Community Foundation
Program and Table Discussion Metrics

- The Art of Participatory Leadership, Engaging People with Lived Experience
  - Jackie Bogart and Natasha Thompson, Food Bank of the Southern Tier

- Community Foundation Impact, Programs and Services
  - Janet Cotraccia and Amy LeViere, Community Foundation of Tompkins County
Philanthropic Services

**Effective giving vehicles**
- Strategies: immediate, recurring, planned/estate gifts, tax benefits
- Considerations: Involvement/Control, Impact/Purpose/Place, Timeframe

**Local connections**
- Matching donor interest with community needs, leveraging impact
- Catalyst (and convener) to see and reach mutual goals
- Collaborating relationships (professional advisors, other funders)

**Education and advice**
- Education and events (interests, issues, policy, sector)
- Information, analysis, and guidance
- Local Resources (designed philanthropy, depth of local knowledge)
Engaging People w/ Lived Experience

The Food Bank of the Southern Tier’s Journey

[Image of two people]
If you want to go fast, go alone.
If you want to go far, go together.

_African Proverb_
Advocacy & Education

Officials urge Cuomo to sign Farm to Food bill

access to nutritious, healthy food is vital and a basic right of everyone. Food Bank of the Southern Tier President Natalie Rozzo, D-Queens and Assemblyman Marcus Dews, D-Broome, stand next to Rogers during the event. Jeff Smith/The Leader
Decision Making

Jackie Bogart  
Speaker's Bureau Graduate 2016  
Food Bank Americorps*VISTA

Lorna Swaine-Abdallah  
Speaker's Bureau Graduate 2017  
Food Bank BOD Member 2018
You don't need to be a voice for the voiceless, just...

PASS THE MIC.

@DrSmaad
Share an experience you have had with poverty

What groups are you involved with, (past or current) that could benefit from engaging people with lived experience?

What are 1-2 ways your group could better engage people with lived experience?
What are ways your group could better engage people with lived experience? (table responses below)

**RELATIONSHIPS 33%**
- Atmosphere/setting (friendly, familiar, break "silos") 15%
- Identify connectors (peers, their groups, teachers) 31%
- Interactions (trust, openess, patience, discomfort, risk, learn/unlearn, as a cohort, not tokenized or isolated) 31%
- Pay people for their time 8%
- Listen 15%

**PLACE 20% Go where they are**
- Go to where they are 30%
- Community center/activities 20%
- Worship 20%
- Forum at low-income housing project 10%
- Live and hang out 10%
- Food Pantry 10%
What are ways your group could better engage people with lived experience? *(table responses below)*

**ACTIVITY 48%**
- Volunteer 5%
- Training 16%
- Location/Place (2nd Wind Cottages, Lansing Youth Mission, Hospicare) 16%
- Do a project together 11%
- Ask/Survey/Listen/Focus Groups 21%
- Evaluation of programs 5%
- Build board diversity 5%
- Share meal/serve food 11%
- Funder activity 10%

**SUMMARY: WAYS TO ENGAGE**
- Train, Go, Do, Share 40%
- Feel, Be (relationships) 10%
- Go Where They Are 20%
- Connectors 13%
- Ask, Listen, Survey, Evaluate 17%
- Build board diversity 5%
- Evaluation of programs 5%
- Ask/Survey/Listen/Focus Groups 21%
- Funder activity 10%
- Share meal/serve food 11%
- Location/Place (2nd Wind Cottages, Lansing Youth Mission, Hospicare) 16%
- Do a project together 11%
- Volunteer 5%
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What are ways your group could better engage people with lived experience?

HARVEST of the Collective Wisdom from table conversations. See word cloud.
Inspiring Philanthropy, Strengthening Communities
Community Foundation, past year (2018)

Over 100 volunteers and 1,200 attendees

435 donors give 676 gifts total $2.8M

Resources: financial, informational and relational

118 funds total assets $17.6M

477 grants to 230 entities total $1.9M
Growth from $3.9M to $17.6M
(quadruple growth in every category, except operations/discretionary)
Leveraging and Learning

Sharing grant requests: grant cycles and out of cycle requests

◦ Matching donor interests with community needs
◦ Over 100 funds
◦ In 2018, leveraging $240,000 of initial funding; adding $212,000 to total $453,000 through four grant cycles, out of cycle requests, and pass-thrus

Grantee Site visits
MISSION DRIVEN

Place-based and permanent
- Know our community, represent our community, involve our community
- Flexible, growing resources for today and for tomorrow

Community philanthropy (many)
- Individuals, families, neighborhoods, businesses, organizations; all to learn from one another

Multiple causes, issues, interests, needs
- Impact of grants, knowledge/information, and relationships
- Cover broad interests, as well as narrow focus, both deep and wide
- Continuing work around systems thinking, considering models and methodology