Sally True  
Gene Yarussi  
# deceased

### INCORPORATING DIRECTORS

Jeff Furman  
Howard P. Hartnett  
William Myers  
John Semmler  
Diane Shafer  
Bob Swieringa

### MEMBER

Council on Foundations



Grantmakers for Effective Organizations



Grantmakers Forum of New York



Tompkins County Chamber of Commerce



Tompkins County Funders Group

**Writer** George Ferrari

**Editor** Caroline Cox

**Design** Jane MacDonald  
Ithaca, NY

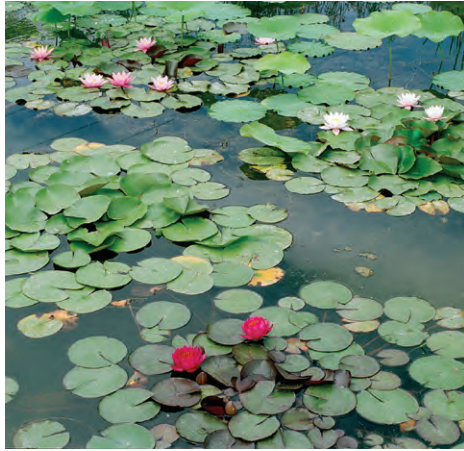
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Photography, Ithaca, NY

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[www.cftompkins.org](http://www.cftompkins.org)



Community Foundation of Tompkins County  
309 North Aurora Street, Ithaca, New York 14850  
Phone: (607) 272-9333 Fax: (607) 272-3030