



Stock or Mutual Fund Gift Form

Have questions? Need assistance?
Community Foundation
 200 E Buffalo St Suite 202 Ithaca, NY 14850
 (607) 272-9333 info@cftompkins.org

Information for Donor
 Please fill out this form and send it to Community Foundation of Tompkins County.
 Email completed form to Amy LeViere aleviere@cftompkins.org or mail to:
 Amy LeViere, VP for Philanthropic Services & Systems
 200 E Buffalo St Ste 202
 Ithaca, NY 14850
 Signature of donor is required.

Information About Donor

Name of Donor: _____ Phone Number: _____

Address: _____ Email Address: _____

City: _____ State: _____ ZIP Code: _____

Information About Gift

Name of Stock(s) or Mutual Fund(s): _____ Number of Shares: _____

Fund Designation (*select one*):
 I am donating the above named stock or mutual fund to Community Foundation of Tompkins County. The proceeds of this gift are to be applied to:

Community Foundation of Tompkins County programs and services (*where needed most*)

A specific Community Foundation fund (*please specify*):

Deliver shares to the broker for Community Foundation as follows:
SEI Private Trust Company
DTC #: 2663 / ACAT Participant#2663
Account Name: Community Foundation of Tompkins County, Inc IMA
Account #: 18369600

Authorization
 By signing below, I relinquish all rights, privileges, and dividends on this stock.

Once this form is received, we will contact you with specific gift transfer information within 3-4 business days.
 If you are not contacted within this time frame, please feel free to contact us or submit this form again.

Signature of Donor: _____ Date: _____

Thank you for your support!