



4Q19 Investment Performance (net of fees)

Plan A: 65/35: \$14,570 K **Vanguard**
Benchmark: **20.26** **5.69** **8.77**

Time Period	Latest 12 Months 1/1/19 to 12/31/19	4Q19	Three Year Return	Five Year Return	Inception (3/31/17) to 12/31/19
Gen Portfolio Return	19.6	5.65	-	-	8.35

Plan B: 80/20: \$123K **Vanguard**
Benchmark: **23.05** **7.12** **9.78**

Time Period	Latest 12 Months 1/1/19 to 12/31/19	4Q19	Three Year Return	Five Year Return	Inception (2/28/17) to 12/31/19
Gen Portfolio Return	23.8	7.05	-	-	9.85

Plan C: 40/60: \$196K **Vanguard**
Benchmark: **16.00** **3.41** **7.23**

Time Period	Latest 12 Months 1/1/19 to 12/31/19	4Q19	Three Year Return	Five Year Return	Inception (2/28/17) to 12/31/19
Gen Portfolio Return	15.5	3.48	-	-	6.95

Plan D: 65/35: \$3,821K **Brown Advisory**
Benchmark: **20.7** **5.9** **8.4**

Time Period	Latest 12 Months 1/1/19 to 12/31/19	4Q19	Three Year Return	Five Year Return	Inception (5/31/17) to 12/31/19
ESG Portfolio Return	20.6	5.0	-	-	8.3

Returns over one year are annualized

