

2Q20 Investment Performance (net of fees)

6.33

Plan A: 65/35: \$13,815	Vangu	ard		
Benchmark: 3.20	13.63	-3.13	5.83	
				 т

Time	Latest 12		2020	Three	Five	Inception
Period	Months		Year to	Year	Year	(3/31/17) to
	7/1/19 to	2Q20	Date	Return	Return	6/30/20
	6/30/20		6/30/20			
Gen Portfolio Return	2.68	13.87	-3.45	5.34	-	5.87

Plan B: 80/20: \$191K Vanguard

	- · ,					
Benchmark:	2.22	16.27	-4.96	5.89		6.61
Time	Latest 12		2020	Three	Five	Inception
Period	Months		Year to	Year	Year	(2/28/17) to
	7/1/19 to	2Q20	Date	Return	Return	6/30/20
	6/30/20		6/30/20			
Gen						
Portfolio	3.47	16.80	-4.68	6.01		6.77
Return						

Plan C: 40/60: \$191K Vanguard

Benchmark:	5.90	9.54	0.83	6.15		6.38
Time	Latest 12		2020	Three	Five	Inception
Period	Months		Year to	Year	Year	(2/28/17) to
	7/1/19 to	2Q20	Date	Return	Return	6/30/20
	6/30/20		6/30/20			
Gen						
Portfolio	5.45	10.15	0.55	5.76		6.05
Return						

Plan D: 65/35: \$4,034K Brown Advisory

Benchmark:	4.8	13.6	-1.8	6.4		6.3
Time	Latest 12		2020	Three	Five	Inception
Period	Months		Year to	Year	Year	(5/31/17) to
	7/1/19 to	2Q20	Date	Return	Return	6/30/20
	6/30/20		6/30/20			
ESG						
Portfolio	6.3	15.4	0.1	6.9	-	7.0
Return						

Returns over one year are annualized